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February 12, 2025

VIA EMAIL

Robert Gleason
Director of Purchasing
Broward County Purchasing Division
115 S Andrews Ave Ste 212
Fort Lauderdale, FL 33301
rgleason@broward.org

**Re: RFP PNC2128678P1 - Engineering Services for District 3A System Fire Flow
Improvements Formal Bid Protest to Recommendation of Ranking to the
Board of County Commissioners**

Dear Mr. Gleason:

Shutts & Bowen LLP represents Thompson & Associates, Inc., Civil Engineering ("T&A") regarding RFP PNC2128678P1, Engineering Services District 3A System Fire Flow Improvements (the "RFP"). T&A is a local engineering company and Broward County certified CBE firm specializing in large utility projects with a long history of successfully completing projects for Broward County. As the second-ranked vendor for the final contract relating to the Engineering Services for District 3A System Fire Flow Improvements, T&A is an aggrieved vendor in connection with the recommendation of ranking ("Recommendation of Ranking") to the Board of County Commissioners/ Director of Purchasing.

Pursuant to Chapter 21, Part X. Section 21.65(b) of the Broward County Administrative Code, T&A timely submits its formal bid protest to the Recommendation of Ranking of the RFP within five (5) business days after the Ranking was posted on February 5, 2025, and states the following grounds for its protest.

I. Background

The RFP, incorporated by reference as **Exhibit A**, was posted on August 15, 2024, with a submittal deadline of September 16, 2024. Two (2) firms submitted proposals, T&A's proposal is incorporated by reference as **Exhibit B**, and Chen Moore and Associates, Inc.'s ("CMA") proposal is incorporated by reference as **Exhibit C**. Following the submittal deadline, the County posted both submittals to the Broward County Purchasing Repository website. On November 5, 2024, a combined short-list and selection meeting was held in which both firms presented for 15 minutes with a subsequent question-and-answer period. On November 13, 2024, the County posted its Proposed Ranking to the Board of County Commissioners/Director of Purchasing, ranking CMA #1 and T&A #2. On November 18, 2024, T&A submitted its objection to the Proposed Ranking

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of the RFP within three (3) business days after the Proposed Ranking was posted on the Purchasing Division's website. On February 5, 2025, the Director of Purchasing denied T&A's objection to the proposed recommendation of ranking, and this formal written protest follows.

II. SUMMARY OF ARGUMENT

The Recommendation of Ranking for the RFP is improper, arbitrary, and capricious because the County failed to follow its Procurement Ordinance and the instructions of the RFP. This led to the inappropriate recommendation of CMA as the first-ranked vendor when T&A should be the highest-ranked, responsive, and responsible vendor.

III. ARGUMENT

A. The County's Decision to Rank CMA as the First-Rank Vendor is Improper, Arbitrary and Capricious.

"While a public authority has wide discretion in award of contracts for public works on competitive bids, such discretion must be exercised based upon clearly defined criteria, and may not be exercised arbitrarily or capriciously." *City of Sweetwater v. Solo Const. Corp.*, 823 So. 2d 798, 802 (Fla. 3d DCA 2002).

1. The County Has No Rational Basis for Ranking CMA First.

The Evaluation Committee ("EC"), does not have a clear and rational basis for ranking CMA as the first-ranked vendor, violating Florida's procurement standards. Under Florida procurement law, procurement decisions must be based on a rational and reasoned application of the criteria outlined in the solicitation. Here, the ranking of the vendors, particularly the first-ranked vendor, was not adequately justified, given the vendor's presentation of misleading information to the EC and revised proposal using content from T&A's proposal, amongst other things. Therefore, the ranking of CMA as the first-ranked vendor despite the issues further detailed below renders the EC's decision improper, arbitrary and capricious.

a. Improper Consideration of False or Misleading Information

Fairness is an important principle of procurement law. As such decisions made by governmental agencies should be based on accurate, truthful, and reliable information. False or exaggerated claims undermine the fairness of the evaluation process and affects the integrity of the agency's decision. The EC's reliance on false or exaggerated information undermines its ranking of CMA as first-ranked since the committee based its ranking on misinformation.

As previously detailed by T&A in its November 11, 2024, Objection Letter, attached hereto as **Exhibit D**, CMA presented false information mixed with exaggerated claims, accusatory remarks, and misleading facts in their presentation to the EC. The following is a detailed account of the false information shared:

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(1) Team Lead Darren Badore's Position & Experience

During its presentation to the Evaluation Committee, CMA, via its principal, Peter Moore, falsely represented to the EC that "*Darren Badore was the design and construction manager*" at T&A during two (2) previous BCWWS design projects when he was an employee at T&A. See Combined Evaluation Committee Meeting Video (CMA & T&A's Oral Presentations), incorporated by reference as **Exhibit E**, at 1:01:09-1:01:37. Darren Badore was not and could not have been a design manager at T&A for these projects since he does not hold a Florida Professional Engineering License, does not have a bachelor's degree in engineering from an Accreditation Board for Engineering (ABET) accredited university, nor does he have a bachelor's degree in any major at any university. This false information undermined the T&A experience and built up the CMA experience, as illustrated by Mr. Moore's request to the EC to "take that experience and move it over here." *Id.*

In addition, Darren Badore went further to falsely claim that he led the design for T&A for the Hillsboro Mile Sanitary Sewer Replacement Project and the Reclaimed Water Transmission Main Project. See **Ex. E**, 1:47:26- 1:48:26. When in fact, he did not and could not have led the design effort for T&A since, as previously mentioned, he does not hold a Florida Professional Engineering License, nor have a bachelor's degree in engineering from an ABET accredited university. This false information, again, undermined the T&A experience and built up the CMA experience. As such, the EC improperly made its decision on the consideration of these false and misleading statements.

(2) Project Experience and Cost Savings

Additionally, Peter Moore falsely represented that CMA has completed more than 110 times the projects for BCWWS than T&A. See **Ex. E**, 1:14:09-1:14:14. If that were true, then CMA must have completed over 1,760 projects for BCWWS if you count all of T&A's BCWWS projects, or they must have completed over 660 BCWWS projects if you only count the projects in which T&A were a prime consultant.

Peter Moore further falsely claimed that the CMA team has "*the most thorough approach, which will result in a cost savings for the County*". See **Ex. E**, 1:14:23-1:14:27. When in fact, the CMA approach was drastically revised after the RFP submittal date and contained stolen design ideas from the T&A submittal, as well as additional information from a continued effort beyond the RFP due date.

Darren Badore also incorrectly stated that CMA "*always obtain the dewatering permit during the design and permitting phase*". See **Ex. E**, 1:17-1:17:23. This fact was refuted during the questions and answer period by the BCWWS Project Manager, Sabrina Baglieri. See **Ex. E**, 1:42:30-1:42:43.

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(3) Misrepresentations about T&A

As it pertains to false accusations against T&A, on October 15, 2024, CMA, through its principal, Peter Moore, contacted the County's Purchasing Division via email correspondence to provide his opinions relating to the scoring for the Volume of Work as listed in the Draft 72 Hour Memorandum sent to vendors on October 11, 2024. In this correspondence, Mr. Moore made disparaging remarks, which were false accusations about information submitted by T&A. The assertions within this email were especially egregious because not only did Mr. Moore present his own biased opinion about T&A's CBE fees, but he also suggested that T&A's points awarded be lowered and his false accusations be made available to the EC for the purpose of negatively impacting T&A's score.

As if such assertions to the Purchasing Division weren't enough to prejudice T&A, T&A suffered further prejudice when this email correspondence was, as suggested by Mr. Moore, included in the Purchasing Director's Memorandum, attached hereto as **Exhibit F**, and distributed on November 5, 2024, to the EC prior to the presentation of vendors, and final meeting of the EC before voting. Such disparaging communications from Mr. Moore should not have been made available to the EC without providing T&A the opportunity to rebut such allegations. The Purchasing Division could have contacted T&A between October 15, 2024, and November 5, 2024, regarding the egregious remarks but chose not to. For this reason, the Purchasing Division should not have included CMA's email in the materials submitted to the EC because it was impossible for T&A to provide a rebuttal to accusations it received contemporaneously while presenting to the EC on November 5, 2024. As further discussed below, the submission of this email to the EC, *inter alia*, more likely than not unduly influenced the EC.¹

Darren Badore further stated that the T&A Team does not sign and seal the horizontal directional drills ("HDD"), and falsely represented that T&A is putting it on the contractor. *See Ex. E*, 1:36:58-1:37:28. This assertion cannot be true, when in fact, T&A has Black & Veatch ("BV") on the team to complete the signed and sealed HDD plans. Furthermore, BV completed the signed and sealed design plans for the HDD associated with the BCWWS Effluent Water Transmission Main as a subconsultant to T&A. Again, the EC improperly made its decision on the consideration of these false and misleading statements.

¹ It is important to note that on November 6, 2024, T&A contacted the Purchasing Division requesting a phone conversation to discuss the email T&A received the day of the final EC meeting, which included the email sent to the County by CMA. T&A explicitly expressed that "damaging accusations proposed by Mr. Moore could have set a harmful tone for the selection committee, and therefore may have drastically skewed the scoring for this contract."

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2. CMA's Failure to Disclose Changes to Its Proposal Was Material and EC's Consideration of Such Created Unfair Competitive Advantage.

Florida procurement law emphasizes the importance of fair and open competition in the awarding of public contracts to prevent any one vendor from having an unfair competitive advantage over the other and to ensure that contracts are awarded equitably and economically. *See City of Sweetwater*, at 801-803 (holding that a public body's actions affording one party an unfair advantage violates public policy and statutory law); *see generally Weston Instruments, Inc., v. State of Fla. Dep't of General Servs.*, Case No. 75-2110BID (DOAH Sept. 28, 1976) (giving a competitor an unfair advantage is contrary to the purpose of competitive bidding which is designed to secure fair competition).

CMA's failure to disclose changes to its proposal was material and should not have been considered by the EC. After submittals were made public, CMA abandoned the project approach in its proposal, adopted T&A's design approach, and then presented it to the EC on November 5, 2024, as if it were their own ideas. This unethical and improper act is material to the EC's ranking and should have disqualified CMA from this procurement. As T&A have importantly noted to the County all major design approach items are directly from T&A's design approach submitted as part of its original RFP submittal. The following, attached hereto as **Exhibit G**, are the major design approach items that CMA changed from its original RFP submittal to its presentation to the EC on November 5, 2024; *see also Exhibit H*, which are excerpts of T&A's Proposal and Presentation, demonstrating how CMA changed its design to match T&A's design:

- i. On page 98² of the original CMA submittal to the RFP, an HDD was proposed under I-95. On slides 25 and 28 of the CMA presentation, however, the design changed and added an open-cut design as the option under I-95, which is the same design submitted by T&A on page 104/106³ (Figure 5) of its original submittal to the RFP for PW-9.
- ii. On page 108 of the original CMA submittal to the RFP, an HDD was proposed under I-595. On slide 25 of the CMA presentation, the design changed to an open-cut to cross under I-595, which is exactly the open-cut design submitted by T&A on page 108/110 (Figure 7) of its original submittal to the RFP.
- iii. On page 108 of the original CMA submittal to the RFP, an HDD was proposed under the northern culvert crossing on SW 30th Avenue. On slide 25 of the CMA presentation, the design changed to an open-cut design to cross over the northern culvert, which is exactly the open-cut design submitted by T&A on page 108/110 (Figure 7) of its original submittal to the RFP.

² For CMA, the page references are solely to the BidSync numbering in the bottom right hand corner of the pages of CMA's proposal.

³ The BidSync numbering in the bottom right hand corner of the pages of T&A's proposal is two numbers higher (due to the initial BidSync electronic forms) than T&A's proposal numbering in the bottom middle of the pages.

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- iv. On page 108 of the original CMA submittal to the RFP, an HDD was proposed under the southern culvert crossing on SW 30th Avenue. On slide 25 of the CMA presentation, the design changed to an open-cut design to cross over the southern culvert, which is exactly the design submitted by T&A on page 108/110 (Figure 7) of its original submittal to the RFP.

The distinction in the information presented is material to the EC's ranking because the updated project approach in which CMA presented is the same as T&A's original proposal. Moreover, CMA continued to work on the project approach after the RFP due date of September 16, 2024, and presented those findings and information in its presentation to the EC on November 5, 2024.

These completely new findings were not included in CMA's proposal:

- i. Utility test holes completed on October 3, 2024 on SW 30th Avenue as represented in the CMA presentation, that were not included in its original RFP submittal. *See* CMA Written Presentation, at 22 of 57, attached hereto as **Exhibit I**.
- ii. Environmental studies completed within the Dania Cut-Off Canal as represented in the CMA presentation, that were not included in its original RFP submittal. *See Ex. I*, at 23 of 57 (presentation of benthic survey information completed on September 27, 2024).
- iii. Coordination with permitting agencies was completed as represented in the CMA presentation with a letter from BCRED dated November 1, 2024, that was not included in its original RFP submittal. *See Ex. I*, at 27 of 57.

CMA reviewed the T&A proposal and changed its design approach to eliminate the advantage held by T&A and its creative design approach. Here, the EC improperly made its decision on the consideration of revisions or submissions after the proposal opening that materially amended or supplemented CMA's original proposal, adversely affecting competition by providing one vendor, CMA, with a competitive advantage over another vendor, T&A.

B. The County's Ranking Violates the Principles of Fairness and Transparency.

Fair and open competition is a basic tenet of public procurement. *See generally GTECH Corp. v. State Dept. of Lottery*, 737 So.2d 615 (1999) (emphasizing that fair and open competition is a basic tenet of public procurement, which reduces the appearance and opportunity for favoritism and inspires public confidence.) Allowing CMA to make further revisions or submissions after proposal opening which amend or supplement the proposal, runs counter to Florida Procurement requirements for the evaluation process to be fair and consistent. *See* §120.57(f), Fla. Stat. ("In a protest to an invitation to bid or request for proposals procurement, no submissions made after the bid or proposal opening which amend or supplement the bid or proposal shall be considered."); *see also Bright House Networks v. AT&T Corp.*, 205 So.3d 837 (2016) (court finding that permitting bid modifications after submission resulted in a competitive advantage and violated

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Florida law, emphasizing the importance of maintaining a fair and level playing field in the bidding process.)

Allowing CMA to use supplemental information from T&A's proposal after submission of its original proposal undermines the fairness of the evaluation process, and in turn violates the principles of fairness and transparency. As previously mentioned, CMA failed to notify the Evaluation Committee that it revised its original project approach as detailed in its September 16, 2024 submittal. CMA's new revised project approach should not have been considered because the purpose of the oral presentations was to explain the project approach in vendors' proposal, not to contradict or materially alter the information included in the original proposal, especially when such new project approach borrows the approach from your sole competitor, as was done by CMA in its presentation without explanation. Allowing such actions by CMA was improper.

CMA failed to disclose material changes to proposal, which necessitated the disqualification of CMA from consideration or in the alternative the selection of a new evaluation committee to evaluate the RFP.

C. The County's Evaluation Process was Skewed.

The EC's evaluation process was improperly conducted due to scoring that severely skewed the evaluation scores. The procurement process, therefore, lacks objectivity, fairness, and consistency.

The Recommendation of Ranking was severely and irreparably skewed by one outlier score, which generated a material 11-point swing to CMA (whereas the other two evaluation committee members had differences of 2 and 3, in violation of what some have identified as the "Gellar Rule," i.e., that the scoring of one evaluation committee member that is significantly out of line with the others should not be considered as it permits gaming of the scoring system, and is in contravention of the underlying goals and principles of the competitive proposal process, and the public policy of securing fair competition upon equal terms to all proposers, particularly as it relates to this proposal. The Scoring Sheet for this RFP is attached hereto as **Exhibit J**. This demonstrates that at least one of the members of the evaluation committee failed to grasp that CMA abandoned its original project approach in its proposal so as to mimic the project approach of T&A, and was unduly influenced by CMA's misstatements, exaggerations, and inappropriate attacks on T&A in its presentation and in its response to the Director of Purchasing's Memorandum, which directly accused T&A of negligence in reporting information in its proposal. See *City of Sweetwater v. Solo Const. Corp.*, 823 So. 2d 798, 802 (Fla. 3d DCA 2002) (the court noted that there was a wide disparity in how different committee members scored bidders, and highlighting this inconsistency in the evaluation process as problematic.)

IV. PUBLIC RECORDS AND CONE OF SILENCE VIOLATIONS

The Selection Committee's evaluation is arbitrary and capricious in that CMA gained an unfair competitive advantage by receiving CMA's proposal before oral presentations and by

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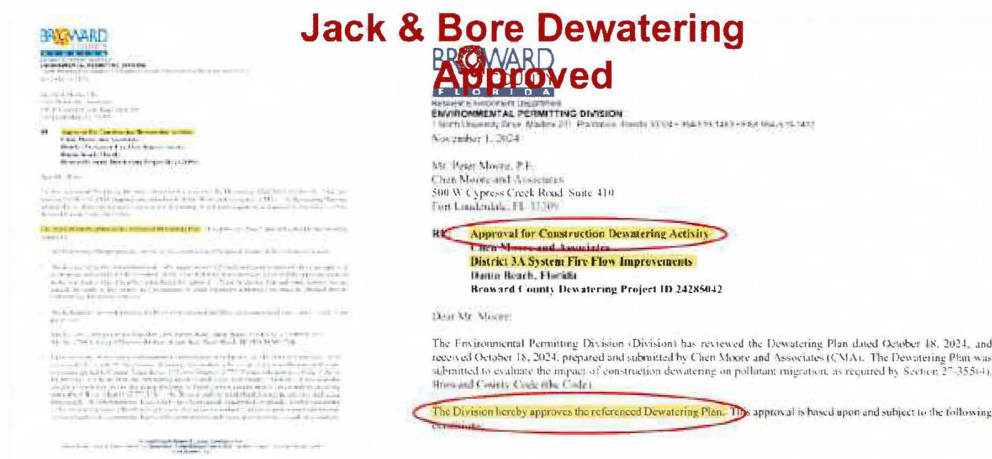
supplementing its response by violating the County's Cone of Silence in that CMA contacted County Staff, i.e., the Environmental Permitting Division, relating to this procurement, i.e., District 3A System Fire Flow Improvements, on or about October 18, 2024.

Proposals were due on September 16, 2024. Oral presentations occurred on or about November 5, 2024. T&A's written presentation for oral presentation is incorporated by reference as **Exhibit K**. The County excluded each competitor from the other's presentation to ensure that the vendor who presents second is not provided a competitive advantage from knowing the contents of the presentation of its competitor. *See* Fla. Stat. § 286.0113(2) (exemption for oral presentations in competitive solicitations from the Sunshine Law). Similarly and for the same reasons not to give one competitor a competitive advantage over another competitor, especially in a procurement where there is to be oral presentations and a subsequent public evaluation committee meeting where the proposals will be opened, discussed, and scored, the proposals of the competitors are to be exempt from the Public Records Law. *See* Fla. Stat. § 119.071(1)(b)2 (exemption for proposals until the earlier of 30 days after the opening of proposals or notice of an intended decision). Here, despite realizing the importance of preventing competitors from observing each other's oral presentations, CMA apparently received the proposal of T&A after the submission of its proposal, but before it had to make its oral presentation. Such is clear in that CMA modified much of its project approach during its oral presentation that was not included in its proposal, but was included in T&A's proposal. *See* Section III.A.2 above. This violation of the Public Records Law, either explicitly or in spirit, gave CMA an unfair advantage is an independent basis to render the ranking arbitrary and capricious.

