PROPOSED

ORDINANCE NO.

AN ORDINANCE OF THE BOARD OF COUNTY COMMISSIONERS OF BROWARD
COUNTY, FLORIDA, PERTAINING TO COUNTY BUSINESS ENTERPRISE ("CBE")
AND SMALL BUSINESS ENTERPRISE ("SBE") GOALS AND RESERVES UNDER THE
BROWARD COUNTY BUSINESS OPPORTUNITY ACT; AMENDING VARIOUS
SECTIONS OF CHAPTER 1 OF THE BROWARD COUNTY CODE OF ORDINANCES
("CODE"); AND PROVIDING FOR SEVERABILITY, INCLUSION IN THE CODE, AND
AN EFFECTIVE DATE.

8

(Sponsored by the Board of County Commissioners)

9

WHEREAS, the Broward County Business Opportunity Act (the "Act") provides for
certain minimum County Business Enterprise ("CBE") goals for Broward County
contracts, unless a lower or no goal is approved by the Broward County Board of County
Commissioners ("Board");

WHEREAS, the Act also allows certain contracts to be reserved for CBE or Small
Business Enterprise ("SBE") certified firms to allow these entities to gain practical
experience as prime contractors;

WHEREAS, the Broward County Office of Economic and Small Business
Development ("OESBD") recommends certain modifications to the Act to help expedite
the solicitation process and to better facilitate the administration of the CBE and SBE
reserve programs; and

21	WHEREAS, the Board finds that amending the Act as recommended by OESBD
22	is appropriate at this time,
23	BE IT ORDAINED BY THE BOARD OF COUNTY COMMISSIONERS OF
24	BROWARD COUNTY, FLORIDA:
25	Section 1. Section 1-81.1 of the Broward County Code of Ordinances is hereby
26	amended to read as follows:
27	Sec. 1-81.1. Objectives and definitions.
28	
29	(c) Program definitions.
30	
31	Commercially Useful Function means that a CBE or SBE performs the following
32	functions as part of its direct responsibility under a contract with the Prime Contractor
33	and/or the County, as applicable:
34	
35	(4) Performs at least fifty percent (50%) of the assigned work with its own
36	employees under its direct management and supervisory control.
37	Conversely stated, the CBE or SBE may not subcontract more than fifty
38	percent (50%) of the work to be performed. Subject to the fifty percent (50%)
39	self-performance requirement, the percentage of self-performed work may
40	vary for certain specialties, including general contractors, based on normal
41	industry practices. However, credit (toward meeting assigned CBE goals)
42	for certified entity participation is only granted for that portion actually
43	performed by certified CBEs. Note that in projects involving a CBE or SBE

44	reserve, all work associated with the reserve must be performed by CBEs
45	or SBEs, as applicable, in order to be considered responsible under the
46	reserve requirement or the applicable procurement solicitation.
47	
48	Program Director means the Director of OESBD or their written designee.
49	
50	Section 2. Section 1-81.3 of the Broward County Code of Ordinances is hereby
51	amended to read as follows:
52	Sec. 1-81.3. CBE goals and reserves.
53	(a) Establishment of CBE Goal. A Unless waived or modified pursuant to
54	Section 1-81.3(c), a CBE goal of at least twenty-five percent (25%) participation by CBEs
55	is hereby established for each County Contract, except those contracts that are subject
56	to other participation goals other than CBE reserves (e.g., federal DBE program or SBE
57	reserves), those contracts that are exempt from the County's Procurement Code, those
58	contracts that are otherwise ineligible by state or federal law, and those contracts to which
59	goals are not assigned (e.g., sole source, sole brand, and emergency contracts).
60	However, a CBE goal of at least twenty-five (25%) shall not be required if, at any time,
61	the Board or the County Administrator (under the limited circumstances stated below)
62	approves a different goal or approves that no CBE goal shall be set, based upon a written
63	determination by OESBD provided to the Board or the County Administrator that
64	establishes at least one (1) of the following:
65	(1) With regard to no CBE goal being set:

