



AGREEMENT SUMMARY

1. Other Contracting Party:

THOMPSON & ASSOCIATES, INC., CIVIL ENGINEERING D/B/A THOMPSON AND ASSOCIATES

2. Proposed Action:

[X] New Contract [ ] Amendment, Number [ ] Renewal [ ] Extension

3. Document Type (select one):

Consulting or Professional Services Contract

4. Purpose/Description:

Provides for professional engineering services for North County Reclaimed Water System Expansion

5. Special Provisions (select if applicable):

[ ] Living Wage Program [ ] SBE Sheltered Market Program
[ ] Workforce Investment Pilot Program [ ] M/WBE Program
[ ] Federal DBE/ACDBE program [ ] In-Kind Match Required: \$ \_\_\_\_ or \_\_\_\_ %
[X] CBE Program [ ] Cash Match Required: \$ \_\_\_\_ or \_\_\_\_ %

6.a. Effective Dates (for new agreements only):

Start : Upon date of execution
End: 1640 calendar days from issuance of Notice to Proceed

6.b. Effective Dates (amendments only):

[ ] No Change
[ ] End date has changed from \_\_\_\_ to \_\_\_\_
[ ] Term has from to

7. Contract Administrator:

Name: Greg Balicki
Phone: 954-831-0903

8. Contract Type:

[ ] Cost reimbursement [ ] Open-end
[X] Firm fixed price [ ] Time and materials
[ ] Performance-based [ ] Other \_\_\_\_

9.a. Contract Value (new contracts)

Table with 2 columns: Description, Value. Rows: Actual/Estimated, Base amount (\$3,040,027.14), Reimbursables (\$341,385.00), Optional Services (\$60,000.00), Total contract value (\$3,441,412.14)

9.b. Contract Value (amendments only)

Table with 2 columns: Description, Value. Rows: No change/Actual/Estimated, Original approved contract value, Approved previous adjustments, Value of this action, Amended total contract value

10. Payment Method

[ ] Lump Sum Payment
[X] Milestone or Progress-Based
[ ] Scheduled or Time-Based
[ ] Other

11. Payment Terms

County shall pay Consultant within thirty (30) days after receipt of Consultant's proper invoice, as defined by County's Prompt Payment Ordinance, minus any applicable retainage or other deductions as permitted by the Agreement (Article 5.5.1)

12. Cost Adjustment

[ ] Not Applicable [ ] Fixed Percentage - \_\_\_\_% [ ] Actual Cost
[X] CPI or other Index [ ] Fixed Amount - \$ \_\_\_\_ [ ] Other:

13. Equity Program Participation Summary

a. County established M/WBE, SBE, CDBE, CBE, DBE or ACDBE participation goal for this action or project: 25%
b. Contractor-committed M/WBE, SBE, CDBE, CBE, DBE or ACDBE participation goal planned for this action or project: 39%
c. M/WBE, SBE, CDBE, CBE, DBE or ACDBE participation to date: \_\_\_\_

14. Renewal or Extension Terms:

NONE

15. Termination and Cancellation Provisions

For Cause: By aggrieved party in accordance with Section 8.1 of agreement.
For Convenience: By the Board shall be effective on the termination date stated in written notice (Article 8.1)

16. Deliverables, milestones or scope of this action:

Engineering services for the North County Reclaimed Water System Expansion

17. List terms, considerations or deviations from standard county form.

None