Pursuant to Section 1-266 of the Broward County Code of Ordinances, a "Cone of Silence" applies to this procurement process. The Cone of Silence is in effect from the date the procurement solicitation is advertised until the earliest of the following: the time the Board of County Commissioners ("Board") or other award authority (i) makes final award or approves the contract for the Competitive Solicitation, (ii) rejects all bids or responses to the Competitive Solicitation, or (iii) takes other action that ends the Competitive Solicitation. It appears that CMA violated the Cone of Silence on or about October 18, 2024 when it contacted County Staff, specifically the Environmental Permitting Division, relating to this procurement. It appears that CMA provided a Dewatering Plan relating to this procurement, and then received a competitive advantage from doing so by then submitting County Staff's approval of such. *See Ex. I*, at 27 of 57 and reproduced below.

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Approach to Designing Pipeline (5 pts.)



This is a violation of the Cone of Silence that renders the ranking arbitrary and capricious, and is in violation of the terms of the Solicitation.

V. CONCLUSION

Local governmental agencies must evaluate proposals consistent with the solicitation's terms and exercise their discretion based on clearly defined criteria. *City of Sweetwater v. Solo Const. Corp.*, 823 So. 2d 798, 802 (Fla. 3d DCA 2002). To rank CMA first is improper, arbitrary, capricious, and contrary to the terms of this solicitation, and violates the basic tenet of public procurement when CMA should have been disqualified from consideration since their presentation relied on supplemental information from T&A's proposal, included false information and misrepresentations which likely impacted and skewed the scores awarded by the EC members.

Therefore, as a matter of law and public policy, the County should rescind the Recommendation of Ranking CMA as the first-ranked vendor and instead rank T&A as the first-ranked vendor. A second alternative would be to not consider the score provided by Mr. Soto-Fernandez and to tally the scores of the two (2) remaining selection committee members to determine the ranking. A third alternative would be to throw out the Recommended Rankings and then select a new Evaluation Committee charged with only scoring the original RFP submittals.

Sincerely,

Shutts & Bowen LLP

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Janeil A. Morgan

cc:

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EXHIBIT D



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November 18, 2024

VIA EMAIL

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**Re: RFP PNC2128678P1 - Engineering Services for District 3A System Fire Flow
Improvements Objection to Proposed Recommendation of Ranking to the
Board of County Commissioners**

Dear Mr. Gleason:

Shutts & Bowen LLP represents Thompson & Associates, Inc., Civil Engineering ("T&A") regarding RFP PNC2128678P1, Engineering Services District 3A System Fire Flow Improvements (the "RFP"). T&A is a local engineering company and Broward County certified CBE firm specializing in large utility projects with a long history of successfully completing projects for Broward County. As the second-ranked vendor for the final contract relating to the Engineering Services for District 3A System Fire Flow Improvements, T&A is an aggrieved vendor in connection with the proposed recommendation of ranking ("Proposed Ranking") to the Board of County Commissioners/ Director of Purchasing.

Pursuant to Chapter 21, Part V. Section 21.42(h) of the Broward County Administrative Code, T&A timely submits its objection to the Proposed Ranking of the RFP within three (3) business days after the Proposed Ranking was posted on November 13, 2024, and states the following grounds for its objection.

I. Background

The RFP was posted on August 15, 2024, with a submittal deadline on September 16, 2024. Two (2) firms submitted proposals, T&A and Chen Moore and Associates, Inc. ("CMA"). Following the submittal deadline, the County posted both submittals to the Broward County Purchasing Repository website. On November 5, 2024, a combined short-list and selection meeting was held in which both firms presented for 15 minutes, then subsequently participated in a question-and-answer period. On November 13, 2024, the County posted its Proposed Ranking to the Board of County Commissioners/Director of Purchasing, ranking CMA #1 and T&A #2.

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II. Summary of Information Not Presented to The Evaluation Committee

Pursuant to Broward County's Procurement Code, "a written objection to a ranking ... must be based on information that was not presented or submitted to the Evaluation Committee when it made the ranking." Chapter 21, Part V, § 21.42(h).

CMA provided the Evaluation Committee ("EC") with a materially revised project approach, significantly borrowing from the project approach of T&A, without explaining that it was doing so and presented numerous false representations during its presentation. Therefore, pertinent information was not presented or submitted to the EC when it made its ranking. Furthermore, numerous project approach designs presented by CMA at its presentation were not consistent with its original proposal submittal. The distinction in the information presented is material to the EC's ranking because the updated project approach in which CMA presented is the same as T&A's original proposal.

A. Basis of Objection

1. *Failure to Notify Evaluation Committee of Project Approach Amendments*

CMA failed to notify the Evaluation Committee that it revised its original project approach as detailed in its September 16, 2024 submittal. CMA's new revised project approach should not have been considered because the purpose of the oral presentations is to explain the project approach in your proposal, not to contradict or materially alter the information included in the original proposal, especially when such new project approach borrows the approach from your sole competitor, as was done by CMA in its presentation without explanation.

After submittals were made public, CMA abandoned the project approach in its proposal and adopted T&A's design approach, and then presented it to the EC on November 5, 2024, as if it were their own ideas. This unethical and improper act is material to the EC's ranking and should disqualify CMA from this procurement. It is important to note that all major design approach items are directly from T&A's design approach submitted as part of its original RFP submittal. The following, attached hereto as **Exhibit A**, are the major design approach items that CMA changed from its original RFP submittal to its presentation to the EC on November 5, 2024; see also **Exhibit B**, which are excerpts of T&A's Proposal and Presentation, demonstrating how CMA changed its design to match T&A's design:

- i. On page 98¹ of the original CMA submittal to the RFP, an HDD was proposed under I-95. On slides 25 and 28 of the CMA presentation, however, the design changed and added an

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open-cut design as the option under I-95, which is the same design submitted by T&A on page 104/106² (Figure 5) of its original submittal to the RFP for PW-9.

- ii. On page 108 of the original CMA submittal to the RFP, an HDD was proposed under I-595. On slide 25 of the CMA presentation, the design changed to an open-cut to cross under I-595, which is exactly the open-cut design submitted by T&A on page 108/110 (Figure 7) of its original submittal to the RFP.
- iii. On page 108 of the original CMA submittal to the RFP, an HDD was proposed under the northern culvert crossing on SW 30th Avenue. On slide 25 of the CMA presentation, the design changed to an open-cut design to cross over the northern culvert, which is exactly the open-cut design submitted by T&A on page 108/110 (Figure 7) of its original submittal to the RFP.
- iv. On page 108 of the original CMA submittal to the RFP, an HDD was proposed under the southern culvert crossing on SW 30th Avenue. On slide 25 of the CMA presentation, the design changed to an open-cut design to cross over the southern culvert, which is exactly the design submitted by T&A on page 108/110 (Figure 7) of its original submittal to the RFP.

The distinction in the information presented is material to the EC's ranking because the updated project approach in which CMA presented is the same as T&A's original proposal. Moreover, CMA continued to work on the project approach after the RFP due date of September 16, 2024, and presented those findings and information in its presentation to the EC on November 5, 2024.

These completely new findings were not included in CMA's proposal:

- i. Utility test holes completed on October 3, 2024 on SW 30th Avenue as represented in the CMA presentation, that were not included in its original RFP submittal. *See* CMA Presentation, at 22 of 57, attached hereto as **Exhibit D**.
- ii. Environmental studies completed within the Dania Cut-Off Canal as represented in the CMA presentation, that were not included in its original RFP submittal. *See* CMA Presentation, at 23 of 57 (presentation of benthic survey information completed on September 27, 2024).
- iii. Coordination with permitting agencies was completed as represented in the CMA presentation with a letter from BCRED dated November 1, 2024, that was not included in its original RFP submittal. *See* CMA Presentation, at 27 of 57.

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Page 4

CMA reviewed the T&A proposal and changed their design approach to eliminate the advantage held by T&A and its creative design approach. This information is material because allowing such actions would adversely affect competition by providing one vendor with a competitive advantage over another vendor.

2. CMA presented the Evaluation Committee with False Information

CMA presented false information mixed with exaggerated claims, accusatory remarks, and misleading facts in their presentation to the EC. The following is a detailed account of the false information shared:

a. *Team Lead Darren Badore's Position & Experience*

During its presentation to the Evaluation Committee, CMA, via its principal, Peter Moore, falsely represented to the EC that "*Darren Badore was the design and construction manager*" at T&A during two (2) previous BCWWS design projects when he was an employee at T&A. *See Combined Evaluation Committee Meeting Video, 1:01:09-1:01:37 (incorporated by reference).* Darren Badore was not and could not have been a design manager at T&A for these projects since he does not hold a Florida Professional Engineering License, does not have a bachelor's degree in engineering from an Accreditation Board for Engineering (ABET) accredited university, nor does he have a bachelor's degree in any major at any university. This false information undermined the T&A experience and built up the CMA experience, as illustrated by Mr. Moore's request to the EC to "take that experience and move it over here." *Id.*

In addition, Darren Badore went further to falsely claim that he led the design for T&A for the Hillsboro Mile Sanitary Sewer Replacement Project and the Reclaimed Water Transmission Main Project. *See Combined Evaluation Committee Meeting Video, 1:47:26- 1:48:26.* When in fact, he did not and could not have led the design effort for T&A since, as previously mentioned, he does not hold a Florida Professional Engineering License, does not have a bachelor's degree in engineering from an ABET accredited university, nor does he even have a bachelor's degree from any university. This false information, again, undermined the T&A experience and built up the CMA experience.

b. *Project Experience and Cost Savings*

Additionally, Peter Moore falsely represented that CMA has completed more than 110 times the projects for BCWWS than T&A. *See Combined Evaluation Committee Meeting Video, 1:14:09-1:14:14.* If that were true, then CMA must have completed over 1,760 projects for BCWWS if you count all of T&A's BCWWS projects, or they must have completed over 660 BCWWS projects if you only count the projects in which T&A were a prime consultant.

Peter Moore further falsely claimed that the CMA team has "*the most thorough approach, which will result in a cost savings for the County*". *See Combined Evaluation Committee Meeting Video,*

November 18, 2024

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1:14:23-1:14:27. When in fact, the CMA approach was drastically revised after the RFP submittal date and contained stolen design ideas from the T&A submittal, as well as additional information from a continued effort beyond the RFP due date.

Darren Badore also falsely stated that CMA “*always obtain the dewatering permit during the design and permitting phase*”. See Combined Evaluation Committee Meeting Video, 1:17-1:17:23. This fact was refuted during the questions and answer period by the BCWWS Project Manager, Sabrina Baglieri. See Combined Evaluation Committee Meeting Video, 1:42:30-1:42:43.

c. *Representations about T&A*

As it pertains to false accusations against T&A, on October 15, 2024, CMA, through its principal, Peter Moore, contacted the County's Purchasing Division via email correspondence to provide his opinions relating to the scoring for the Volume of Work as listed in the Draft 72 Hour Memorandum sent to vendors on October 11, 2024. In this correspondence, Mr. Moore made disparaging remarks, which were false accusations about information submitted by T&A. The assertions within this email were especially egregious because not only did Mr. Moore present his own biased opinion about T&A's CBE fees, but he also suggested that T&A's points awarded be lowered and his false accusations be made available to the EC for the purpose of negatively impacting T&A's score.

As if such assertions to the Purchasing Division weren't enough to prejudice T&A, T&A suffered further prejudice when this email correspondence was, as suggested by Mr. Moore, included in the Purchasing Director's Memorandum, attached hereto as **Exhibit C**, and distributed on November 5, 2024, to the EC prior to the presentation of vendors and final meeting of the EC before voting. Such disparaging communications from Mr. Moore should not have been made available to the EC without providing T&A the opportunity to rebut such allegations. The Purchasing Division could have contacted T&A between October 15, 2024, and November 5, 2024, regarding the egregious remarks but chose not to. For this reason, the Purchasing Division should not have included CMA's email in the materials submitted to the EC because it was impossible for T&A to provide a rebuttal to accusations it received contemporaneously while presenting to the EC on November 5, 2024. As further discussed below, the submission of this email to the EC, *inter alia*, more likely than not unduly influenced the EC.³

Darren Badore stated that the T&A Team does not sign and seal the horizontal directional drills (“HDD”), and falsely represented that T&A is putting it on the contractor. See Combined Evaluation Committee Meeting Video, 1:36:58-1:37:28. This assertion cannot be true, when in fact, T&A has Black & Veatch (“BV”) on the team to complete the signed and sealed HDD plans.

³ It is important to note that on November 6, 2024, T&A contacted the Purchasing Division requesting a phone conversation to discuss the email T&A received the day of the final EC meeting, which included the email sent to the County by CMA. T&A explicitly expressed that “damaging accusations proposed by Mr. Moore could have set a harmful tone for the selection committee, and therefore may have drastically skewed the scoring for this contract.”

November 18, 2024

Page 6

Furthermore, BV just completed the signed and sealed design plans for the HDD associated with the BCWWS Effluent Water Transmission Main as a subconsultant to T&A.

Florida procurement law emphasizes the importance of fair and open competition in the awarding of public contracts to prevent any one vendor from having an unfair competitive advantage over the other and to ensure that contracts are awarded equitably and economically. *See City of Sweetwater v. Solo Constr. Corp.*, 823 So.2d 798, 801-803 (Fla. 3d DCA 2002) (holding that a public body's actions affording one party an unfair advantage violates public policy and statutory law); *see generally Weston Instruments, Inc., v. State of Fla. Dep't of General Servs.*, Case No. 75-2110BID (DOAH Sept. 28, 1976) (giving a competitor an unfair advantage is contrary to the purpose of competitive bidding which is designed to secure fair competition).

B. Scoring Discrepancy

On top of its objection, T&A would like to highlight that the Proposed Ranking is severely and irreparably skewed by one outlier score which generated a material 11-point swing to CMA (whereas the other two evaluation committee members had differences of 2 and 3, in violation of what some have identified as the "Gellar Rule," i.e., that the scoring of one evaluation committee member that is significantly out of line with the others should not be considered as it permits gaming of the scoring system, and is in contravention of the underlying goals and principles of the competitive proposal process, and the public policy of securing fair competition upon equal terms to all proposers, particularly as it relates to this proposal. This demonstrates that at least one of the members of the evaluation committee failed to grasp that CMA abandoned its original project approach in its proposal so as to mimic the project approach of T&A, and was unduly influenced by CMA's misstatements, exaggerations, and inappropriate attacks on T&A in its presentation and in its response to the Director of Purchasing's Memorandum, which directly accused T&A of negligence in reporting information in its proposal.

III. Conclusion

In conclusion, based on the new information presented, CMA should be disqualified from consideration since their presentation likely impacted and skewed the scores awarded by the EC members. A second alternative would be to not consider the score provided by Mr. Soto-Fernandez, and the two (2) remaining selection committee member's scores be tallied to determine the ranking. A third alternative, would be to throw out the Proposed Rankings, then select a new Evaluation Committee charged with only scoring the original RFP submittals.

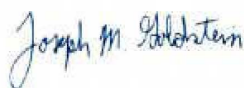
To prevent these types of unethical tactics by vendors from occurring in future, it is strongly recommended that RFP submittals not be posted until after presentations and rankings have been completed. This will ensure the integrity of the Broward County procurement process and reduce potential objections and protests from vendors.

November 18, 2024
Page 7

Attached with this objection are all documents T&A offers in support of its objection, and an attestation that all statements made in support of the objection are accurate, true, and correct.

Sincerely,

Shutts & Bowen LLP



Joseph M. Goldstein
Janeil A. Morgan

I attest that all statements made in support of this Objection are accurate, true, and correct.



Digitally signed by JAMES F
THOMPSON
Date: 2024.11.18 08:40:35
-05'00'

Thompson & Associates, Inc., Civil Engineering
James F. Thompson, PE, LEED-AP
President

cc:

Fernando Amuchastegui, Esq., FA@broward.org
Christine Shorey, Senior Purchasing Manager, CSHOREY@broward.org
Melissa Cuevas, Purchasing Agent Senior, MECUEVAS@broward.org
Sabrina Baglieri, Purchasing Agent, SBAGLIERI@broward.org
Nancy Olesen, Purchasing, nolesen@broward.org
Sheila Desinat, Purchasing Agent, SDesinat@broward.org

EXHIBIT F



Finance and Administrative Services Department

PURCHASING DIVISION

115 S. Andrews Avenue, Room 212 • Fort Lauderdale, Florida 33301 • 954-357-6066 • FAX 954-357-8535

Revised

DATE: November 5, 2024

TO: Evaluation Committee Members

Christine C.
Shorey

Digitally signed by Christine
C. Shorey
Date: 2024.11.05 10:34:01
-05'00'

THRU: Christine Shorey, Senior Purchasing Manager

FROM: Alex Jurado, Senior Purchasing Agent

Alex Jurado

Digitally signed by Alex Jurado
Date: 2024.11.05 10:35:13
-05'00'

SUBJECT: Director of Purchasing Memorandum
RFP No. PNC2128678P1, Engineering Services for District 3A System Fire Flow
Improvements
Two Submittals

REFERENCE: Procurement Code, Section 21.40, Determinations of Responsiveness and
Responsibility:

21.40 (a) Determination of Responsiveness

21.40 (b) Determination of Responsibility

The following proposers submitted solicitation responses:

Chen Moore and Associates, Inc.
Thompson & Associates, Inc., Civil Engineering

Determination of Responsiveness:

A Responsive (Vendor) means a vendor who submits a response to a solicitation that the Director of Purchasing determines meets all requirements of the solicitation, as provided in Section 21.40(a) of the Procurement Code.

In accordance with Procurement Code Section 21.40(a), Determination of Responsiveness, "A solicitation may only be awarded to a vendor whose submission is responsive to the requirements of the solicitation... For solicitations in which an Evaluation Committee has been appointed, the Director of Purchasing's determination regarding responsiveness is not binding on the Evaluation Committee, which may accept or reject such determination but must state with specificity the basis for any rejection thereof."

Based on the solicitation requirements and each vendor's response, all proposers are recommended to be evaluated as responsive to all the solicitation's responsiveness requirements. Refer to the Responsiveness and Responsibility Matrix for responsiveness requirements details.

Determination of Responsibility:

A Responsible (Vendor) means a vendor who is determined to have the capability in all respects to perform fully the requirements of a solicitation, as well as the integrity and reliability that will ensure good faith performance, as provided in Section 21.40(b) of the Procurement Code.

Director of Purchasing Memorandum
RFP No. PNC2128678P1
Engineering Services for District 3A System Fire Flow Improvements
November 5, 2024
Page 2

In accordance with Procurement Code Section 21.40(b), Determination of Responsibility, "A solicitation may only be awarded to a vendor who is determined to be responsible to provide the goods or services requested by the solicitation. If a response to a solicitation is submitted by a joint venture, the joint venture will not be eligible to receive an award unless each member of the joint venture is determined to be responsible."

