PROPOSED

1	ORDINANCE NO.
2	AN ORDINANCE OF THE BOARD OF COUNTY COMMISSIONERS OF BROWARD
3	COUNTY, FLORIDA, PERTAINING TO LOBBYING; AMENDING VARIOUS SECTIONS
4	OF CHAPTERS 1 AND 26 OF THE BROWARD COUNTY CODE OF ORDINANCES
5	("CODE"); AND PROVIDING FOR SEVERABILITY, INCLUSION IN THE CODE, AND
6	AN EFFECTIVE DATE.
7	(Sponsored by the Board of County Commissioners)
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9	WHEREAS, under both the United States Constitution and the Florida Constitution,
10	people have a fundamental right to petition their government, which includes a right to
11	lobby their government;
12	WHEREAS, Broward County (the "County") also has a compelling interest in
13	protecting against both the appearance of and actual government corruption, and may
14	regulate lobbying to accomplish this compelling interest;
15	WHEREAS, when regulating lobbying, the County must balance fundamental First
16	Amendment freedoms against its compelling interests, including its interests in preserving
17	and maintaining the integrity of, and public confidence in, the governmental
18	decision-making process, while also ensuring that its regulation is closely tailored to this
19	end so that the County does not burden more speech than necessary;
20	WHEREAS, in 2010, the Board enacted the County's current ethics code for
21	elected officials, which code was developed by an Ethics Commission created as a result
22	of an amendment to the Broward County Charter proposed by the Charter Review

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Commission. The enacted code established extraordinarily broad lobbying regulations,
far surpassing what then existed under state law;

WHEREAS, in 2018, voters approved an amendment to the Florida Constitution ("Amendment 12") that prohibits local officials, including county commissioners, from lobbying local, state, or federal legislative bodies and administrative agencies on issues of policy, appropriation, or procurement while in office;

WHEREAS, in 2022, the Legislature enacted Sections 112.3121 and 112.3122,
Florida Statutes, which implement Amendment 12;

WHEREAS, once Amendment 12 and the implementing legislation go into effect
on December 31, 2022, Florida will have some of the most expansive lobbying restrictions
in the country, making the County's current lobbying restrictions largely redundant;

WHEREAS, in some instances, where the County's code is more or less stringent than Amendment 12 and its enabling legislation, inconsistencies in the definitions and the layering of inconsistent restrictions create legal risk and make it more difficult for elected officials to ensure compliance with both standards; and

WHEREAS, the County, through this amendment, seeks to refine its lobbying
regulations to better protect government integrity, ensure the ability to exercise core
political rights, and facilitate compliance by providing clear and consistent regulations,

41 BE IT ORDAINED BY THE BOARD OF COUNTY COMMISSIONERS OF 42 BROWARD COUNTY, FLORIDA:

43 Section 1. Section 1-19 of the Broward County Code of Ordinances is hereby
44 amended to read as follows:

45 **Sec. 1-19.** Code of ethics for elected officials.

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47 (c) Standards of Conduct. In addition to the provisions of Chapter 112, Part III,
48 Florida Statutes, Code of Ethics for Public Officers and Employees; Chapters 838 and
49 839, Florida Statutes; Title 18, Chapter 63 of the United States Code; and Chapter 26,
50 Article V of the Broward County Code of Ordinances, Section 26-67, et seq., the following
51 Standards of Conduct shall apply to each Elected Official.

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(2) Outside/Concurrent *e*Employment.

a. Elected Officials shall not lobby any covered individual. Such lobbying is deemed to be in substantial conflict with the proper discharge of an Elected Official's duties in the public interest Notwithstanding anything to the contrary in this Section 1-19, the lobbying prohibitions applicable to Elected Officials shall be the same as under Article II, Section 8 of the Florida Constitution and Sections 112.3121 and 112.3122, Florida Statutes, inclusive of all applicable definitions set forth therein, as amended.

c. <u>Except as expressly permitted in this subsection</u>, Nno immediate
family member or County or municipal office staff of an Elected
Official shall lobby any covered individual or, except as permitted in
the sentence immediately below, conduct business as a vendor or
contractor with the local governmental entity served by the Elected
Official. An immediate family member of an Elected Official may

69 lobby covered individuals or conduct business as a vendor or 70 contractor with the local governmental entity served by the Elected Official where such activity is permissible under state law, provided 71 72 that, if the Elected Official has actual knowledge of the lobbying or 73 business activity, the Elected Official attests in writing, on a form filed 74 for public inspection within fifteen (15) days after such attestation, 75 that such immediate family member and the Elected Official do not 76 share a primary residence, the immediate family member is not listed 77 as a dependent on the Elected Official's most recently filed federal 78 tax return, and that the Elected Official is not listed as a dependent 79 on the immediate family member's most recently filed federal tax 80 return. Any conduct of business as a vendor or contractor in violation of this paragraph shall be deemed to provide a prohibited financial 81 82 benefit to the Elected Official. 83 . . . 84 Section 2. Section 1-261 of the Broward County Code of Ordinances is hereby 85 amended to read as follows: 86 Sec. 1-261. Definitions.