66		a. 7	There are fewer than two (2) certified CBEs available to participate
67		Ĥ	n a specific project; or
68		b. Т	There is no work related to the contract that can be performed by a
69		¢	CBE; or
70	(2)	There a	are other documented compelling reasons to assign a lower CBE
71		goal to	a particular County Contract; or
72	(3)	There is	s no competitive solicitation associated with the contract.
73	(b)	CBE go	pals shall be set as a percentage of the total Contract Value.
74	(c)	Waiver	or Modification of CBE Goal. The Board may waive the application
75	of, or may n	nodify, ar	ny CBE goal at any time. The County Administrator may waive the
76	application	of , or ma	ay modify, the CBE goal only for competitive solicitations with an
77	anticipated t	otal value	e of Five Hundred Thousand Dollars (\$500,000.00) or less, and only
78	In addition, a	any CBE	goal, including for CBE reserve and SBE reserve contracts, may be
79	waived or m	odified u	pon written recommendation by OESBD pursuant to this section if
80	no County	Commiss	ioner objects within five (5) business days after receiving written
81	notice from	the Purch	nasing Division <u>OESBD</u> of the proposed waiver or modification. If a
82	County Con	nmissione	er timely objects to the proposed waiver or modification of a CBE
83	goal by the	County A	Administrator, the proposed waiver or modification of the CBE goal
84	for that <u>cor</u>	<u>itract or</u>	competitive solicitation will require Board approval. The written
85	recommend	ation by	OESBD must include a determination of at least one (1) of the
86	following:		
87	<u>(1)</u>	With reg	gard to no CBE goal being set:

88	a. There are fewer than two (2) certified CBEs available to participate
89	in a specific project; or
90	b. There is no material work related to the contract that can be
91	performed by a CBE; or
92	(2) There are other documented compelling reasons to assign a lower CBE
93	goal to the particular County Contract, which reasons are stated in the
94	written recommendation; or
95	(3) There is no competitive solicitation associated with the contract.
96	
97	(f) Solicitations Involving <u>CBE</u> Reserves. When a CBE reserve is established
98	in connection with a County solicitation, CBEs and nonCBEs may respond to the
99	solicitation. If a CBE with capacity to perform the work submits a responsive and
100	responsible Bid or Proposal, the work will be awarded to the CBE that submits the lowest
101	responsive and responsible Bid, or the highest-ranked responsive and responsible
102	Proposal, subject to the conditions stated below (and consistent with all applicable terms
103	and conditions of the County's Procurement Code and subject to entering into an
104	agreement acceptable to the County). The CBE with the lowest responsive and
105	responsible Bid, or with the highest-ranked responsive and responsible Proposal, as
106	compared to all other CBEs (the "CBE Presumptive Awardee"), shall be awarded the
107	contract if the CBE Presumptive Awardee meets the following requirements, as
108	applicable:
109	

110 If the CBE Presumptive Awardee does not meet the above requirements, as 111 applicable, then the CBE with the next lowest responsive and responsible Bid, or the next 112 highest-ranked responsive and responsible Proposal, as compared to all other CBEs, will 113 be deemed the CBE Presumptive Awardee and awarded the contract if the CBE 114 Presumptive Awardee meets the above requirements, as applicable. If a CBE is awarded 115 the contract, the contract must require that at least eighty-five percent (85%) of the work 116 required under the contract be performed by CBEs. If no CBE Presumptive Awardee 117 meets the above requirements, as applicable, the award shall be made to the nonCBE 118 that submits the lowest responsive and responsible Bid, or the highest-ranked responsive 119 and responsible Proposal, provided the Director of Purchasing determines the total 120 amount of the Bid or Proposal is fair and reasonable, unless (a) the Director of OESBD 121 issues a written determination that resolicitation with modified specifications is likely to 122 result in one or more Bids or Proposals from CBEs that would be eligible to receive the 123 contract award; and (b) the Director of Purchasing issues a written determination that the 124 delay occasioned by resolicitation would not materially harm the County's interests.

If a nonCBE is awarded the contract because no CBE with capacity to perform the
work submits a responsive and responsible Bid or Proposal, or because no CBE meets
the applicable requirements stated above, any the contract awarded to a nonCBE must
include at least a twenty-five percent (25%) CBE goal (unless the CBE goal is waived or
otherwise modified by Board action).

130

. . .