Additionally, Section 21.40(b) further provides that "A determination of responsibility shall be made only as to those vendors whose submissions have been determined to be responsive...the Evaluation Committee, with assistance of the Purchasing Division and based on information provided by the applicable County Agencies and the Office of the County Attorney, shall determine whether vendors who have submitted responsive submissions are responsible... When making determinations of responsibility, the Director of Purchasing or the Evaluation Committee (as applicable) may request additional information from any vendor on matters that may affect a vendor's responsibility. The failure of a vendor to provide information requested by the County may result in a determination of nonresponsibility. In addition, a vendor may submit information regarding its responsibility; provided, however, that such information shall not be considered if it contradicts or materially alters the information provided by the vendor in its original response to the solicitation."

Refer to the Responsiveness and Responsibility Matrix for responsibility requirements details, applicable supporting memoranda, and vendor's submittal as information to the Committee Members.

Shortlisting:

In accordance Section 21.44, Procedures for CCNA Services, "...the Evaluation Committee shall establish a "shortlist" of vendors for further consideration of award of the solicitation, unless the Director of Purchasing determines that shortlisting would not be in the best interest of the County." As there are two proposers for this solicitation, shortlisting is not recommended.

Recap:

A draft Director of Purchasing's Memorandum and the four (4) supporting documents from the Office of Economic and Small Business Development, Water and Wastewater Services, the County Attorney's Office and the Risk Management Division were emailed to proposers with a request that, if a proposer desires to clarify any information provided in their response, they should do so in writing. All written explanations received were subsequently reviewed by staff, as applicable.

Committee Members must consider all pertinent information when rendering a determination on responsiveness and responsibility as defined by the County's Procurement Code.

Attachment(s):

- 1) Responsiveness and Responsibility Matrix
- 2) Additional Vendor Information: Chen Moore and Associates, Inc. email dated October 15, 2024

Referenced Memoranda and Supporting Information:

- 1) Office of Economic and Small Business Development Review Memorandum – Revised November 5, 2024
- 2) Financial Review Memorandum – Public Works Department, Water and Wastewater Services
- 3) Office of County Attorney Review Memorandum

Director of Purchasing Memorandum
RFP No. PNC2128678P1
Engineering Services for District 3A System Fire Flow Improvements
November 5, 2024
Page 3

- 4) Risk Management Division Review Memorandum
 - 5) Vendor Reference Verifications and Broward County Vendor Performance Evaluations
- c: Bob Melton, County Auditor, Office of the County Auditor
Robert E. Gleason, Director, Purchasing Division, Finance and Administrative Services
Department
Fernando Amuchastegui, Senior Assistant County Attorney, Office of the County Attorney
Sabrina Baglieri, Manager Construction Projects (Project Manager), Water and Wastewater
Services, Public Works Department

REG/neo

Page 1 of 2
Responsiveness and Responsibility Matrix
Solicitation No. PNC2128678P1

A. Responsiveness Requirements (from Standard Instructions and Special Instructions to Vendors)

	Section	Chen Moore and Associates, Inc.	Thompson & Associates, Inc., Civil Engineering
1	Lobbyist Registration Requirement Certification	Retained*	Not Retained
2	Criminal History Screening Practices	Currently Complies	Currently Complies
3	Acknowledgement of "Must" Addendum	Complies	Complies

Additional Information:

* The following vendor(s) retained the following lobbyist(s):

Chen Moore and Associates, Inc. has retained Bernie Friedman and Nick Matthews of Becker & Poliakoff.

B. Responsibility Requirements

	Section	Chen Moore and Associates, Inc.	Thompson & Associates, Inc., Civil Engineering
1	Office of Economic and Small Business Development (refer to supporting memorandum)	Complies	Complies
2	Disclosure of Litigation History (refer to supporting memorandum)		
	Number of Disclosed Cases	0	0
	Litigation with Broward County	No	No
3	Disclosure of Financial Information (refer to supporting memorandum)	Provided	Provided
4	Authority to Conduct Business in Florida (Sunbiz)	Authorized	Authorized
5	Affiliated Entities of Principals	No Affiliates	No Affiliates
6	Insurance Requirements (refer to supporting memorandum)	Complies	Complies
7	Licensing Requirements	Complies	Complies

Additional Information:

Refer to Vendor's initial submittal and supporting review memorandum.

Page 2 of 2
Responsiveness and Responsibility Matrix
Solicitation No. PNC2128678P1

C. Additional Requirements/Information

	Section	Chen Moore and Associates, Inc.	Thompson & Associates, Inc., Civil Engineering
1	County Standard Terms and Conditions (if exceptions noted, refer to supporting information)	No Exceptions	No Exceptions
2	References - Have the vendor references been checked? (Refer to verified references for any comparable government experience).	Yes	Yes
3	Performance Evaluations	Refer to attached Performance Evaluations	No Performance Evaluations
4	Cone of Silence No. of Violations	0	0
5	Volume of Previous Work (paid) (Evaluation/Tie-Breaker Criteria) (refer to below for points allocated)		
	Proposer Reported Prime:	\$ 9,150,002.95	\$ 9,051,183.49
	Proposer Reported CBE:	\$ 2,671,805.69	\$ 5,617,770.13
	County Reported Prime:	\$ 10,062,513.58	\$ 7,363,963.92
	County Reported CBE:	\$ 2,638,824.11	\$ 4,616,336.76
	County Reported Prime less County Reported CBE	\$ 7,423,689.47	\$ 2,747,627.16
	Points Allocated based on Evaluation Criteria	2	3
6	Local Preference		
	Location Certification Form (Vendor's certification)	Locally Based Business	Locally Based Business
	Points Allocated based on Evaluation Criteria	5	5

Volume of Work: (minus CBE payments)

3 points allocated to vendors paid \$0 - 3 million; 2 points to vendors paid \$3,000,001 to \$7,500,000 million; 1 point to vendors paid \$7,500,001 to \$10 million, 0 points to vendors paid over \$10 million

Additional Information:

In response to the Director of Purchasing's Draft Memorandum, to which the vendor can respond within 48 hours to any comments or deficiencies, the following vendor(s) responded:
Points previously allocated to Section C.5 Volume of Previous Work were revised. Refer to Chen Moore and Associates, Inc. email dated October 15, 2024 and updated OESBD memorandum dated November 5, 2024.

D. Tiebreaker

	Area	Chen Moore and Associates, Inc.	Thompson & Associates, Inc., Civil Engineering
1	Local Vendor (per Procurement Code) and included Business Tax Receipt with initial submittal	Locally Based Business	Locally Based Business
2	Domestic Partnership Act Certification (Vendor must currently offer Domestic Partnership benefit)	Currently Complies/Offers	Currently Complies/Offers
3	Volume of Previous Work (paid) (order for tiebreaker based on C.5 above)	Refer to C.5 for VOW calculations or Not Applicable based on funding restrictions	Refer to C.5 for VOW calculations or Not Applicable based on funding restrictions

From: [Peter Moore](#)
To: [Olesen, Nancy](#)
Cc: [Mangan, Constance](#); [Friedman, Bernie](#); [Matthews, Nick](#); [Jason McGair](#)
Subject: RE: ACTION REQUIRED: Combination Initial and Final Evaluation Committee Meeting - PNC2128678P1 Engineering Services for District 3A System Fire Flow Improvements
Date: Tuesday, October 15, 2024 11:03:24 AM
Attachments: [cmaep001.png](#)
[cma-revel-text_7x0044a-0f34-4b64-85db-ba771edc007.png](#)
[08.30.2024_Propiet Listing for Markingup_C48_10.14.2024.xlsx](#)

External Email Warning

This email originated from outside the Broward County email system. Do not reply, click links, or open attachments unless you recognize the sender's email address (not just the name) as legitimate and know the content is safe. Report any suspicious emails to ETS Security by selecting the Report Suspicious or Report Phish button.

[Report Suspicious](#)

Ms. Olesen,

On behalf of Chen Moore and Associates (CMA), we have two comments relating to the scoring for the Volume of Work as listed in the Draft 72 Hour memorandum that was sent to us on 10/11/24. The first comment relates to the CMA point scoring, but the second comment relates to the other submittal from Thompson and Associates (Thompson). In short, we believe that payments to CBEs from CMA were miscalculated (too low) and that Thompson's own fees included in their payments to CBEs which artificially lowers the work total. We believe both firms should receive 2 points for volume of work in the scoring matrix. With more detail:

- CMA has a much better grasp of our payments out to our vendors than the Office of Economic and Small Business Development (OESBD) because we physically cut the checks and EFTs to the vendors (info included in attached file). Since September of 2019 (five year limits), CMA has worked on six contracts as a prime to Broward County. Contracts PNC2115981P1, PNC2117097P1, PNC2119212P1, PNC2126018P1 and PNC2123898P1 all have no payments to CBE subs before September 2019, so all payments should count and the backup shows the various subs paid per project. Contract R1356803P1 did include work before September of 2019, but that amount, \$1,796,279.89 was removed as shown in the backup, leaving \$1,560,591.51 to be included. Using the County's total of \$10,062,513.58 and this verified total of \$2,588,353.34, which would put our five year calculated total at \$7,474,160.24. Since this amount is under \$7.5M, CMA should be awarded 2 points for the volume of work calculation. If OESBD has additional questions or would like us to justify in a different manner, we are happy to do so, but we'll need more time than close of business today.
- Thompson's information is simply puzzling. As reported for PNC2128180P1, Thompson reported \$9,051,183.49 in total five year fees and \$5,617,770.13 paid to CBE subconsultants. Thompson then submitted the exact same information for this bid, PNC2128678P1. If that were the case, Thompson has admitted to giving away over 62% of their work to CBE subconsultants, leaving Thompson and non-CBEs to have admitted to performing less than 38% of the work. Based on the County's calculations, Thompson performed \$7,363,963.92 in five year fees and \$6,326,652.34 was paid to CBE subconsultants. If that were the case, then Thompson has admitted to giving away 85.9% of their work to CBE subconsultants, leaving Thompson and non-CBEs to have admitted to performing less than 14.1% of the work. Alternatively, we believe that Thompson's CBE fees were counted towards their CBE payments erroneously. This would increase the amount of fees kept by Thompson to over \$3M and therefore their points awarded should be lowered to 2. Additionally, we feel that Thompson's negligence to bother to update their volume of work form and that they self-reported self-performing so little work should be made available as additional information to the selection committee as an indication of their quality control and attention to detail.

We have no other comments other than the fact that both firms should be awarded 2 points for volume of work and Thompson's oversights and negligence should be made available to the selection committee to potentially impact their scoring for willingness (or ability) to perform the work. Thank you,

Peter

Peter Moore, PE, F.ASCE, FACEC, F.FES

Chief Executive Officer

CMA Fort Lauderdale: 500 W Cypress Creek Rd, Suite 600 | Fort Lauderdale, FL 33309



direct: +1 (954) 947-1758 | mobile: +1 (954) 818-9552 | office: +1 (954) 730-0707

email: pmoore@chenmoore.com | web: www.chenmoore.com

[TEAMS](#) | [FACEBOOK](#) | [INSTAGRAM](#) | [LINKEDIN](#)

From: Olesen, Nancy <nlolesen@broward.org>

Sent: Tuesday, October 15, 2024 9:22 AM

To: Peter Moore <pmoore@chenmoore.com>; Jason McClair <jmccclair@chenmoore.com>; jim@thompson-inc.com; erin@thompson-inc.com

Cc: Jurado, Alex <ALJURADO@broward.org>; Desinat, Sheila <SDESINAT@broward.org>; Olesen, Nancy <nlolesen@broward.org>

Subject: ACTION REQUIRED: Combination Initial and Final Evaluation Committee Meeting - PNC2128678P1 Engineering Services for District 3A System Fire Flow Improvements

CAUTION: External email.

****CONE OF SILENCE CURRENTLY IN EFFECT. DO NOT RESPOND ALL TO THIS EMAIL****

****Action Items in this Email****

Good morning

The Combination Initial and Final Evaluation Committee (EC) meeting for the above referenced solicitation will be held on **Tuesday, November 5, 2024 at 10:00 a.m.** This Combination EC meeting includes an introductory "open to the public" portion, followed by "closed" session for vendor's presentations and Q & A periods, then re-opened for EC member scoring, ranking, and voting.

Please see below additional guidelines and instructions regarding the meeting(s):

1. All vendors and the public will be allowed to attend the open portion (beginning), but once presentations begin, the meeting will be considered closed. After all presentations have concluded, the meeting will then be open again to everyone.

The meeting link/phone information provided below is for the **Combination Initial and Final Evaluation Committee Meeting**.

Microsoft Teams [Need help?](#)

[Join the meeting now](#)

Meeting ID: 257 612 026 319

Passcode: s8v3Ed

Dial in by phone

[+1 754-900-8519](tel:+17549008519) 87260610# United States, Fort Lauderdale

[Find a local number](#)

Phone conference ID: 872 606 10#

For organizers: [Meeting options](#) [Reset dial-in PIN](#)

Please "Mute" to limit background noise.

Each vendor will be invited into the Microsoft Teams meeting room when it is time for their presentation. Each presenter will be asked to affirm that there are no other attendees in the Teams meeting other than its team, including subconsultants. Subconsultants partnering with multiple Prime vendors may only be present in one presentation/Q & A session. It is therefore required that each firm speak to their subconsultant firms in advance to confirm whether they are also subconsultants for other competing Prime firms. If so, the Prime vendor must decide in advance which subconsultant firms will be present during their presentation.

Virtual rules apply! As a courtesy, mute your mic when not speaking, ensure you are setup so there is no feedback (computer microphone and phone should not be connected at the same time without one being muted), etc.

Please note, in accordance with Section 286.0113 of the Florida Statutes and at the direction of the Broward County Board of County Commissioners, the portion of the meeting involving vendor presentations and questions and answers is closed to other vendors and the public, however, the meeting will be audio and video recorded. Video recordings of the meetings will be available on the Purchasing Division website, www.broward.org/purchasing.

2. **Order of Presentations**

All firms found to be both Responsive and Responsible to the requirements of the RFP and shortlisted, will be asked to make a **fifteen (15) minute presentation** before the Evaluation Committee and will be allowed up to five (5) minutes for set-up.

In order to assist with the meeting schedule for Evaluation Committee Meeting, the County has completed the random list generator for the order of presentations ahead of time. The order of presentations is listed below. After presentations, there will be an unlimited Question and Answer portion.

List Randomizer

There were 2 items in your list. Here they are in random order:

1. Thompson & Associates, Inc., Civil Engineering
2. Chen Moore and Associates, Inc.

IP: 205.166.161.51

Timestamp: 2024-10-11 12:58:53 UTC

3. Evaluation Committee Topics

The Presentations should address the Evaluation Criteria.

4. Presentation Files

Your firm is **required** to submit your firm's full presentation and any supplemental "electronic" handouts in PDF form to the Purchasing Agent, Nancy Olesen (nolesen@broward.org) by **noon on Monday, November 4, 2024**. The document(s) will be distributed to the Evaluation Committee and applicable staff just prior to the meeting. Files will be subsequently posted to the Purchasing Division repository (after EC meeting – not prior). All electronic documents should be in **Adobe pdf format**. If there are issues for sharing presentation, we will default to EC using presentation files distributed.

5. List of attendees

Purchasing staff will be sending out updates via email during the meeting to inform vendors of presentation start times and give approximate times for vendors to present. As the Q & A period is unlimited, Purchasing cannot give exact time slots for presenting firms. **Please provide your firm's point of contact(s) and their email address(es) to whom these emails will be sent to for queuing purposes.**

6. Cone of Silence

In accordance with Section 1-266 of Broward County Ordinance No. 2001-15, a Cone of Silence is in effect for this RFP. Each firm conducting business with the County is required to comply with this Ordinance. A copy of the ordinance can be found at: <http://www.broward.org/Purchasing/Documents/ConeOfSilence.pdf>.

7. **Action Items**

- a. Provide your firm's point of contact(s) and their email address(es) to whom will receive the update emails the day of the meeting for queuing purposes.
- b. Your firm is required to submit its full presentation (and any supplemental "electronic" handouts, if applicable) in PDF form by **noon, Monday, November 4, 2024**, the day before the meeting.

If you have any questions, please contact me directly. **Do not "Reply All" to this message**

Regards,



Nancy Olesen, Purchasing Assistant Manager
Broward County Purchasing Division
115 South Andrews Avenue, Room 212, Fort Lauderdale, FL 33301
Office: 954-357-7995, Fax: 954-357-8253
nolesen@broward.org

Attention Vendors! New solicitations will be issued in BPRO starting September 9, 2024! If you're not registered on our new BPRO electronic procurement system, you're going to miss out on future business opportunities. Don't delay - [Register with BPRQ](#) and [Register for a Live Virtual BPro Vendor Training Session!](#)



OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT
Governmental Center Annex

115 S. Andrews Avenue, Room A680 • Fort Lauderdale, Florida 33301 • 954-357-6400 • FAX 954-357-5674

MEMORANDUM

DATE: November 5, 2024

TO: Nancy Olesen, Senior Purchasing Agent
Broward County Purchasing Division

THRU: Maribel Feliciano, Assistant Director
Office of Economic and Small Business Development

FROM: Donna-Ann Knapp, Small Business Development Manager
Office of Economic and Small Business Development

SUBJECT: RFP Bid No. PNC2128678P1 – Consultant Engineering Services for the design of District 3A System Fire Flow Improvements for Water and Wastewater Service County Business Enterprise (CBE) Compliance Evaluation

**MARIBEL
FELICIANO**

Digitally signed by
MARIBEL FELICIANO
Date: 2024.11.05
09:37:36 -05'00'

**DONNA-ANN
KNAPP**

Digitally signed by DONNA-
ANN KNAPP
Date: 2024.11.05 09:34:00
-05'00'

This memorandum supersedes the previous memorandum dated October 17, 2024.

The Office of Economic and Small Business Development (OESBD) conducted a review of the respondents' compliance with CBE Program requirements for the above referenced project. An overview is provided as follows:

The CBE goal for this project: **25%**

Met the CBE Requirements:

<u>Firm</u>	<u>Category</u>	<u>Percentage</u>
Chen and Associates Consulting Engineers, Inc. (Prime)		0.00%
dba Chen Moore and Associates		
CC American Enterprises, LLC	CBE	4.50%
Dickey Consulting Services, Inc.	CBE	2.00%
Pan Geo Consultants, LLC	CBE	5.50%
Premiere Design Solutions, Inc.	CBE	4.50%
Ross Engineering, Inc.	CBE	7.00%
Tobon Engineering and Development, LLC	CBE	1.50%
Total:		25.00%
Thompson & Associates, Inc., Civil Engineering (Prime)	CBE	53.00%
Garth Solutions	CBE	1.00%
The Chappel Group, Inc.	CBE	1.00%
Total:		55.00%

CBE Compliance Comments:

Chen and Associates Consulting Engineers, Inc. submitted Letters of Intent (LOIs) with its respective bid response that met the established 25% CBE goal. Chen and Associates Consulting Engineers, Inc. is compliant with the CBE Program requirements of the solicitation.

RFP Bid No. PNC2128678P1 - Consultant Engineering Services for the design of District 3A System Fire Flow Improvements
County Business Enterprise (CBE) Compliance Evaluation

Page 2 of 3

Thompson & Associates, Inc., Civil Engineering submitted Letters of Intent (LOIs) with its respective bid response that met the established 25% CBE goal. Thompson & Associates, Inc., Civil Engineering is compliant with the CBE Program requirements of the solicitation.