As used in this article, unless the context otherwise indicates Unless the term is
 defined differently below, the terms used in this article shall have the same meanings as
 defined in Section 1-19(b) of the Broward County Code of Ordinances:

90 (a) *Board* means the Board of County Commissioners of Broward County, Florida.

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91 (b) *Lobby, Lobbying, or Lobbying Activities* means a communication, by any means,
92 from a lobbyist to a covered individual regarding any item that will foreseeably be decided
93 by a final decision-making authority, which communication seeks to influence, convince,
94 or persuade the covered individual to support or oppose the item. Lobbying does not
95 include communications:

- 96 (1) Made on the record at a duly-noticed public meeting or hearing; or
- 97 (2) From an attorney to an attorney representing Broward County regarding a
 98 pending or imminent judicial or adversarial administrative proceeding
 99 against Broward County.

(c) *Person* means any individual, business, corporation, association, firm, partnership,
 organization, group, or other entity, whether operated for profit or not for profit.

(d) *Lobbyist* means a person who is retained, with or without compensation, for the
 purpose of lobbying; or a person who is employed by another person or entity, on a full time or part-time basis, principally to lobby on behalf of that other person or entity.
 "Lobbyist" does not include a person who is:

- 106 (1) An Elected Official, employee, or appointee of Broward County or of any
 107 municipality within Broward County communicating in his or her official
 108 capacity;
- 109 (2) An individual who communicates on his or her own behalf, or on behalf of a
 110 person or entity employing the individual on a full-time or part-time basis,
 111 unless the individual is principally employed by that person or entity to
 112 lobby;

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113 (3) An employee, officer, or board member of a homeowners' association,
114 condominium association, or neighborhood association when addressing,
115 in his or her capacity as an employee, officer, or board member of such
116 association, an issue impacting the association or its members; or

117 (4) An employee, officer, or board member of a nonprofit public interest entity
 118 (e.g., Sierra Club, NAACP, ACLU) when addressing an issue impacting a
 119 constituent of that entity.

(e) *Employer* means the business entity, if any, employing the lobbyist on a full-time
 or part-time basis.

(f) Compensation means paying or agreeing to pay or give, directly or indirectly, any
 money, anything of value, or reimbursement of expenses (in whole or in part), in
 consideration for the performance of lobbying activities.

125 (g) Covered Individual means (i) any member of the Board of County Commissioners; 126 (ii) any member of a final decision-making body under the jurisdiction of the Board of 127 County Commissioners; (iii) any County employee who is a member of a selection, 128 evaluation, or procurement committee that ranks or makes recommendations to any final 129 decision-making authority regarding a County procurement, when the communication 130 involves any such procurement; (iv) any County employee who has authority to make a 131 final decision regarding a public procurement, when the communication involves any such 132 procurement; (v) the head of any department, division, or office of Broward County who 133 makes final recommendations to a final decision-making authority regarding items that 134 will be decided by the final decision-making authority; and (vi) any County employee

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reporting directly to and working in <u>for</u> the official governmental office of a County
Commissioner.

137 (h) *Final Decision-Making Authority* means (i) the Board of County Commissioners;
138 (ii) final decision-making bodies under the jurisdiction of the Board of County
139 Commissioners; and (iii) any employee of Broward County that has authority to make a
140 final decision to select a vendor or provider in connection with a public procurement.

141 (i) *Principal* means the person or entity, as applicable, on whose behalf the lobbyist
142 engages in the lobbying activity. This person or entity is sometimes referred to as the
143 lobbyist's "client."

Section 3. Section 26-70 of the Broward County Code of Ordinances is herebyamended to read as follows:

146 Sec. 26-70. Prohibition on lobbying by appointed board members.

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(b) No member of an appointed board shall, during his or her the member's
term of appointment and for a period of two (2) years after such term of appointment,
lobby for compensation any employee of the County division(s) or department(s) that
provide(s) support services to the appointed board.