131 Section 3. Section 1-81.4 of the Broward County Code of Ordinances is hereby132 amended to read as follows:

Coding: Words stricken are deletions from existing text. Words <u>underlined</u> are additions to existing text.

133

Sec. 1-81.4. SBE reserves.

134 When the County issues a solicitation that is anticipated to result in a (a) 135 contract with a value of less than Two Hundred Fifty Thousand Dollars (\$250,000) or less, 136 the contract shall be reserved for SBEs, except those contracts that are exempt from the 137 County's Procurement Code, those contracts that are otherwise ineligible pursuant to 138 state or federal law, and those contracts to which goals are not assigned (e.g., sole 139 source, sole brand, and emergency contracts). However, no contract shall be reserved 140 for SBEs if the Program Director determines that there are fewer than two (2) certified 141 SBEs available to perform the work required under the contract.

142 (b) If an SBE reserve is established, only SBEs will be eligible to bid on and 143 nonSBEs may respond to the solicitation. In the event that The SBE that submits the 144 lowest responsive and responsible Bid, or the highest-ranked responsive and responsible 145 Proposal, as compared to all other SBEs, if any, shall be awarded the contract. If no SBE 146 responds or no SBE is responsive and responsible, the Purchasing Director shall cancel 147 the solicitation, and the using agency shall submit it to OESBD to determine whether a 148 CBE reserve should be established for any new solicitation CBE that submits the lowest 149 responsive and responsible Bid, or the highest-ranked responsive and responsible 150 Proposal, as compared to all other CBEs, if any, shall be awarded the contract. If no SBE 151 or CBE responds or is responsive and responsible, then the entity that submits the lowest 152 responsive and responsible Bid, or the highest-ranked responsive and responsible 153 Proposal, may be awarded the contract.

(c) Notwithstanding anything to the contrary in paragraphs (a) and (b) above,
in the event that none of the responses to an SBE reserve solicitation would result in a

Coding: Words stricken are deletions from existing text. Words <u>underlined</u> are additions to existing text.

156 contract with a value of less than Two Hundred Fifty Thousand Dollars (\$250,000) or less,
157 the Purchasing Director may elect to either accept the response(s) and proceed to the
158 award stage, or reject the response(s) and request that OESBD determine whether a
159 CBE reserve should be established for any new solicitation.

160

(e) If an SBE or CBE is awarded an SBE reserve contract, the contract must
 require that at least eighty-five percent (85%) of the work required to be performed under
 the contract be performed by SBEs or CBEs, respectively. If an entity that is not certified
 under this Act is awarded an SBE reserve contract, the contract must include at least a
 twenty-five percent (25%) CBE goal.

166 Section 4. Severability.

. . .

167 If any portion of this Ordinance is determined by any court to be invalid, the invalid
168 portion will be stricken, and such striking will not affect the validity of the remainder of this
169 Ordinance. If any court determines that this Ordinance, in whole or in part, cannot be
170 legally applied to any individual, group, entity, property, or circumstance, such
171 determination will not affect the applicability of this Ordinance to any other individual,
172 group, entity, property, or circumstance.

173 Section 5. Inclusion in the Broward County Code of Ordinances.

174 It is the intention of the Board of County Commissioners that the provisions of this 175 Ordinance become part of the Broward County Code of Ordinances as of the effective 176 date. The sections of this Ordinance may be renumbered or relettered and the word 177 "ordinance" may be changed to "section," "article," or such other appropriate word or 178 phrase to the extent necessary to accomplish such intention.

Coding: Words stricken are deletions from existing text. Words <u>underlined</u> are additions to existing text.

9	Section 6. Effective Date.					
)	This Ordinance is effective as of the date provided by law.					
	ENACTED PROPOSED					
	FILED WITH THE DEPARTMENT OF STATE					
	EFFECTIVE					
	Approved as to form and legal sufficiency: Andrew J. Meyers, County Attorney					
	By: <u>/s/ Sandy Steed 10/15/2024</u> Sandy Steed (date) Assistant County Attorney					
	By: <u>/s/ René D. Harrod 10/15/2024</u> René D. Harrod (date) Chief Deputy County Attorney					
	SS/cv CBE SBE Reserves Ord 10/15/2024					
	10/15/2024 #1123786.8					