CBE Compliance History:

The following is a report of the respondents' CBE compliance history for active and completed projects within the last five (5) years of the RFP's opening date compiled from various sources, including Contracts Central and OESBD's Database (ALTS):

• **Chen and Associates Consulting Engineers, Inc.**

Project Name	Solicitation Number	Amount Paid to CBE Firms*
Professional Consultant Services for Airport Studies, Evaluations and Assessment Project	PNC2115981P1	\$ 204,635.77
Engineering Services for Water and Wastewater Services	PNC2117097P1	\$ 260,330.96
Consultant Services for Eng. Services for WWS Projects Category 1 Utility Analysis - Zones 225 and 226	PNC2123898P1	\$ 211,184.50
Consultant Services for Eng. Services for WWS Projects Category 2 Septic Tank elimination District 3A-O & 3A-Y	PNC2123898P1	\$ 158,823.93
Consultant Engineering Services for Water and Sanitary Sewer System Improvements for Utility Analysis Zones (UAZ) 110, 111 and 113	R1356803P1	\$ 1,554,120.58
Consulting Services for Port Everglades	PNC2119212P1	\$ 249,728.37
Total		\$ 2,638,824.11

Sources: ALTS, and Contracts Central

• **Thompson & Associates, Inc., Civil Engineering**

Project Name	Solicitation Number	Amount Paid to CBE Firms
Comp. Prof. Eng. Serv. Continuing Term	R1423108P1	\$762,913.11
Prof. Eng. Svcs for Sanitary Sewer Collection System	PNC2117589P1	\$394,344.44
105651 North County Reclaimed Water System Expansion	PNC2118897P1	\$649,802.22

RFP Bid No. PNC2128678P1 - Consultant Engineering Services for the design of District 3A System Fire Flow Improvements
County Business Enterprise (CBE) Compliance Evaluation

Page 3 of 3

Consultant Engineering Services for Reclaimed Water Transmission System	R1372004P1	\$1,479,220.67
9193/100912 (Palm Beach) and 9257/100981 (NSID)	P.O. # WWE0000223	\$1,361,184.69
Engineering Services for WWS Projects - Category 3 - Regional Effluent and Reuse Solutions	PNC2123898P1	\$1,330,056.32
Total		\$4,616,336.76

Sources: ALTS, and Contracts Central

Performance of Affiliated Entities:

The following is a report of the respondents' declared affiliated entities in meeting small business participation commitments on CBE projects completed within the last five (5) years of the RFP's opening date. The information is compiled from various sources, including Contracts Central and OESBD's Activity Log Tracking System (ALTS).

No affiliated entities of principal(s) were declared by the following vendors:

- Chen and Associates Consulting Engineers, Inc.
- Thompson & Associates, Inc., Civil Engineering

cc: Sandy-Michael McDonald, Director OESBD
Daniel Louisdor, Small Business Development Specialist, OESBD



Public Works Department
WATER AND WASTEWATER SERVICES
2555 W. Copans Road • Pompano Beach, Florida 33069 • 954-831-0705 • FAX 954-831-0708

MEMORANDUM

To: Sabrina Bagliere, Project Manager, Water and Wastewater Services Engineering Division
Nancy Olesen, Purchasing Assistant Manager, Purchasing Division

From: Ron Thomas, Finance Director, Water and Wastewater Services

Date: October 1, 2024

Re: RFP No. PNC2128180P1 – Engineering Services for District 3A System Fire Flow Improvements

This memorandum provides a review of the financial statements for the respondents of the above referenced RFP.

The RFP specifies that the respondents will provide two years of financial statements. Full financial statements are generally understood to include a balance sheet, statement of income, statement of retained earnings/shareholders' equity, statements of cash flows and notes. At a minimum, financial statements are generally defined as balance sheets and statements of income and may include tax returns which include this data. This review is not intended to express an opinion on the financial statements, but to determine whether the proposer has met the element of responsibility. The review is intended to disclose to the committee whether the respondent submitted all of the required financial documents as specified in the RFP and to make the committee aware of any reportable condition and/or apparent issues in the financial statements which would indicate that the firm is not capable of performing the services specified in the RFP.

Reportable conditions include negative equity, net loss in its latest fiscal year and current ratios less than 1.0. The current ratio is calculated by dividing current assets by current liabilities, with a ratio of 1.0 or higher generally indicates a firm can meet its financial obligations in a timely manner. Debt to Equity is a measure of a company's financial leverage calculated by dividing its total liabilities by stockholders' equity. This ratio provides the relative proportion of the firm's equity and debt used to finance assets. A reportable condition is not necessarily indicative of a firm's inability to perform but may be one of many factors the Committee considers in its evaluation.

There were two respondents to the RFP and the required two years of financial data as specified by the RFP were submitted.

The following comments regarding the financial information provided are brought to the attention of the committee:

Chen Moore and Associates: Provided financial statements for the year ending December 31, 2023, and the year ending December 31, 2022. There are no concerns regarding the data presented in the statements.

Thompson & Associates: Provided tax returns for the year ending December 31, 2022, and the year ending December 31, 2021. There are no concerns regarding the data presented in the tax returns.

REF #PNC1286/8P1
The Engineering Services for District 3A System Fire Flow Improvements
Agency: WVED
PA: Sabrina Baglieri
of Responders: 2
Due Date:
Shortlist Date:



Respondent Name: Chen Moore and Associates, Inc.		Confidentiality Claim: Y		Publicly Traded: N		Confidential		(Data in thousands)				
Financials Provided		Audited?	Revenue	Net Profit/(Loss)	Equity (E)	Current Assets (CA)	Current Liabilities (CL)	Total Assets (TA)	Total Liabilities (TL)	Debt to Equity Ratio (TL/E) ¹	Current Ratio (CA/CL) ²	
FY Ending December 31, 2023	Balance Sheet, Income Statement	N								0.96	2.58	
FY Ending December 31, 2022	Balance Sheet, Income Statement	N								0.80	3.00	

Comment: No concerns with the financials.

Respondent Name: Thompson & Associates, Inc.		Confidentiality claim: Y		Publicly Traded: N		Confidential		(Data in thousands)													
Financials Provided		Audited?		Revenue		Net Profit/Loss		Equity (E)		Current Assets (CA)		Current Liabilities (CL)		Total Assets (TA)		Total Liabilities (TL)		Debt to Equity Ratio (TL/E) ¹		Current Ratio (CA/CL) ²	
FY Ending December 31, 2022	Tax Return	N	N															4.03	2.17		
FY Ending December 31, 2021	Tax Return	N	N															7.50	2.17		

Comment: No concerns with the financials.

^[1] Debt to Equity ratio is a measure of a company's financial leverage calculated by dividing its total liabilities by stockholders' equity. It indicates what proportion of equity and debt the company is using to finance its assets. A high debt/equity ratio generally means that a company has been aggressive in financing its growth with debt.

^[2] The Current Ratio is a liquidity ratio that measures a company's ability to pay short-term obligations. The higher the current ratio, the more capable the company is of paying its obligations. A ratio under 1.0 suggests that the company would be unable to pay off its obligations if they came due at that point.

MEMORANDUM

TO: Nancy Olesen, Purchasing Assistant Manager

FROM: Matthew Haber, County Attorney's Office Matthew Haber

Digitally signed by Matthew
Haber
Date: 2024.09.24 13:48:54 -0400

DATE: September 24, 2024

RE: **Litigation Review for RFP No. PNC2128678P1 Engineering Services for District
3A System Fire Flow Improvements**

We reviewed the litigation history between Broward County and the proposing vendors. [check one of the following two boxes below]



No record of litigation during the last five (5) years between Broward County and any proposing vendor for this solicitation.



Litigation history with Broward County exists with one or more proposing vendor for this solicitation in last five (5) years. See details below for more information.

In addition, we reviewed the litigation disclosure forms submitted by proposing vendors regarding material case history between vendors and third parties during the last three years. [check one of the following three boxes below]



No record of material case history between vendors and third parties during the last three years.



Material case history exists with one or more proposing vendor and third parties for this solicitation in last three (3) years. However, based on our analysis of the applicable litigation, we do not believe it presents a concern regarding responsibility.



Material case history exists with one or more proposing vendor and third parties for this solicitation in last three (3) years. Based on our analysis, one or more of these disclosed cases presents a concern regarding responsibility that should be considered by the committee.

List vendor name, filing date, applicable court, asserted claims, and status of any applicable litigation:



Finance and Administrative Services Department
RISK MANAGEMENT DIVISION
115 S Andrews Avenue, Room 210 • Fort Lauderdale, Florida 33301 • 954-357-7200 • FAX 954-357-7180

INSURANCE COMPLIANCE MEMORANDUM

September 20, 2024

TO: Nancy Olesen, Purchasing Assistant Manager
FROM: Colleen Pounall, Project/Program Coordinator, Senior
RE: PNC2128678P1 Engineering Services for District 3A System Fire Flow Improvements

We have reviewed the proof of insurance from the proposers.

This solicitation requires proposers to either provide proof of insurance (even if the minimum limits are not met), or a letter stating that the proposer will comply with the minimum insurance requirements if awarded.

The requirements in this solicitation were:

General Liability
Automobile Liability
Workers Compensation
Professional Liability

Below is a summary of the compliance of the proposers:

Chen Moore and Associates, Inc.	Compliant
Thompson & Associates, Inc., Civil Engineering	Compliant

Please advise Risk Management of any exceptions taken to the standard terms and conditions of the insurance article.



Contracts Central

Broward County Purchasing Division

Prime Vendor Dashboard - CHEN MOORE & ASSOCIATES INC

VC0000027235 / VC00027235 - CHEN MOORE & ASSOCIATES INC Prime Vendor Summary

2 OE: Open Thres: PS: **\$8,000,000.00** Used: **\$2,264,162.85** Remain: **\$5,735,837.15**

5 OE: Expired Thres: PS: **\$5,100,000.01** Used: **\$1,692,860.43** Remain: **\$3,407,139.58**

7 OE: Total: Thres: **\$13,100,000.01** Used: **\$3,957,023.28** Remain: **\$9,142,976.73**

Fixed Contracts - Open: **5** Total **\$16,379,735.69** Closed: **5** Total: **\$18,148,473.97**

9 Final/Completed/Renewal Eval Have Been Completed (5 Yrs) For A Overall Average Of: 4.23

From Begining Of Advantage: First PO Issued Date: **11/08/2004**

Purchase Orders: **64 POs With A Total Amt Of: \$36,405,796.27 Paid To Dt: (\$30,680,532.38)**

Balance: \$5,725,263.89

Contracts

Purchase Orders

Sub Vendors

Documents

Finish

Vendor Performance Evaluations

5yr Final/Complete/Renew (9) Avg: 4.23

Archived Final/Complete/Renew (5) Avg: 4.45

Periodic (1) Avg: 3.95



Contracts Central

Broward County Purchasing Division

Prime Vendor Dashboard - THOMPSON & ASSOCIATES INC

VC0000113455 / VC00113455 - THOMPSON & ASSOCIATES INC Prime Vendor Summary

1 OE: Open Thres: PS: **\$3,000,000.00** Used: **\$0.00** Remain: **\$3,000,000.00**

4 OE: Expired

Thres: Adv: **\$10,800.00** PS: **\$5,100,000.01** Total: **\$5,110,800.01** Used: **\$1,820,642.68** Remain: **\$3,290,157.33**

5 OE: Total: Thres: **\$8,110,800.01** Used: **\$1,820,642.68** Remain: **\$6,290,157.33**

Fixed Contracts - Open: **6** Total **\$13,293,545.78** Closed: **0** Total: **\$0.00**

No Final/Completed/Renewal Performance Evaluations Over Past 5 Years

From Beginning Of Advantage: First PO Issued Date: **05/19/2010**

Purchase Orders: **61** POs With A Total Amt Of: **\$15,936,280.62** Paid To Dt: (**\$10,638,838.74**) Balance: **\$5,297,441.88**

Contracts

Purchase Orders

Sub Vendors

Documents

Finish

Vendor Performance Evaluations

Archived Final/Complete/Renew (1) Avg: 5

Periodic (5) Avg: 4.36

Broward County Board of
County Commissioners

SECTION 3: PAST PERFORMANCE



VENDOR REFERENCE VERIFICATION FORM FOR RFP/RLI/RFQ

[Insert Solicitation No. and Title] PNC2128678P1 - District 3A System Fire flow Improvements				
Reference For (hereinafter, "Vendor"):	Chen Moore and Associates, Inc.			
Reference Date:	8/22/2024			
Organization/Firm Providing Reference:	Hazen and Sawyer			
Contact Name:	Khamis Al-Omari, P.E.			
Contact Title:	Senior Associate			
Contact Email:	kalomari@hazenandsawyer.com			
Contact Phone:	954-987-0066			
Name of Referenced Project:	NW 13th Street Force Main Phase 1 Replacement			
Contract Number:	Contract #12388			
Date Range of Services Provided:	Start Date: 7/21/2020	End Date: 8/24/2021		
Project Amount:	\$3,000,000.00 (project total cost)			
Vendor's Role in Project:	<input type="checkbox"/> Prime	<input checked="" type="checkbox"/> Subconsultant/Subcontractor		
Would you use this Vendor again?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
If you answered no to the question above, please specify below: (attach additional sheet if needed)				
Description of services provided by Vendor, please specify below: (attach additional sheet if needed)				
CMA provided CEI services for the construction of 3,100 feet of 30" Force Main installed on NW 13th Street. The project included reconnection to PS A-28, A-29, line stops and replacement/installation of plug valves.				
Please rate your experience with the referenced Vendor via checkbox:	Needs Improvement	Satisfactory	Excellent	Not Applicable
Vendor's Quality of Service:				
Responsive:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Accuracy:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Vendor's Organization:				
Staff Expertise:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Professionalism:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Turnover:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Timeliness of:				
Project:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Project completed within budget:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cooperation with:				
Your Firm:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Subcontractor(s)/Subconsultant(s):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Regulatory Agency(ies):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<small>All information provided to Broward County is subject to verification. Vendor acknowledges that inaccurate, untruthful, or incorrect statements made in support of this response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to the Broward County Procurement Code.</small>				
THE SECTION BELOW IS FOR COUNTY USE ONLY				
Verified via: <input type="checkbox"/> Email	Verified by:		Division: WWED	
<input checked="" type="checkbox"/> Verbal			Date: 9/25/24	

Vendor Reference Verification Form - RFP/RLI/RFQ
(Revised 9/23)



Engineering Services for District 3A System Fire Flow Improvements
Solicitation No. PNC2128678P1
BidSync

Broward County Board of
County Commissioners

SECTION 3: PAST PERFORMANCE PNC2128678P1



VENDOR REFERENCE VERIFICATION FORM FOR RFP/RLI/RFQ

[Insert Solicitation No. and Title] PNC2128678P1 - District 3A System Fire flow Improvements				
Reference For (hereinafter, "Vendor"):	Chen Moore and Associates, Inc.			
Reference Date:	8/22/2024			
Organization/Firm Providing Reference:	City of Fort Lauderdale			
Contact Name:	Daniel Fisher			
Contact Title:	Senior Project Manager			
Contact Email:	Dfisher@fortlauderdale.gov			
Contact Phone:	954-828-5850			
Name of Referenced Project:	Bayshore Drive Intracoastal Crossing Forcemain			
Contract Number:	Contract #466-11723-2 PO #PP171887-9			
Date Range of Services Provided:	Start Date: 5/15/2018		End Date: 11/15/2021	
Project Amount:	\$150,850.85 (consultant fee)			
Vendor's Role in Project:	<input checked="" type="checkbox"/> Prime	<input type="checkbox"/> Subconsultant/Subcontractor		
Would you use this Vendor again?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
If you answered no to the question above, please specify below: (attach additional sheet if needed)				
Description of services provided by Vendor, please specify below: (attach additional sheet if needed)				
CMA prepared a Design Criteria Package which included permitting, geotechnical investigations, bidding assistance, surveys, post design reviews, and CEI services.				
Please rate your experience with the referenced Vendor via checkbox:	Needs Improvement	Satisfactory	Excellent	Not Applicable
Vendor's Quality of Service:				
Responsive:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Accuracy:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Vendor's Organization:				
Staff Expertise:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Professionalism:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Turnover:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Timeliness of:				
Project:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Project completed within budget:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cooperation with:				
Your Firm:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Subcontractor(s)/Subconsultant(s):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Regulatory Agency(ies):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<small>All information provided to Broward County is subject to verification. Vendor acknowledges that inaccurate, untruthful, or incorrect statements made in support of this response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to the Broward County Procurement Code.</small>				
THE SECTION BELOW IS FOR COUNTY USE ONLY				
Verified via: <input checked="" type="checkbox"/> Email <input type="checkbox"/> Verbal	Verified by: <i>[Signature]</i>	Division: WWED	Date: 9/25/24	

Vendor Reference Verification Form -- RFP/RLI/RFQ
(Revised 9/23)



Engineering Services for District 3A System Fire Flow Improvements
Solicitation No. PNC2128678P1
BidSync

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Broward County Board of
County Commissioners

SECTION 3: PAST PERFORMANCE



VENDOR REFERENCE VERIFICATION FORM FOR RFP/RLI/RFQ

[Insert Solicitation No. and Title] PNC2128678P1 - District 3A System Fire flow Improvements				
Reference For (hereinafter, "Vendor"):	Chen Moore and Associates, Inc.			
Reference Date:	8/22/2024			
Organization/Firm Providing Reference:	David Mancini & Sons, Inc.			
Contact Name:	David Mancini Jr.			
Contact Title:	Vice-President			
Contact Email:	dmancinijr@dmsi.co			
Contact Phone:	754-264-9594			
Name of Referenced Project:	Pump Station B-4 Redundant Forcemain			
Contract Number:	PO# 21-FL.B424 PO#02			
Date Range of Services Provided:	Start Date: 6/28/2021	End Date: 12/28/2021		
Project Amount:	\$205,000.00 (fee)			
Vendor's Role in Project:	<input type="checkbox"/> Prime	<input checked="" type="checkbox"/> Subconsultant/Subcontractor		
Would you use this Vendor again?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
If you answered no to the question above, please specify below: (attach additional sheet if needed)				
Description of services provided by Vendor, please specify below: (attach additional sheet if needed)				
CMA was the Engineer of Record for Pump Station B-4 Redundant Forcemain. Scope included design, permitting & CEI for 5,400-LF of 30" HDPE FM, installed via open cut and HDD. Project duration, 6 months.				
Please rate your experience with the referenced Vendor via checkbox:	Needs Improvement	Satisfactory	Excellent	Not Applicable
Vendor's Quality of Service:				
Responsive:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Accuracy:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Vendor's Organization:				
Staff Expertise:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Professionalism:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Turnover:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Timeliness of:				
Project:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Project completed within budget:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cooperation with:				
Your Firm:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Subcontractor(s)/Subconsultant(s):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Regulatory Agency(ies):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<small>All information provided to Broward County is subject to verification. Vendor acknowledges that inaccurate, unruthful, or incorrect statements made in support of this response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to the Broward County Procurement Code.</small>				
THE SECTION BELOW IS FOR COUNTY USE ONLY				
Verified via: <input checked="" type="checkbox"/> Email <input type="checkbox"/> Verbal	Verified by:	Division: UW&D	Date: 9/25/24	

Vendor Reference Verification Form – RFP/RLI/RFQ
(Revised 9/23)



Engineering Services for District 3A System Fire Flow Improvements
Solicitation No. PNC2128678P1
BidSync