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153 (e) For purposes of this section:

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155 (3) <u>The following terms shall have the meanings stated in the referenced</u>
 156 <u>sections:</u>

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157	<u>a.</u>	"Compensation" shall have the meaning stated in Section 1-261 of	
158		the Broward County Code of Ordinances ("Code");	
159	<u>b.</u>	"Lobby," "Lobbies," or "Lobbying" means a communication, by any	
160		means, between a lobbyist and a Division or Department employee	
161		regarding any item that will foreseeably be decided by a final	
162		decision-making authority, which communication seeks to influence,	
163		convince, or persuade the employee to support or oppose the item.	
164		Lobbying does not include communications:	
165	a.	Made on the record at a duly-noticed public meeting or hearing; or	
166	b.	From an attorney to an attorney representing Broward County	
167		regarding a pending or imminent judicial or adversarial administrative	
168		proceeding against Broward County.	
169	(4)	"Final Decision-Making Authority" and "Lobbyist" shall have the	
170		meaning s stated in Section s 26-72.5 (d) and (g), respectively, of the	
171		Broward County Code of Ordinances.	
172	<u>C.</u>	<u> "Lobby," "Lobbies," "Lobbying," and "Lobbyist" shall have the</u>	
173		meanings stated in Section 1-19(b) of the Code.	
174	Section 4.	Section 26-72.5 of the Broward County Code of Ordinances is	
175	hereby amended to read as follows:		
176	Sec. 26-72.5.	Definitions.	
177	Except as s	t ated in (a) through (g) <u>Unless the term is defined differently</u> below, the	
178	definitions contained or referenced in Section 1-19, Broward County Code of Ordinances,		
179	apply to the same	words or terms appearing in this Act.	

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181 (e) "Immediate family member" means a parent, spouse, child, sibling, or
 182 registered domestic partner of a County employee.

(f) "Lobby, Lobbying, or Lobbying Activities" means a communication, by any
 means, from a lobbyist to a covered individual regarding any item that will foreseeably be
 decided by a final decision-making authority, which communication seeks to influence,
 convince, or persuade the covered individual to support or oppose the item. Lobbying
 does not include communications:

188 (1) Made on the record at a duly-noticed public meeting or hearing; or

189 (2) From an attorney to an attorney representing Broward County regarding a
 190 pending or imminent judicial or adversarial administrative proceeding
 191 against Broward County.

(g) "Lobbyist" means a person who is retained, with or without compensation,
for the purpose of lobbying; or a person who is employed by another person or entity, on
a full-time or part-time basis, principally to lobby on behalf of that other person or entity.
"Lobbyist" does not include a person who is:

196 (1) An Elected Official, employee, or appointee of Broward County or of any
 197 municipality within Broward County communicating in his or her official
 198 capacity;

199 (2) An individual who communicates on his or her own behalf, or on behalf of a
 200 person or entity employing the individual on a full-time or part-time basis,
 201 unless the individual is principally employed by that person or entity to
 202 lobby;

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203 (3) Any employee, officer, or board member of a homeowners' association,
 204 condominium association, or neighborhood association when addressing,
 205 in his or her capacity as an employee, officer, or board member of such
 206 association, an issue impacting the association or its members; or

- 207 (4) Any employee, an officer, or a board member of a nonprofit public interest
 208 entity (e.g., Sierra Club, NAACP, ACLU) when addressing an issue
 209 impacting a constituent of that entity.
- 210 Section 5. Severability.

If any portion of this Ordinance is determined by any court to be invalid, the invalid
portion will be stricken, and such striking will not affect the validity of the remainder of this
Ordinance. If any court determines that this Ordinance, in whole or in part, cannot be
legally applied to any individual, group, entity, property, or circumstance, such
determination will not affect the applicability of this Ordinance to any other individual,
group, entity, property, or circumstance.

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Section 6. Inclusion in the Broward County Code of Ordinances.

It is the intention of the Board of County Commissioners that the provisions of this
Ordinance become part of the Broward County Code of Ordinances as of the effective
date. The sections of this Ordinance may be renumbered or relettered and the word
"ordinance" may be changed to "section," "article," or such other appropriate word or
phrase to the extent necessary in order to accomplish such intention.

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223	Section 7. Effective Date.		
224	This Ordinance is effective December 31, 2022.		
	ENACTED PROPOSED		
	FILED WITH THE DEPARTMENT OF STATE		
	EFFECTIVE		
	Approved as to form and legal sufficiency: Andrew J. Meyers, County Attorney		
	By: <u>/s/ Joseph K. Jarone 10/12/2022</u>		
	Joseph K. Jarone (date) Assistant County Attorney		
	By: <u>/s/ René D. Harrod 10/12/2022</u> René D. Harrod (date)		
	Chief Deputy County Attorney		
	JKJ/mb Lobbying Revisions Ordinance 10/12/2022		

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