



OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT

Governmental Center Annex

115 S. Andrews Avenue, Room A680 • Fort Lauderdale, Florida 33301 • 954-357-6400

MEMORANDUM

DATE: January 24, 2023

TO: Windelle Jean-Pierre, Senior Purchasing Agent
Broward County Purchasing Division

THRU: Sandy-Michael McDonald, Director
Office of Economic and Small Business Development

SANDY-MICHAEL
MCDONALD

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MICHAEL MCDONALD
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FROM: Maribel Feliciano, Assistant Director
Office of Economic and Small Business Development

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**SUBJECT: RFP No. TRN2125161P1 – BCT Transit Development Plan FY2024-33
(Surtax)
County Business Enterprise (CBE) Evaluation**

The Office of Economic and Small Business Development (OESBD) conducted a review of the respondents' compliance with CBE Program requirements for the above referenced project. An overview is provided as follows:

The CBE goal for this project is: 30%

Met the CBE Requirements:

<u>Firm Name</u>	<u>Category</u>	<u>Percentage</u>
Alfred Benesch & Company (Prime)		
• Blue Hill Press, Inc	CBE	0.30%
• Insight Transportation Consulting, Inc	CBE	21.12%
• Cunningham Communications Consulting Co.	CBE	3.72%
• Resources Plus, Inc.	CBE	7.41%
	Total	32.55%

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Met the CBE Requirements (cont'd):

<u>Firm Name</u>	<u>Category</u>	<u>Percentage</u>
DDEC,LLC (Prime)	CBE	30.00%
Total		30.00%

Kimley-Horn and Associates (Prime)

• Holt Communications, Inc	CBE	18.00%
• Whitehouse Group, Inc	CBE	12.00%
Total		30.00%

WSP USA, Inc (Prime)

• Holt Communications, Inc	CBE	12.50%
• Via Planning, Inc	CBE	22.00%
Total		34.50%

CBE Compliance Comments:

Alfred Benesch, Inc, DDEC, LLC, Kimley Horn and Associates, and WSP USA, Inc. all submitted the required documentation in accordance with the solicitation requirements and are compliant with the CBE Program requirements.

**RFP No. TRN2125161P1 – BCT Transit Development Plan FY2024-33 (Surtax)
County Business Enterprise (CBE) Evaluation**

CBE Compliance History

The following is a report of the respondents' CBE compliance history for active projects and projects completed within the last five (5) years of the RFP's opening date. The information is compiled from various sources including Contracts Central, OESBD's Database (ALTS) and Monthly Utilization Reports (MURs):

Active Projects:

Kimley-Horn and Associates, Inc.*

Project Name	Project No	Amount Paid to CBEs
Airport Plan Consult. Svcs	R1277902P1_1	\$585,311.96
Design Services for Wiles Road Project from Rock Island Road to State Road 7	R1226729P1	\$362,443.95
Design Services for Wiles Road From University Drive to Riverside Drive	R2113749P1	\$157,041.56
Total		\$1,104,797.47

** Data excludes payments to subcontractors prior to December 2017 and after December 2022*

WSP USA, Inc.*

Project Name	Project No	Amount Paid to CBEs
Transit Statewide Study Planning and Preliminary Design	TRN2120307P1	\$359,719.13
General Planning Consultant Services for the Transportation Department (WSP) - SURTAX	PNC2119955P1	\$7,328.49
Total		\$367,047.62

** Data excludes payments to subcontractors prior to December 2017 and after December 2022*

No active projects with CBE requirements were found for Alfred Benesch and Company, Inc., and DDEC, LLC, within the last 5 years.

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Completed Projects:

Kimley-Horn and Associates, Inc.*

Project Name	Project No	Amount Paid to CBEs
Wiles Road Project from Rock Island Road to State Road 7.	R1032212R1	\$3,728.64
Total		\$3,728.64

** Data excludes payments to subcontractors prior to December 2017 and after December 2022*

No completed projects with CBE requirements were found for Alfred Benesch and Company, Inc., WSP USA, Inc., and DDEC, LLC, within the last 5 years.

Performance of Affiliated Entities:

The following is a report of the respondents' declared affiliated entities in meeting small business participation commitments on CBE projects completed within the last five (5) years of the RFQ's opening date. The information is compiled from various sources including Contracts Central and OESBD's Database (ALTS):

Alfred Benesch and Company, Inc. - No affiliated entities of principal(s) declared by vendor.

Kimley-Horn and Associates, Inc. - No affiliated entities of principal(s) declared by vendor.

DDEC, LLC - No affiliated entities of principal(s) declared by vendor.

WSP USA, Inc - Of the 16 declared affiliated entities of the of the vendor's principal(s), OESBD found zero (0) projects with CBE requirements completed within the last 5 years.

cc: Donna-Ann Knapp, Small Business Development Manager, OESBD
Laurina Gause, Small Business Development Specialist, OESBD