Broward County Board of
County Commissioners

SECTION 3: PAST PERFORMANCE

PNC2128678P1



VENDOR REFERENCE VERIFICATION FORM FOR RFP/RLI/RFQ

[Insert Solicitation No. and Title] PNC2128678P1 - District 3A System Fire flow Improvements				
Reference For (hereinafter, "Vendor"):	Chen Moore and Associates, Inc.			
Reference Date:	8/22/2024			
Organization/Firm Providing Reference:	City of Fort Lauderdale			
Contact Name:	Omar Castellon, P.E., PMP, ENV SP			
Contact Title:	Assistant Director of Public Works			
Contact Email:	ocastellon@fortlauderdale.gov			
Contact Phone:	954-828-5064			
Name of Referenced Project:	Ft Lauderdale FM Rehab, HDD & Swageline (Phase 1-4)			
Contract Number:	18-0337.00003			
Date Range of Services Provided:	Start Date: 7/31/2018	End Date: 8/31/2019		
Project Amount:	\$15,500,000.00 (total project cost)			
Vendor's Role in Project:	<input type="checkbox"/> Prime	<input checked="" type="checkbox"/> Subconsultant/Subcontractor		
Would you use this Vendor again?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
If you answered no to the question above, please specify below: (attach additional sheet if needed)				
Description of services provided by Vendor, please specify below: (attach additional sheet if needed)				
CMA was responsible for the design, permitting and CEI of the City's 21,000 foot 30" forcemain replacement. The new forcemain was installed vis open-cut, HDD and swagelining. The project was 90% trenchless.				
Please rate your experience with the referenced Vendor via checkbox:	Needs Improvement	Satisfactory	Excellent	Not Applicable
Vendor's Quality of Service:				
Responsive:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Accuracy:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Vendor's Organization:				
Staff Expertise:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Professionalism:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Turnover:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Timeliness of:				
Project:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Project completed within budget:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cooperation with:				
Your Firm:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Subcontractor(s)/Subconsultant(s):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Regulatory Agency(ies):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<small>All information provided to Broward County is subject to verification. Vendor acknowledges that inaccurate, untruthful, or incorrect statements made in support of this response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to the Broward County Procurement Code.</small>				
THE SECTION BELOW IS FOR COUNTY USE ONLY				
Verified via: <input checked="" type="checkbox"/> Email <input type="checkbox"/> Verbal	Verified by: Omar Castellon	Division: COF Public Works-Engineering	WWE	
		Date: 8-26-2024	9/26/24	

Vendor Reference Verification Form - RFP/RLI/RFQ
(Revised 9/23)



9/16/2024 chen moore and associates

Engineering Services for District 3A System Fire Flow Improvements
Solicitation No. PNC2128678P1
BidSync

3-10

p. 156

Broward County Board of
County Commissioners

SECTION 3: PAST PERFORMANCE



VENDOR REFERENCE VERIFICATION FORM FOR RFP/RLI/RFQ

[Insert Solicitation No. and Title] PNC2128678P1 - District 3A System Fire flow Improvements				
Reference For (hereinafter, "Vendor"):	Chen Moore and Associates, Inc.			
Reference Date:	8/22/2024			
Organization/Firm Providing Reference:	City of Fort Lauderdale			
Contact Name:	Omar Castellon, P.E., PMP, ENV SP			
Contact Title:	Assistant Director of Public Works			
Contact Email:	ocastellon@fortlauderdale.gov			
Contact Phone:	954-828-5064			
Name of Referenced Project:	Emergency Bypass 48" Force Main (North)			
Contract Number:	20-0337.00009			
Date Range of Services Provided:	Start Date: 1/21/2020		End Date: 7/30/2021	
Project Amount:	\$30,000,000.00 (total project cost)			
Vendor's Role in Project:	<input type="checkbox"/> Prime <input checked="" type="checkbox"/> Subconsultant/Subcontractor			
Would you use this Vendor again?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
If you answered no to the question above, please specify below: (attach additional sheet if needed)				
Description of services provided by Vendor, please specify below: (attach additional sheet if needed)				
CMA was responsible for the design, permitting, and CEI of the City's 22,000 foot 48" Force Main going into the wastewater treatment plant. The Force Main was installed via HDD (11 HDD's and 91% trenchless).				
Please rate your experience with the referenced Vendor via checkbox:	Needs Improvement	Satisfactory	Excellent	Not Applicable
Vendor's Quality of Service:				
Responsive:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Accuracy:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Vendor's Organization:				
Staff Expertise:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Professionalism:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Turnover:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Timeliness of:				
Project:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Project completed within budget:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cooperation with:				
Your Firm:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Subcontractor(s)/Subconsultant(s):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Regulatory Agency(ies):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<small>All information provided to Broward County is subject to verification. Vendor acknowledges that inaccurate, untruthful, or incorrect statements made in support of this response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to the Broward County Procurement Code.</small>				
THE SECTION BELOW IS FOR COUNTY USE ONLY				
Verified via: <input checked="" type="checkbox"/> Email <input type="checkbox"/> Verbal	Verified by: Omar Castellon	Division: Public Works-Engineering	Date: 8-26-2024	

Vendor Reference Verification Form - RFP/RLI/RFQ
(Revised 9/23)



Engineering Services for District 3A System Fire Flow Improvements
Solicitation No. PNC2128678P1
BidSync



Broward County Board of
County Commissioners

PNC2128678P1

VENDOR REFERENCE VERIFICATION FORM FOR RFP/RLI/RFQ

[Insert Solicitation No. and Title] PNC2128678P1 - District 3A System Fire flow Improvements				
Reference For (hereinafter, "Vendor"):	THOMPSON & ASSOCIATES, INC., CIVIL ENGINEERING			
Reference Date:	8/22/2024			
Organization/Firm Providing Reference:	North Springs Improvement District			
Contact Name:	Jane C. Early, PE			
Contact Title:	District Engineer			
Contact Email:	jane@nsidfl.gov			
Contact Phone:	561-723-5076			
Name of Referenced Project:	NSID WATER MAIN INTERCONNECT			
Contract Number:	N/A			
Date Range of Services Provided:	Start Date: October 2017		End Date: June 2019	
Project Amount:	\$1,000,000			
Vendor's Role in Project:	<input checked="" type="checkbox"/> Prime	<input type="checkbox"/> Subconsultant/Subcontractor		
Would you use this Vendor again?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
If you answered no to the question above, please specify below: (attach additional sheet if needed)				
Description of services provided by Vendor, please specify below: (attach additional sheet if needed)				
Design, permitting, and construction of a emergency 12" water main interconnect. Including 5,900 LF 12" water main 3,700 LF via 5 individual horizontal directional drills, and 100 LF of pile mounted aerial crossing.				
Please rate your experience with the referenced Vendor via checkbox:	Needs Improvement	Satisfactory	Excellent	Not Applicable
Vendor's Quality of Service:				
Responsive:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Accuracy:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Vendor's Organization:				
Staff Expertise:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Professionalism:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Turnover:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Timeliness of:				
Project:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Project completed within budget:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cooperation with:				
Your Firm:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Subcontractor(s)/Subconsultant(s):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Regulatory Agency(ies):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<small>All information provided to Broward County is subject to verification. Vendor acknowledges that inaccurate, untruthful, or incorrect statements made in support of this response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to the Broward County Procurement Code.</small>				
THE SECTION BELOW IS FOR COUNTY USE ONLY				
Verified via: <input type="checkbox"/> Email	Verified by:		Division: WU ED	
<input checked="" type="checkbox"/> Verbal			Date: 9/24/24	



Broward County Board of
County Commissioners

PNC2128678P1

VENDOR REFERENCE VERIFICATION FORM FOR RFP/RLI/RFQ

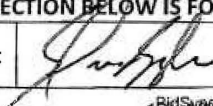
[Insert Solicitation No. and Title] PNC2128678P1 - District 3A System Fire flow Improvements				
Reference For (hereinafter, "Vendor"):	THOMPSON & ASSOCIATES, INC., CIVIL ENGINEERING			
Reference Date:	8/22/2024			
Organization/Firm Providing Reference:	Miami-Dade Water and Sewer Department			
Contact Name:	Juan A. Curiel, P.E.			
Contact Title:	Capital Projects			
Contact Email:	Juan.Curiel@miamidade			
Contact Phone:	305-310-0472			
Name of Referenced Project:	Transmission and Water Distribution System Expansion - Basin S-2			
Contract Number:	N/A			
Date Range of Services Provided:	Start Date: March 2019		End Date: October 2023	
Project Amount:	\$8,782,144.70			
Vendor's Role in Project:	<input checked="" type="checkbox"/> Prime	<input type="checkbox"/> Subconsultant/Subcontractor		
Would you use this Vendor again?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
If you answered no to the question above, please specify below: (attach additional sheet if needed)				
Description of services provided by Vendor, please specify below: (attach additional sheet if needed)				
Design and permitting for the wastewater and water transmission system improvements. The water distribution expansion included two separate water main extensions (total 2,500 linear feet of 12" pipe).				
Please rate your experience with the referenced Vendor via checkbox:	Needs Improvement	Satisfactory	Excellent	Not Applicable
Vendor's Quality of Service:				
Responsive:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Accuracy:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Vendor's Organization:				
Staff Expertise:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Professionalism:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Turnover:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Timeliness of:				
Project:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Project completed within budget:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cooperation with:				
Your Firm:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Subcontractor(s)/Subconsultant(s):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Regulatory Agency(ies):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
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THE SECTION BELOW IS FOR COUNTY USE ONLY				
Verified via:	<input type="checkbox"/> Email	Verified by:	Division:	WWED
	<input checked="" type="checkbox"/> Verbal		Date:	9/24/24



Broward County Board of
County Commissioners

PNC2128678P1

VENDOR REFERENCE VERIFICATION FORM FOR RFP/RLI/RFQ

[Insert Solicitation No. and Title] PNC2128678P1 - District 3A System Fire flow Improvements				
Reference For (hereinafter, "Vendor"):	THOMPSON & ASSOCIATES, INC., CIVIL ENGINEERING			
Reference Date:	8/22/2024			
Organization/Firm Providing Reference:	MG3 DEVELOPER GROUP, INC			
Contact Name:	Gustavo Bogomolni			
Contact Title:	Principal			
Contact Email:	gbogomolni@mg3developer.com			
Contact Phone:	786-306-3547			
Name of Referenced Project:	BRIDGEPREP CHARTER SCHOOL			
Contract Number:	N/A			
Date Range of Services Provided:	Start Date: August 2020		End Date: October 2021	
Project Amount:	\$35,000,000			
Vendor's Role in Project:	<input checked="" type="checkbox"/> Prime	<input type="checkbox"/> Subconsultant/Subcontractor		
Would you use this Vendor again?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
If you answered no to the question above, please specify below: (attach additional sheet if needed)				
Description of services provided by Vendor, please specify below: (attach additional sheet if needed)				
Design, permitting, and constriction of civil site work for a charter school. Water service included approximately 600 LF of 6 " & 8" private fire line, with fire hydrant and fire department connection.				
Please rate your experience with the referenced Vendor via checkbox:	Needs Improvement	Satisfactory	Excellent	Not Applicable
Vendor's Quality of Service:				
Responsive:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Accuracy:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Vendor's Organization:				
Staff Expertise:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Professionalism:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Turnover:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Timeliness of:				
Project:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Project completed within budget:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cooperation with:				
Your Firm:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Subcontractor(s)/Subconsultant(s):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Regulatory Agency(ies):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
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THE SECTION BELOW IS FOR COUNTY USE ONLY				
Verified via: <input checked="" type="checkbox"/> Email <input type="checkbox"/> Verbal	Verified by: 	Division: WWED		
		Date: 9/24/24		



Broward County Board of
County Commissioners

PNC2128678P1

VENDOR REFERENCE VERIFICATION FORM FOR RFP/RLI/RFQ

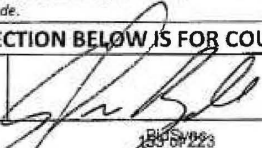
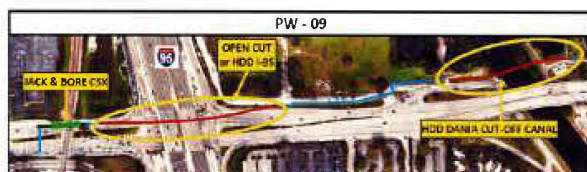
[Insert Solicitation No. and Title] PNC2128678P1 - District 3A System Fire flow Improvements				
Reference For (hereinafter, "Vendor"):	THOMPSON & ASSOCIATES, INC., CIVIL ENGINEERING			
Reference Date:	8/22/2024			
Organization/Firm Providing Reference:	MANCINI DEVELOPMENT, INC.			
Contact Name:	Rusty Ewing			
Contact Title:	Project Manager			
Contact Email:	REWING@RIC-MANFL.COM			
Contact Phone:	954-426-1221			
Name of Referenced Project:	SW 45TH WAY INFRASTRUCTURE IMPROVEMENTS			
Contract Number:	N/A			
Date Range of Services Provided:	Start Date: December 2014		End Date: May 2023	
Project Amount:	\$1,800,000.00			
Vendor's Role in Project:	<input checked="" type="checkbox"/> Prime	<input type="checkbox"/> Subconsultant/Subcontractor		
Would you use this Vendor again?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
If you answered no to the question above, please specify below: (attach additional sheet if needed)				
Description of services provided by Vendor, please specify below: (attach additional sheet if needed)				
Design, modeling, permitting, and construction services of and for water, sewer, drainage, and roadway improvements in preparation for future developments within the City of Deerfield Beach.				
Please rate your experience with the referenced Vendor via checkbox:	Needs Improvement	Satisfactory	Excellent	Not Applicable
Vendor's Quality of Service:				
Responsive:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Accuracy:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Vendor's Organization:				
Staff Expertise:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Professionalism:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Turnover:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Timeliness of:				
Project:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Deliverables:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Project completed within budget:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cooperation with:				
Your Firm:	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Subcontractor(s)/Subconsultant(s):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Regulatory Agency(ies):	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<small>All information provided to Broward County is subject to verification. Vendor acknowledges that inaccurate, untruthful, or incorrect statements made in support of this response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to the Broward County Procurement Code.</small>				
THE SECTION BELOW IS FOR COUNTY USE ONLY				
Verified via:	<input checked="" type="checkbox"/> Email <input type="checkbox"/> Verbal	Verified by:		Division: WWED
				Date: 9/24/24

EXHIBIT G

CMA PW-9 Design in Proposal page 98:



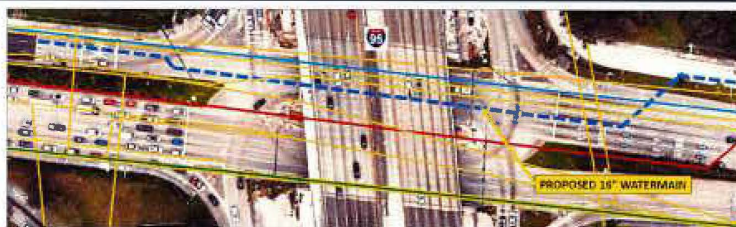
CMA PW-9 Design in Presentation slide 25 & 28 (HDD under I-95 changed to open cut as primary option and HDD as backup):



Open Cut
HDD 1 - Dania Cut-off Canal
HDD 2 - I-95
Jack & Bore
TOTAL PW-09

Option 1	Option 2
1,121 LF	1,915 LF
557 LF	557 LF
799 LF	---
130 LF	130 LF
2,607 LF	2,602 LF

Approach to Designing Pipeline (5 pts.)



Crossing I-95 Option 1 (Open Cut)

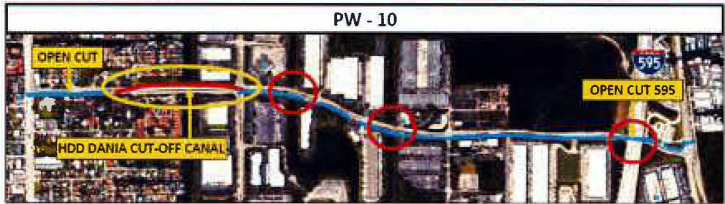
- 1,355 feet long
- To be constructed at night
- Restore trench every night
- Open to traffic in the morning
- Keep safe distance from bridge columns



CMA PW-10 Design in Proposal page 109:



CMA PW-10 Design in Presentation slide 25 & (3 HDDs under 595, and the two canal crossings changed to open cut):



Open Cut	7,203 LF
HDD 1 - Dania Cut-off Canal	1,849 LF
TOTAL PW-09	9,052 LF

CMA PW-11 Design in Proposal page 118:



CMA PW-11 Design in Presentation slide 25 (no change):



Open Cut	2,223 LF
TOTAL PW-09	2,223 LF

EXHIBIT H

T&A PW-9 Design in Proposal page 104:



Figure 5. T&A's PW-9 Proposed Design

T&A PW-9 Design in Presentation slide 20 (no change):

2. PROJECT APPROACH - PW-9 (GRIFFIN ROAD)



T&A PW-10 Design in Proposal page 108:

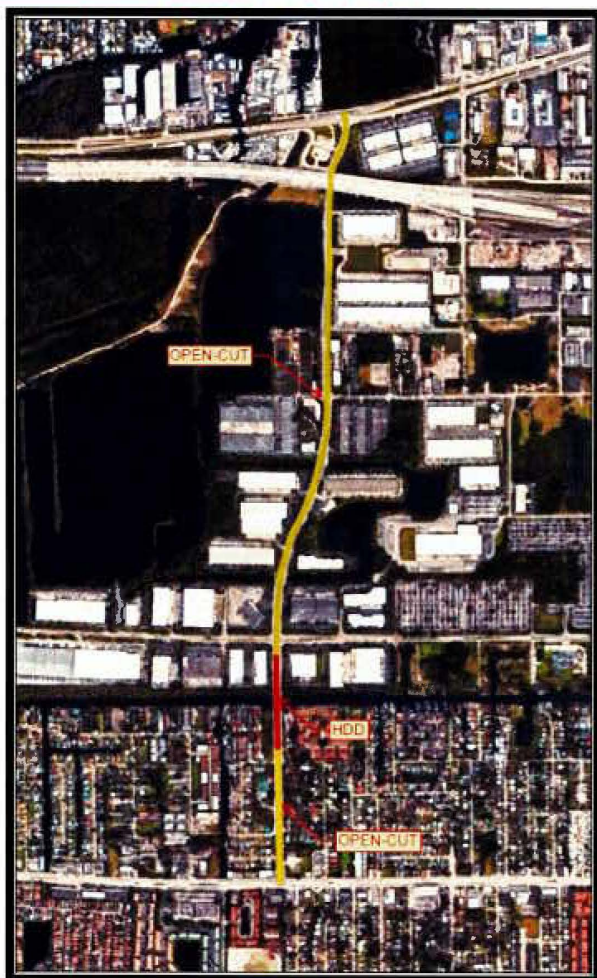


Figure 7. T&A's PW-10 Proposed Design

T&A PW-10 Design in Presentation slide 25 (no change):



T&A PW-11 Design in Proposal page 118:



Figure 9. T&A's PW-11 Proposed Design

T&A PW-11 Design in Presentation slide 30 (no change):

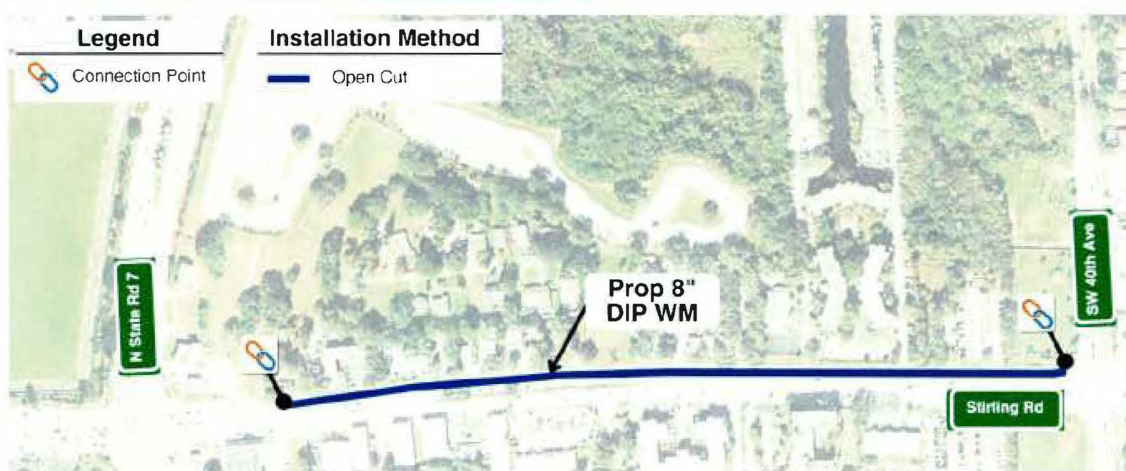


EXHIBIT I

Engineering Services for District 3A System Fire Flow

Solicitation PNC2128678P1

November 5, 2024



Team Presenters



Peter Moore, P.E.
Principal In Charge



Daniel Davila, P.E.
Project Manger



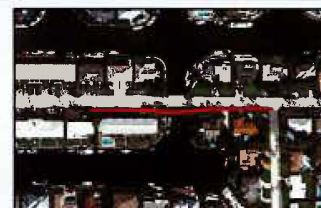
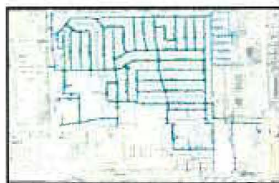
Darren Badore
Construction Manager

Relevant Experience of Chen Moore (30 points)

100+ BCWWS UTILITY
PROJECTS/STUDIES

Since 1989 (BCOES)

- 50 miles of Transmission Mains (20" to 72")
- FDOT, Major Collector, Rail, Water Crossings
- Over 150 miles of pressure main
- Over 100 miles of gravity sewer
- Dozens of Pump/Lift Stations



Our Team – CMA (30 points)



**205 Years of
Experience**

Our Team - CMA (30 points)

SUBCONSULTANT KEY STAFF

	 Senior Pipeline Engineer Roland Balgobain, PE 46 years of experience	 Pipeline and Trenchless Engineer Nathalie Fernandez, PE 10 years of experience
	 Senior Professional Design Engineer Robert J. Ross, P.E. 36 years of experience	 Senior Engineer Melissa Ross, MSLE 24 years of experience
	 Lead Hydraulic Modeler Maurice Tricot, P.E., MSCE 24 years of experience	
	 Lead Surveyor Gustavo Eckardt, PE 22 years of experience	 Surveyor Fernando Fernandez, PSMA 20 years of experience
	 Lead Subsurface Utility Engineer - Locative Chuck Faust 11 years of experience	 Subsurface Utility Engineer 2 Marvin Portales 8 years of experience
	 Geotechnical Engineer Paula Cordero, PE 25 years of experience	
	 Lead Public Outreach Officer Sheryl A. Dickey 40 years of experience	 Public Outreach Specialist Joann Joseph 20 years of experience

Pipeline / Survey

CEI / Permitting

Hydraulic Modeling

Survey / GPR

GPR / SUE

Geotechnical

Public Outreach

**Subconsultant Team
with
BCWWS Experience**

**25 Years of
Working Together**
**+200 Large Diameter
Pipeline Projects
Up to 102" Diameter**
**145 Years of Key
Staff Experience**

Ability of Professional Personnel (30 points)

Your Project Manager



- 48" Prospect Lake WM
- 20" WM 35th Avenue
- 48" Redundant FM
- 54" Prospect WTP Raw Watermain
- 30" Emergency FM
- 24", 30" & 42" Coral Ridge FM
- 20" WM University Drive South
- 20" WM University Drive North
- 20" WM Replacement SE 1st Avenue
- 28" FM Pump Station B4
- 20" FM Lift Station #11
- 48" Stormwater FM Melrose Manors
- 24" WM 17th Street
- 20" Bayshore Drive FM
- 16" Las Olas Blvd. FM
- 30" FM NE 13th Street
- 30" WM Pump Station A-16
- 16" FM Pump Station A-24

Ability of Professional Personnel (30 points)

UAZ 307	UAZ 318	UAZ 315	UAZ 316	UAZ 318	UAZ 110	UAZ 111
UAZ 113A	UAZ 113B	UAZ 359	UAZ 360	UAZ 361	UAZ 362	UAZ 363
	UAZ 364	UAZ 365	UAZ 225	UAZ 226	UAZ 245	

**+500,000 LF of utilities
for BCWWS**

Role	Project	
EOR	24", 30" , 42" & 48" Coral Ridge Force Main	15,900 LF
Engineer	UAZ 110/111	78,000 LF
Engineer	48-inch Prospect Watermain	16,900 LF
Engineer	48-inch Emergency Forcemain	22,000 LF
Engineer	Country Club Ranches Water Main	44,500 LF
Engineer	16" FM Slipline – Longboat Key	5,700 LF
EOR	30" Emergency Forcemain	22,000 LF

Ability of Professional Personnel (30 points)

Role	Project	
EOR / PM	24" FM Lift Station #11	4,100 LF
Senior Engineer	20"/24" RCW South Bermuda Parkway	49,000 LF
Senior Engineer	16" RCW Lakewood Ranch	17,400 LF
Senior Engineer	20" FM Bayshore Drive	3,300 LF
Senior Engineer	48" Redundant FM	23,000 LF
Senior Engineer	20" FM Bayshore Drive	3,300 LF
Senior Engineer	28" FM Lift Station B4	5,100 LF
Senior Engineer	30" FM NE 13 th Street	3,100 LF

Role	Project
Engineer	UAZ 110/111
Engineer	UAZ 113
Engineer	District 3C Bid Package 1 & 2
Engineer	UAZ 225/226 Category 1
EOR	Lighthouse Point NE 39 th St Force Main
EOR	Canal Structure S-27 Improvements

Ability of Professional Personnel (30 points)

Construction Management

24" & 42" RCW Transmission Main



Darren Badore
Construction Manager

- 30 Years of Experience
- 30+ Projects with Broward County
- 1 million LF of pipeline
- +300 million in Construction
- PM for NAGNIP & NCNIP
- 17 Bid Packages

- 24" & 42" RCW Trans. Main (58,000 LF)
- NCNIP Bid Pack 3-5 & 12-15 (360,354 LF)
- NAGNIPs Bid Pack 1-9 (158,400 LF)
- UAZ 364 / 365 / 366 Water (15,840 LF)
- STEP 3A-Y (17,420 LF)
- UAZ 224/225 (35,908 LF)
- UAZ 245 (6,700 LF)



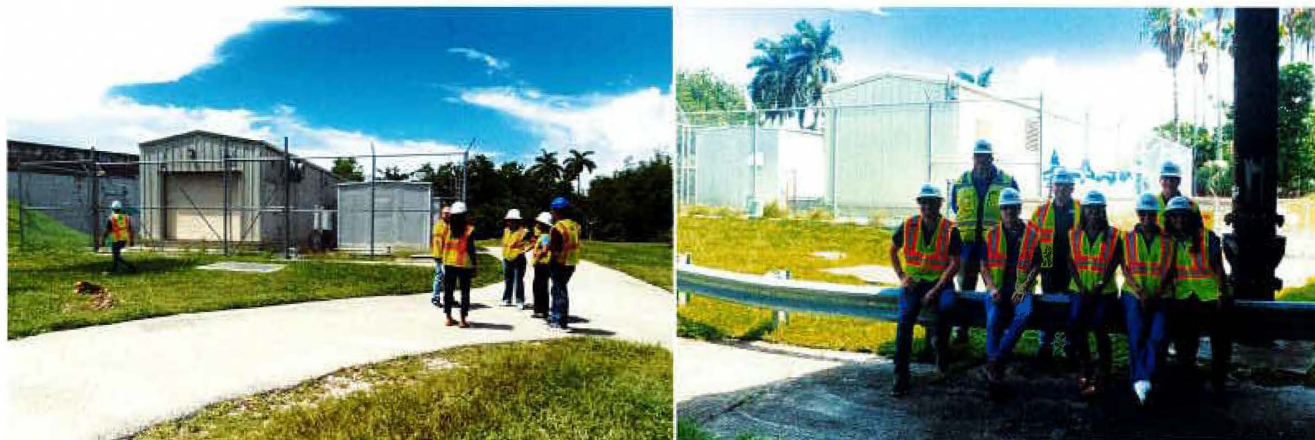
Manuel Caamano
Sr. Resident Representative
21 Years



Matt O'Rourke
Sr. Resident Representative
20 Years

Ability of Professional Personnel (30 points)

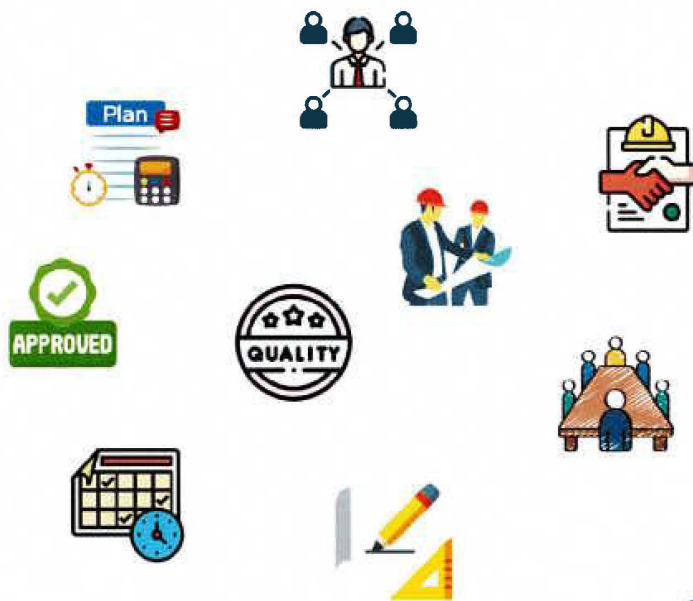
Inspecting District 3A (PW-09)



We are the Best Team!

Approach to Project Design (10 pts.)

1. Budget Tracking
2. Scope Creep
3. Conflict Resolution
4. Schedules
5. QA/QC
6. How Prime Vendor will use Subconsultants



Our Approach to Project Design (10 pts.)



Internal kick-off meeting

- Meet with subconsultants
- Discuss scope
- **Assign tasks and schedules**

Kick-off meeting BCWWS

- Discuss scope
- **Establish expectations**
- Refine schedule of deliverables
- Request relevant information

Our Approach to Project Design (10 pts.)



We have 2 surveyors and 2 SUE companies to expedite the Project as needed

- Topographic Survey  
- Geotechnical Information 
- Preliminary Utility Targeting (GPR)  

Our Approach to Project Design (10 pts.)



- Sunshine 811 (Design Ticket)
- Request As-builts (utilities, roadway, bridge structures, etc.)
- Vacuum Test Holes
- Benthic Survey (only during June – September)
- Coordination with jurisdictional agencies (identify restrictions, moratoriums, requirements)
- Contaminated sites investigation
- Site Visits
- Identify Right-of-Way restrictions

Sunshine 811



Our Approach to Project Design (10 pts.)



PROJECT NAME	PW-18
OCURA PROJECT NUMBER	24400001
DESIGN TICKET SUBMITTAL DATE	8/30/2018
SUBMITTED BY	N/S

Contacted Utility Owners

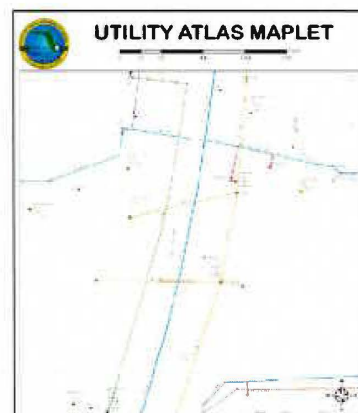
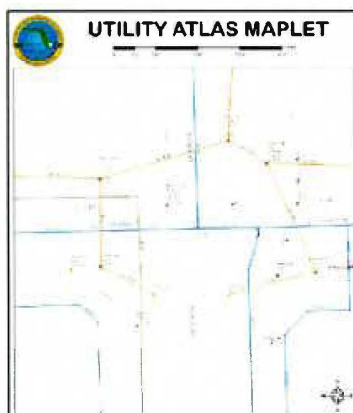
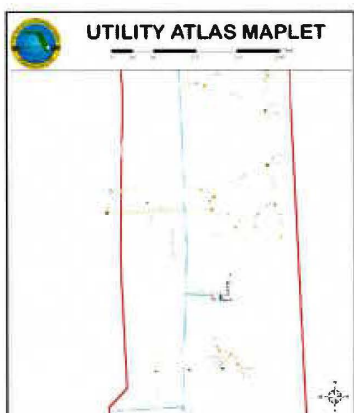
COMPANY NAME	UTILITY TYPE	CONTACT NAME	PHONE NUMBER	CONTACT EMAIL
A T & T Overbuilder	Telephone	Dora Faruqi	561-907-3249	GUTERRASATT.com
		Dora Faruqi	561-907-3249	g1198@att.com
BC Traffic Engineering	Traffic Control	Robert Blount	854-847-2748	rblount@bce-engineers.com
Broward County Water and Wastewater Services	Water	Robert Blount	854-847-2748	rblount@bce-engineers.com
		Dora Faruqi	561-907-3249	g1198@att.com
City of Davis Beach Drainage	Water	Margate City	314-924-0000x311	N/A
City of Davis Beach Drainage	Water	Margate City	314-924-0000x311	N/A
City of Fort Lauderdale	Water	Craig Bennett	561-818-5875	craig.bennett@cityofft.com
City of Hollywood Public Utilities Department	Water	Mike Zayas	305-412-0821	N/A
		Greg Zellmer	888-782-8222x717	greg.zellmer@cityofh.com
City of Hollywood Public Works Department	Street Lights	High Tech Engineering	305-412-0821	N/A
Cablecast Cable	CATV Fiber	Ricardo Davidson	786-886-8523	ricardo.davidson@cablecast.com
Crown Cable HD	Fiber	Fiber Dig Team	954-886-1779	fiberdigteam@comcast.net
Cloud Engineering (FDO) Bids/1A	Fiber	Dustin Hightower	774-616-2182	dustin.hightower@cloudeng.com
Florida Gas Transmission	Gas	Joseph E. Sanchez	847-618-7137	joseph.sanchez@flgas.com
FPL - South Fiber	Fiber	Wynne Kraker	561-313-6881	wynne.kraker@fpl.com
FPL - Broward	Water	James Parnell	351-461-6188	james.parnell@fpl.com
Holmco Communications	CATV Fiber Telephone	Water Dept	844-488-0900 / 854-417-3886	water.assn@holmco.com
1888 Express LLC Electric	Electric	Diana Markovits	954-515-1388x9037	N/A
1888 Express LLC Fiber	Fiber	Willy Torres	954-818-8888	N/A
Lumen	Fiber	Lumen Connectivity	877-396-8344x2	connect@lumen.com
MOI	Communication Lines, Fiber	Investigations Team	888-431-8675x2	invest@moiconsult.com
Precision Consulting Services INC	Fiber	Richard Simley	781-743-3717x7405	richard@precisioncs.com
Tea Peoples Gas South Florida	Gas	Christopher Thompson	915-723-7334	chris.thompson@teapeoples.com
		Yvonne Golder	561-412-0821	yvonne.golder@cityofh.com
		David Rivera	561-412-0752	d.rivera@cityofh.com



Our Approach to Project Design (10 pts.)



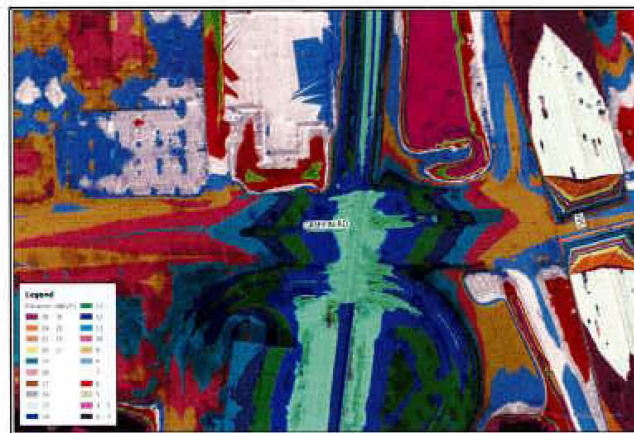
Atlas / As-builts



Our Approach to Project Design (10 pts.)



Lidar & Topographic Information

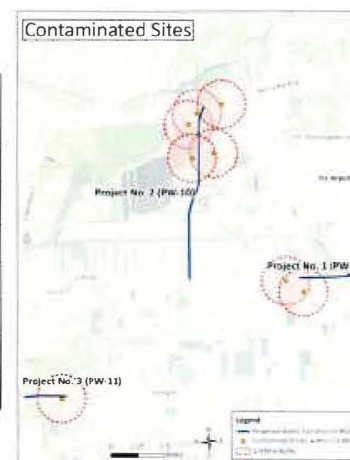


Our Approach to Project Design (10 pts.)



Identified Contaminated Sites

PROJECT	SITE NUMBER	FACILITY NAME	FACILITY TYPE	POLLUTANT
PW - 09	1837	AMOCO GRIFFIN MINI MART	GAS STATION	PETROLEUM
	2748	COURTYARD MARRIOTT		UNKNOWN
PW - 10	2144	RUNWAY GROWERS INC.	VACANT LOT	ORGANIC METALS
	3810	HARDRIVES DUMP	VACANT LOT	METALS; SOLVENTS
	2154	RACETRAC - MARINA MILE RT#2562	GAS STATION	ORGANIC METALS
	2808	MARINA MILE BUSINESS PARK	WAREHOUSE	METALS; PHENOLS; AMMONIA
	2113	MB - 26 AVE LLC	VACANT LOT	ARSENIC
PW - 11	3687	ONE PRICE DRY CLEANING	DRY CLEANER	CHLORINATED



Performed Multiple Site Visits

PW-09



Performed Multiple Site Visits

PW-10



Performed Multiple Site Visits

PW-11



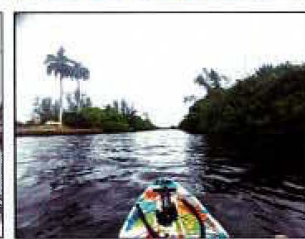
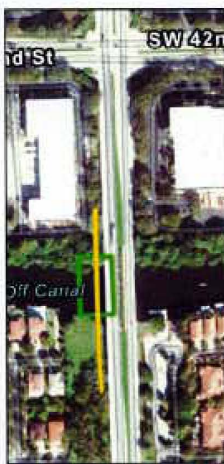
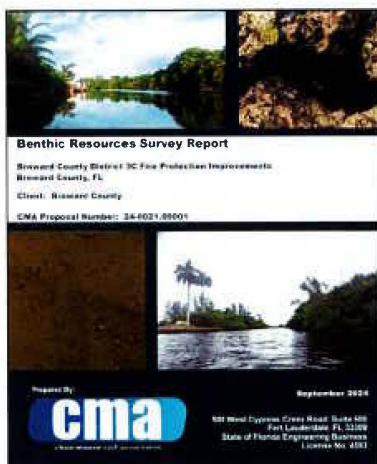
Completed Critical Test Holes

(October 3, 2024)

Benthic Survey Completed (September 27, 2024)

Accelerated Schedule by 6 months

Can only be performed June through September



Our Approach to Project Design (10 pts.)



3 Phases (Bid packs) to expedite the project

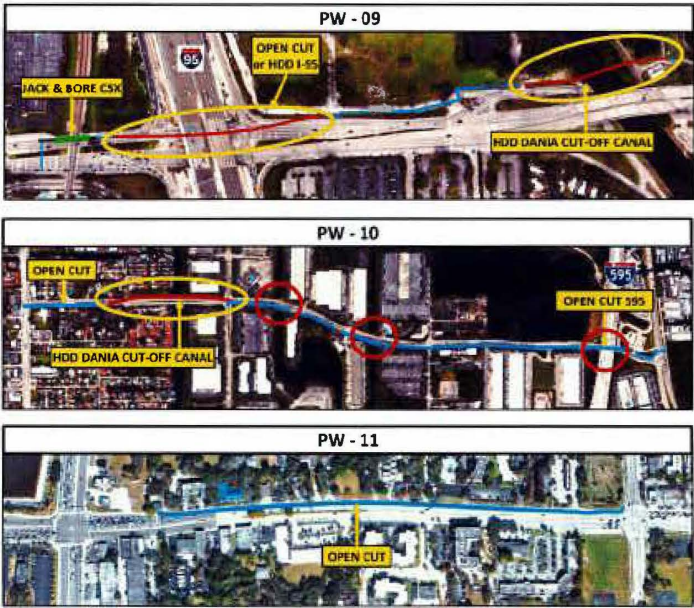
Preliminary Design

- Hydraulic Model
- Preliminary Layout
- Identify Challenges
- Meet with agencies
- Preliminary Cost Estimates

Design

- 50% Design
- 90% Design
- 100% Design
- Final Construction Documents

Our Approach to Project Design (10 pts.)



	Option 1	Option 2
Open Cut	1,121 LF	1,915 LF
HDD 1 - Dania Cut-off Canal	557 LF	557 LF
HDD 2 - I-95	799 LF	---
Jack & Bore	130 LF	130 LF
TOTAL PW-09	2,607 LF	2,602 LF

Open Cut	7,203 LF
HDD 1 - Dania Cut-off Canal	1,849 LF
TOTAL PW-09	9,052 LF

Open Cut	2,223 LF
TOTAL PW-09	2,223 LF

Approach to Designing Pipeline (5 pts.)

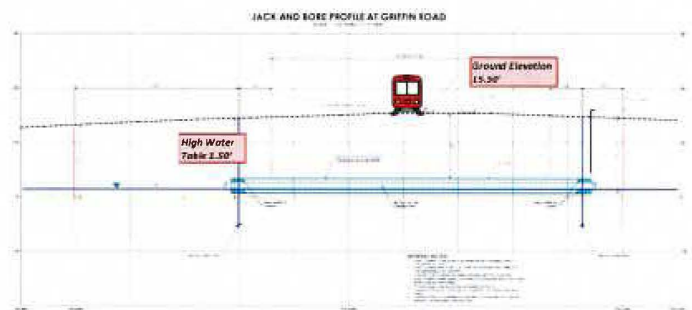
Crossing CSX Railroad (Jack & Bore)

Completed

- Lidar / Topographic information
- Reviewed Soil conditions
- Load calculations for casing depth
- Plan & profile preliminary design
- **Constructability review (w/ contractor that installed exist. 16" WM under sidewalk via Jack & Bore)**
- Dewatering calculations

Findings

- **+\$1,000,000 in savings when compared to Microtunneling**
- 12' to the top of casing (most conservative scenario)
- 12-wide trench can accommodate set up
- Minimal to no dewatering
- Faster and less disruptive than Microtunneling



Approach to Designing Pipeline (5 pts.)



ENVIRONMENTAL PERMITTING DIVISION
1 North University Drive, Mailbox 207, Plantation, Florida 33324 • 954-519-1403 • FAX 954-519-1412
September 1, 2024

Mr. Peter Moore, P.E.
Chen Moore and Associates
500 W Cypress Creek Road, Suite 410
Fort Lauderdale, FL 33309

RE: Approval for Construction Dewatering Activity
District 3A System Fire Flow Improvements
Dania Beach, Florida
Broward County Dewatering Project ID 24285042

Dear Mr. Moore:

Has been received by the Division for review of the Dewatering Plan dated October 18, 2024, prepared and submitted by Chen Moore and Associates (CMA). The Dewatering Plan was submitted to evaluate the impact of construction dewatering on pollutant migration, as required by Section 27-355(4), Broward County Code (the Code).

The Division hereby approves the referenced Dewatering Plan. This approval is based upon and subject to the following conditions:

- The Dewatering Plan is necessary to ensure the construction of the project and the project is located in the District 3A System Fire Flow Improvements.
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Very truly yours,
Broward County Board of Commissioners
Environmental Permitting Division



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1 North University Drive, Mailbox 207, Plantation, Florida 33324 • 954-519-1403 • FAX 954-519-1412
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The Division hereby approves the referenced Dewatering Plan. This approval is based upon and subject to the following conditions:

Approach to Designing Pipeline (5 pts.)



Crossing I-95 Option 1 (Open Cut)

- 1,355 feet long
- To be constructed at night
- Restore trench every night
- Open to traffic in the morning
- Keep safe distance from bridge columns



Approach to Designing Pipeline (5 pts.)



DOT Open Cut Approval varies per project

- Height Clearance
- Column / Footer Distance
- Traffic Flow
- Individual Project Conditions



Approach to Designing Pipeline (5 pts.)



Crossing Interstate-95 Option 2 (HDD)

- 799 feet long
- HDD to be completed in 2 weeks
- Pipe fusing and staging on County property (no MOT impacts)
- FDOT required 25-foot depth. CMA proposes **35 feet deep** (rock layer) to prevent frac outs
- Proposed DR 11 (Working pressure 200 psi / Recurring Surge 300 psi / Occasional Surge 400 psi)



Approach to Designing Pipeline (5 pts.)



Dania Cut-off Canal (PW-09 & PW-10)

Griffin Road (PW-09)

- 1,355 linear feet
- Fusing on County property (**no MOT impact**)
- Easement only required across Canal
- **Benthic Survey completed (saved 6 months)**

SW 30th Avenue (PW-10)

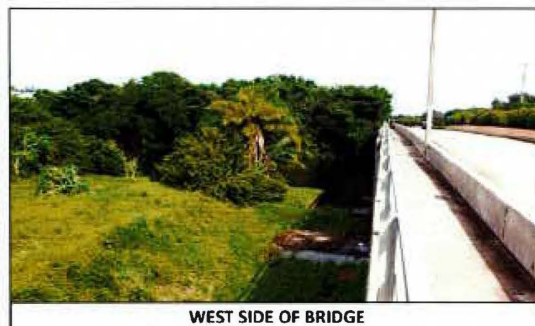
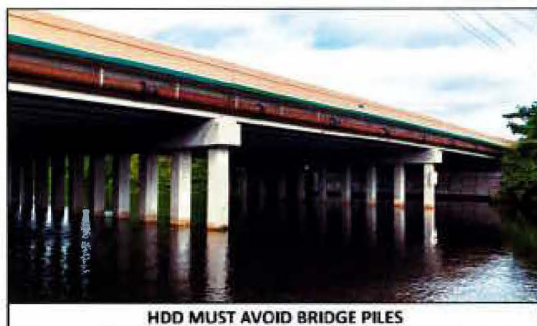
- 577 linear feet
- Drill rig located on 300-foot long turn lane (**minimum MOT impacts**)
- HDD to **avoid bridge piles**
- **Benthic Survey completed (saved 6 months)**



Approach to Designing Pipeline (5 pts.)



Dania Cut-off Canal (PW-10)

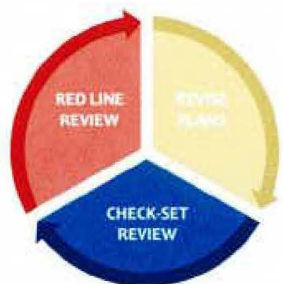


Our Approach to Project Design (10 pts.)



Quality Control

- AutoCAD Standards
- Standardized Quality Control Process
- Peer Review & Constructability Review

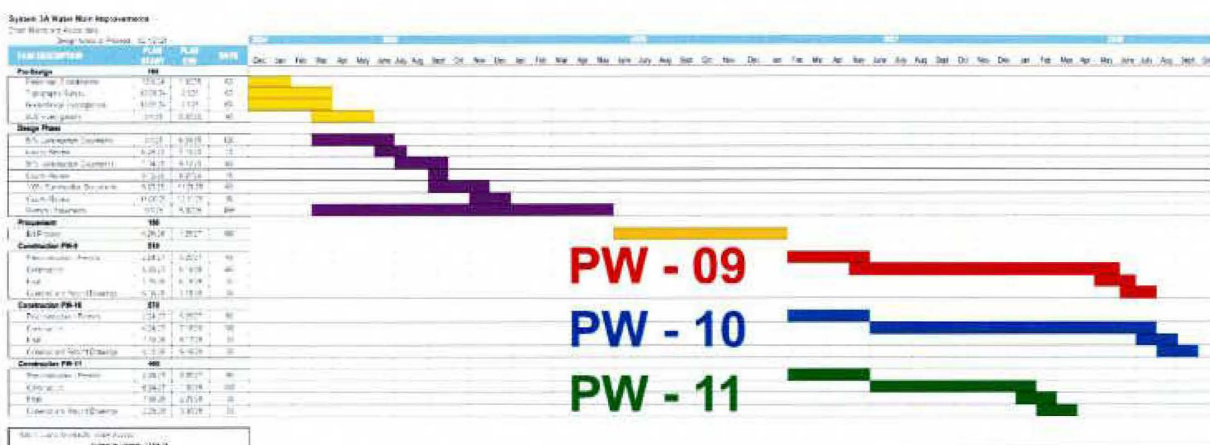


QUALITY CONTROL TRACKING STAMP			
PHASE		PLANS % SUBMITTAL REVIEW	
QC STEP		By	DATE
ORIGINATION	ADHERE STAMP TO COVER/PRINT PACKAGE		
CHECKED	YELLOW HIGHLIGHT – CORRECT RED – CHANGE BLUE – INFORMATION ONLY PINK HIGHLIGHT – REMOVE/DELETE		
CONCURRENCE	GREEN CHECK MARK – AGREE (✓) GREEN X-OUT – DISAGREE (X)		
CHANGES MADE	GREEN OUTLINE – INCORPORATED		
CHANGES VERIFIED	RED CHECK – APPROVE (✓)		

Our Approach to Project Design (10 pts.)



• FDOT Utility Permit	Working within FDOT ROW	2 months
• FDEP General Permit	Watermain Construction	2 months
• South Florida Rail Corridor (SFRC)	Railroad Crossing	3 months
• Federal Aviation Administration (FAA)	Construction equipment height near runways	5 months
• Buckeye Pipeline Right ROW approval	Jet Fuel Line Crossing	6 months
• US Army Corps of Engineers (USACOE)	Canal Crossing - Benthic Survey Required	4-6 months
• FDEP ERP	Canal Crossing – Utility Easement Required	12 months
• SFWMD ROW Permit	Work within their ROW / Canal Crossing	3 months
• BC Environmental Resource License	Canal Crossing	3 months
• City of Dania Beach	Engineering Review	3 months
• City of Hollywood	Engineering Review	3 months



AHEAD OF SCHEDULE

Workload of the Firm (5 Points)

Deep Bench

- Over 30 engineers and designers in **Broward**
- Dedicated **available staff**
- Three largest projects coming to an end in 2025 Q2



Experience & Past Performance (30 pts.)

Project	Diameter	Length	Pipe Use	Material	Owner
48" Prospect Lake Watermain	54 & 48-inch	17,000	Watermain	PCCP / HDPE	Fort Lauderdale
Coral Ridge Forcemain	48, 42, 30 & 24-inch	15,900	Forcemain	HDPE, DIP, PVC	Fort Lauderdale
20" Watermain - Park Dr. #1	20-inch	9,825	Watermain	HDPE	Fort Lauderdale
City of Broward (N.W.)	16-inch	9,825	Watermain	HDPE	Fort Lauderdale
Park Dr. 16-inch Watermain Replacement	16-inch	9,825	Watermain	HDPE	Fort Lauderdale
NE 35th Avenue Water Main Replacement	20-inch	3,450	Watermain	HDPE	North Miami Beach
I-95 RCW Replacement	24-inch	1,100	Reclaimed	DIP	Seacoast Utility
I-95 Forcemain Replacement	24-inch	1,100	Reclaimed	DIP	Seacoast Utility
30" Emergency Forcemain	30-inch	1,100	Forcemain	HDPE	Fort Lauderdale
48" Red Bank Forcemain	48-inch	12,000	Forcemain	HDPE, DIP	Fort Lauderdale
Pump Station B-4 Forcemain	28-inch	5,100	Forcemain	HDPE	Fort Lauderdale
Bayshore Drive FM Replacement	20-inch	3,300	Forcemain	HDPE	Fort Lauderdale
NW 13th Forcemain	30-inch	3,100	Forcemain	HDPE	Fort Lauderdale
South Middle River Forcemain	16-inch	2,193	Forcemain	HDPE	Fort Lauderdale
30" WM Relocation P.S. A-16 Upgrade	30-inch	1,200	Watermain	HDPE	Fort Lauderdale
Lift Station #11 - 4" Forcemain	4-inch	4,100	Forcemain	HDPE	Fort Lauderdale
Las Olas Phase II Forcemain	18-inch	3,110	Forcemain	HDPE	Fort Lauderdale
University Drive Watermain - South	16 & 20-inch	3,600	Watermain	HDPE	Davie
University Drive Watermain - North	16 & 20-inch	4,000	Watermain	HDPE	Davie
Blue Heron Intracoastal Forcemain	30-inch	4,100	Forcemain	HDPE	Riviera Beach
Blue Heron Intracoastal Watermain	30-inch	3,300	Watermain	HDPE	Riviera Beach
South County Reuse Watermain	24-inch	11,250	Reuse water	DIP / HDPE	Palm Beach County
South County RCW Ph 1b	30-inch	31,600	Reuse water	DIP / HDPE	Palm Beach County
South Bermuda Parkway Reuse WM	24-inch	9,500	Reuse water	DIP / PVC	Toho Water Authority
Lakewood Ranches	16-inch	17,500	Reuse water	DIP / PVC	Braden River Utilities

Experience & Past Performance (30 pts.)

Prime Consultant – Broward County

Prospect Water Transmission Line

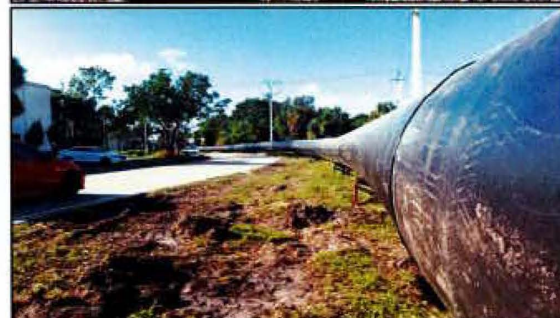
- 17,000 LF 54" & 48" of WM Transmission
- Open Cut, HDD and Jack & Bore
- CSX Railroad Crossing
- 66-inch casing
- 9 phases
- Commercial Blvd. & Prospect Road
- 49 jurisdictional permits

Crossing Type



HDD

Jack & Bore



BCWWS Team



Daniel



Vincent



Amy



Darren



Matt

Experience & Past Performance (30 pts.)

Prime Consultant – Broward County

48-inch Redundant Forcemain

- 22,000 LF 48" of FM Transmission
- Open Cut & HDD
- Intracoastal crossing (60' deep)
- US-1, Oakland Park Blvd, Sunrise Blvd.
- 11 phases
- Design & Permitting 10 months

Crossing Type

HDD



BCWWS Team



Daniel



Vincent



David



Manny



Matt

Experience & Past Performance (30 pts.)

Prime Consultant – Broward County

Coral Ridge Forcemain

- 15,900 LF 24", 30", 42" & 48"
- Commercial Blvd & US-1
- HDD & Open Cut
- Subaqueous Crossing (HDD)
- 4 phases

Crossing Type

HDD



BCWWS Team



Daniel



Vincent



Amy



Matt

Experience & Past Performance (30 pts.)

Prime Consultant – Osceola County

Bermuda Parkway Reclaimed Transmission

- 49,000 LF Route Study
- 9,500 LF Phase 1 – 24" RCW
- Two (2) Jack & Bore US-192 (FDOT)
- HDD Florida's Turnpike

Crossing Type



BCWWS Team



Daniel



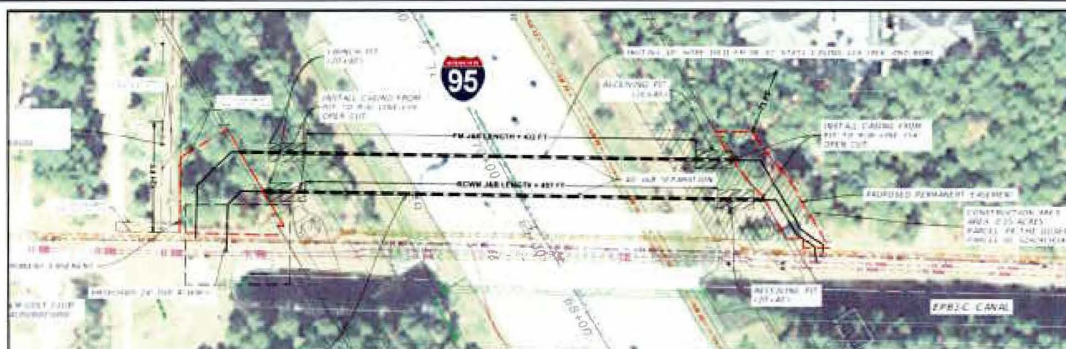
David



Matt



Experience & Past Performance (30 pts.)



Prime Consultant – Palm Beach County

I-95 FM & RCW Utility Relocation

- 550 LF 30" Forcemain
- 540 LF 24" Reclaimed
- Two (2) Jack & Bore
- 36" & 48" Steel Casings

Crossing Type

Jack & Bore



BCWWS Team



Daniel



David

Experience & Past Performance (30 pts.)

Prime Consultant – Broward County

30" Emergency Forcemain Replacement

- 22,000 LF 30" Forcemain
- Broward Boulevard
- HDD, Swagelining & Open Cut
- Subaqueous Crossing (Tarpon River)
- 4 phases
- 4-month design and permitting

Crossing Type

HDD



BCWWS Team



Daniel



Vincent



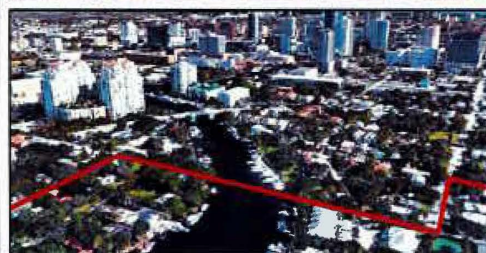
David



Manny



Matt



Experience & Past Performance (30 pts.)



OUR BCWWS EXPERIENCE

- **+1 million LF collection and distribution**
- **100+ Projects**
- **Since 1989**



Experience & Past Performance (30 pts.)

- Subaqueo
- Interstate
- Railroad C
- Jack & Bo
- Horizonta

CMA
UNRIVALED
EXPERTISE

Team
perience
50+
100+
100+
120+
200+

BCWWS Team



Daniel



Darren



Vincent



David



Safiya



Charmaine



Amy



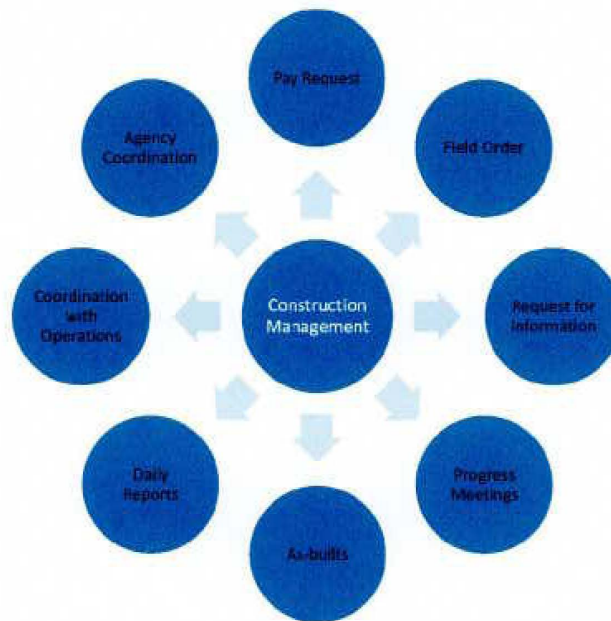
Manny



Matt

Approach to Construction Management (10 pts.)

- **Technical Expert**
- **Leadership Skills**
- **Good Communicator**
- **Organized**
- **Problem Solver**
- **Budget Conscious**
- **Attention to Safety**
- **Adaptable**
- **Time Management**
- **High Ethical Standards**
- **Conflict Resolution**
- **Continuous Learning**



Approach to Construction Management (10 pts.)

1. Procedures for Inspections
2. Contractor Submittal Review
3. Project Turnover
4. Project Walkthrough's
5. Certifications
6. As-builts/tracking
7. Record Drawings



Approach to Construction Management (10 pts.)



Request for Service Process



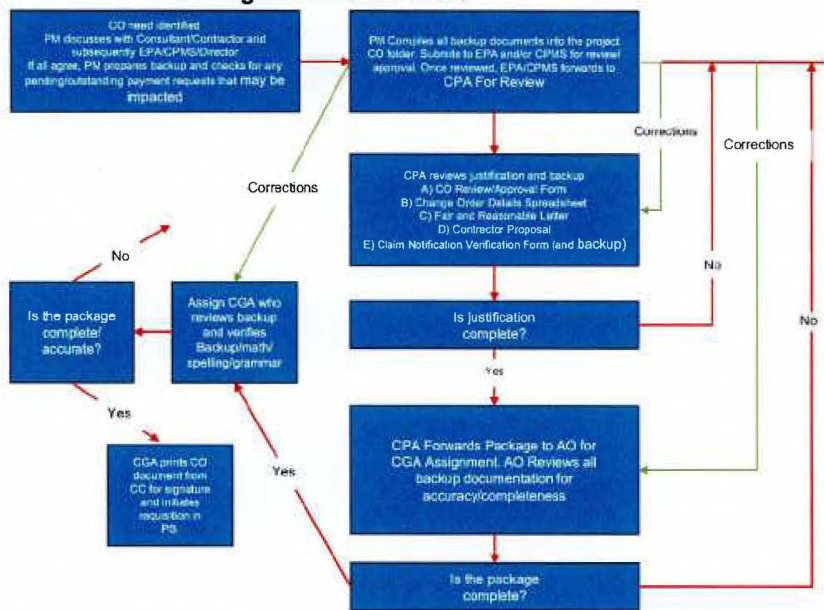
Approach to Construction Management (10 pts.)

LESSONS LEARNED

- Detailed preconstruction documentation
- Tracking Contractor Work Progress
- Material Substitution Evaluation
- Expedite Response to Contractor
- "Temporary Asphalt" as a line item
- "Utility Repair" as a line item
- "Unforeseen Utility Break" as a line item



Change Order Flowchart



Approach to Construction Management (10 pts.)

Procedures for Inspections

- Identify all inspections during Pre-construction meeting

Inspection Type	Request for Service (RFS)	Advance Notification	Notes
Trench Density	Not required	24 hours	Starts one (1) foot above water table
Subgrade Density	Not required	24 hours	
Subgrade Stringline	Not required	24 hours	Prior to placement of limerock
Limerock Density	Not required	24 hours	
Asphalt Testing	Not required	24 hours	CMA to check temperature
Concrete testing	Not required	24 hours	Cylinders and subgrade
Cannon Flush	Not required	24 hours	Directed outside of roadway

Inspection Type	Request for Service (RFS)	Advance Notification	Notes
Hydrostatic Pressure Test	Not required	24 hours	Specific to DIP and IIDPE
Chlorination	Not required	24 hours	Super chlorinate and reduce prior to water sampling
Water Sample Points	Not required	24 hours	Requires two (2) consecutive days of passing bacteriological tests
Valve Location and Operation	Required	Five (5) days	Contingent on receiving approved RFS
Connection to Existing	Required	Five (5) days	Contingent on receiving approved RFS
Substantial Completion	Required	Five (5) days	Contingent on receiving approved RFS
Final Completion	Required	Five (5) days	Contingent on receiving approved RFS

Establish lines of Communication

- Single point of contact

Approach to Construction Management (10 pts.)

Contractor Submittal Review

- Identify all submittals during Pre-construction meeting
- Prompt review and turnaround

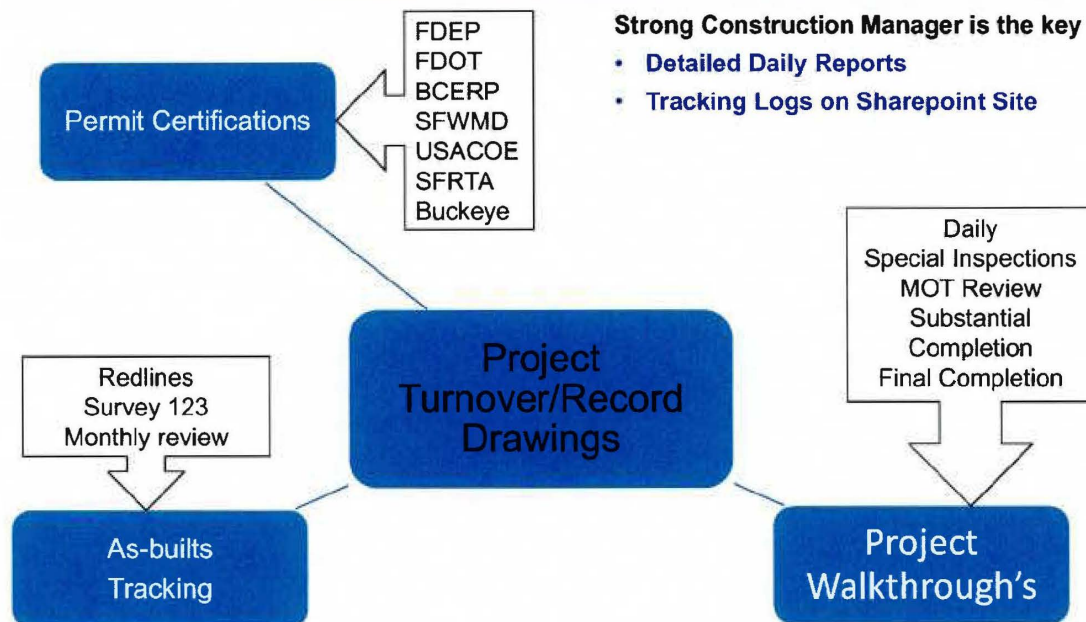
No.	Document Type	Received By	Routing	Date Received	Due Date
1	Schedule	CMA	WWED	1/5/2026	1/20/2026
2	MOT	FDOT, BCTED, CMA	CMA & WWED	1/5/2026	3/5/2026
3	Storage Yard Agreement	CMA	WWED	1/5/2026	1/20/2026
4	Shop Drawing	CMA	WWED & WWOD	1/5/2026	1/20/2026
5	Request for Information	CMA	WWED	1/5/2026	1/7/2026

No.	Document Type	Received By	Routing	Date Received	Due Date
6	Inclement Weather	CMA	WWED	1/5/2026	1/6/2026
7	Pay Request	CMA	WWED & ACCT	1/5/2026	1/10/2026
8	Request For Service	CMA	WWED & WWOD	1/5/2026	1/7/2026
9	As-builts	CMA	N/A	1/5/2026	1/10/2026
10	Memorandum	CMA	WWED	1/5/2026	1/6/2026
11	Claim Notification Form	CMA	WWED	1/5/2026	1/10/2026
12	Claim Notice	CMA	WWED	1/10/2026	1/30/2026
13	Change Order	CMA	WWED	1/5/2026	1/5/2026

Establish routing procedures

- Contractor, Consultant, BCWWS, BCAD, HCED, FDOT

Approach to Construction Management (10 pts.)



CMA Today

- Founded in BROWARD in 1986
- 50 in Fort Lauderdale, 150+ staff in Florida
- Largest Engineering Firm Headquartered in Board County (*)

35 Years of projects
with BCWWS

Over \$4.3M in Payroll
for Broward Residents



* Source 2024 "Largest Engineering Firms in South Florida" by the South Florida Business Journal

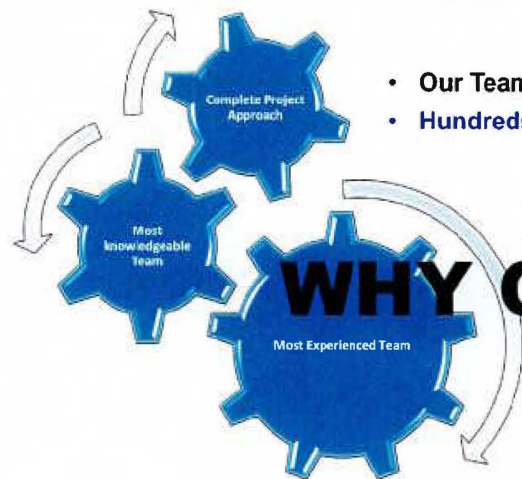


Evaluation Criteria

Category		CMA	Thompson
Ability of Personnel (30 Points)	Project Manager	Daniel Davila P.E. 25 years (*)	Noel Rodriguez P.E. 11 Years (*)
	Prime Key Staff	205 Years (*) 11 staff	65 Years (*) 11 staff
	Subconsultant Key Staff	145 Years (*)	139 Years (*)
Past Performance (30 Points)	Large Transmission Mains (Prime Consultant)	41 Projects	4 Projects
	Water Distribution System (Prime Consultant)	416,000 LF BCWWS	0 LF BCWWS
	BCWWS Projects	100+	10

(*) Years of experience obtained from Vendor's submittal packages for RFP No. PNC2128678P1

You Are Our Most Important Client



- Our Team Has the Most Expertise in Similar Work
- Hundreds of Years of Experience

- Key staff has the Most Relevant Experience
- Hundreds of Similar Projects

WHY CHEN MOORE?

- We Have the Most Thorough Approach
- Will Result in Cost Savings for The County

- Broward is Important to CMA, CMA is Important to Broward
- A small firm with big results is good, but a BIG FIRM with GREATER RESULTS is better

What Our Clients Say About US

Thank You!

"We can always rely on CMA for their professionalism, honesty, and responsiveness with any project assignment."

Bobby Clayton
Wastewater Pumping Manager
City of Pompano Beach

"We consult with Chen Moore and Associates on new technologies and intend to continue using them in the future for a portion of our engineering and landscape architecture needs."

Jon Morning
Senior Project Manager
Broward College

"This is one of the most professional and fun offices I've ever worked with. They are all a real pleasure!"

Jeovanny Rodriguez, P.E.
Assistant Director
City of Miami

"CMA has exhibited high professionalism and prompt responsiveness for this project, assisting the City to complete this project ahead of schedule and under budget."

Diana Carrillo
Project Manager II
City of Fort Lauderdale

"CMA is the best engineering firm I have worked with. Their knowledge and expertise bring tremendous value to any team."

Krishan Kandial, P.E.
Senior Project Manager
DMSI

"Based on their thoroughness and quality of work, the City awarded CMA with the follow up phase"

Scott Morgan
City Manager
City of West Melbourne





EXHIBIT J

SCORING SHEET

Combination Initial and Final Evaluation Meeting
RFP No. PNC2128678P1, Engineering Services for District 3A System Fire Flow Improvements
Date: November 5, 2024
Location: Governmental Center, Room 430

Evaluation Criteria - Project Specific Criteria (Complete text of questions provided separately)	Maximum Points	Chen Moore and Associates, Inc.	Thompson & Associates, Inc., Civil Engineering
ABILITY OF PROFESSIONAL PERSONNEL (Total Maximum Points = 30)			
See Evaluation Criteria - question 1.a	20	17	13
See Evaluation Criteria - question 1.b	10	8	10
PROJECT APPROACH (Total Maximum Points = 25)			
See Evaluation Criteria - question 2.a	10	10	7
See Evaluation Criteria - question 2.b	10	10	7
See Evaluation Criteria - question 2.c	5	5	3
PAST PERFORMANCE (Total Maximum Points = 30)			
See Evaluation Criteria - question 3	30	30	28
WORKLOAD OF FIRM			
See Evaluation Criteria - question 4	5	5	5

Points Entered by Purchasing

Location - See Evaluation Criteria - question 5	5	5	5
Willingness to Meet Time and Budget Requirements See Evaluation Criteria - question 6	2	2	2
Volume of Previous Work See Evaluation Criteria - question 7	3	2	3
TOTAL SCORE (CALCULATED BY PURCHASING) Maximum 100 Points	100	94	83

Gerald Soto Fernandez

Name

DATE:

By submitting this document I certify that I have abided by the Code of Silence Ordinance and have not been influenced or coerced by anyone in the assignment of the points by me for this procurement.

SCORING SHEET

Combination Initial and Final Evaluation Meeting
RFP No. PNC2128678P1, Engineering Services for District 3A System Fire Flow Improvements
Date: November 5, 2024
Location: Governmental Center, Room 430

Evaluation Criteria - Project Specific Criteria (Complete text of questions provided separately)	Maximum Points	Chen Moore and Associates, Inc.	Thompson & Associates, Inc., Civil Engineering
ABILITY OF PROFESSIONAL PERSONNEL (Total Maximum Points = 30)			
See Evaluation Criteria - question 1.a	20	19	19
See Evaluation Criteria - question 1.b	10	8	9
PROJECT APPROACH (Total Maximum Points = 25)			
See Evaluation Criteria - question 2.a	10	9	9
See Evaluation Criteria - question 2.b	10	9	9
See Evaluation Criteria - question 2.c	5	4	5
PAST PERFORMANCE (Total Maximum Points = 30)			
See Evaluation Criteria - question 3	30	29	29
WORKLOAD OF FIRM			
See Evaluation Criteria - question 4	5	4	4

Points Entered by Purchasing

Location - See Evaluation Criteria - question 5	5	5	5
WILLINGNESS TO MEET TIME AND BUDGET REQUIREMENTS See Evaluation Criteria - question 6	2	2	2
VOLUME OF PREVIOUS WORK See Evaluation Criteria - question 7	3	2	3
TOTAL SCORE (CALCULATED BY PURCHASING) Maximum 100 Points	100	91	94

Carlos Garcia	DATE:
<div style="border-bottom: 1px solid black; width: 100%;"></div> <div style="font-size: small;">Name</div>	
<p>By submitting this document I certify that I have abided by the Code of Silence Ordinance and have not been influenced or coerced by anyone in the assignment of the points by me for this procurement.</p> <div style="border-bottom: 1px solid black; height: 20px; width: 100%;"></div>	

SCORING SHEET

Combination Initial and Final Evaluation Meeting
RFP No. PNC2128678P1, Engineering Services for District 3A System Fire Flow Improvements
Date: November 5, 2024
Location: Governmental Center, Room 430

Evaluation Criteria - Project Specific Criteria (Complete text of questions provided separately)	Maximum Points	Chen Moore and Associates, Inc.	Thompson & Associates, Inc., Civil Engineering
ABILITY OF PROFESSIONAL PERSONNEL (Total Maximum Points = 30)			
See Evaluation Criteria - question 1.a	20	20	18
See Evaluation Criteria - question 1.b	10	10	10
PROJECT APPROACH (Total Maximum Points = 25)			
See Evaluation Criteria - question 2.a	10	8	8
See Evaluation Criteria - question 2.b	10	8	7
See Evaluation Criteria - question 2.c	5	5	5
PAST PERFORMANCE (Total Maximum Points = 30)			
See Evaluation Criteria - question 3	30	30	30
WORKLOAD OF FIRM			
See Evaluation Criteria - question 4	5	5	5

Points Entered by Purchasing

Location - See Evaluation Criteria - question 5	5	5	5
WILLINGNESS TO MEET TIME AND BUDGET REQUIREMENTS See Evaluation Criteria - question 6	2	2	2
VOLUME OF PREVIOUS WORK See Evaluation Criteria - question 7	3	2	3
TOTAL SCORE (CALCULATED BY PURCHASING) Maximum 100 Points	100	95	93

Claude Gentile

DATE:

Name

By submitting this document I certify that I have abided by the Code of Silence Ordinance and have not been influenced or coerced by anyone in the assignment of the points by me for this procurement.

Scoring Summary Sheet

Combination Initial and Final Evaluation Meeting
RFP No. PNC2128678P1, Engineering Services for District 3A System Fire Flow Improvements
Date: November 5, 2024
Location: Governmental Center, Room 430

Firm Name	Gerald Soto Fernandez	Carlos Garcia	Claude Gentile	Total Points	Ranking
Chen Moore and Associates, Inc.	94	91	95	280	1
Thompson & Associates, Inc., Civil Engineering	83	94	93	270	2
TIE BREAKER CRITERIA					
1. Vendor located within Broward County as set forth in Subsection 21.31.c.					
2. Vendor which provides domestic partner benefits.					
3. Vendor that has the lowest dollar volume of work, calculated by payments to vendor, by County over a five (5) year period from the date of the submittal.					
4. A re-vote or re-assessment of only the tied vendors.					
5. Preference to vendor receiving a majority of the total first-place votes.					
Local Preference may not be applied to Federally funded/governed procurements DELETE if not applicable					
PREFERENCE FOR LOCAL VENDORS - RFP's					
For all other competitive solicitations in which objective factors used to evaluate the responses from vendors are assigned point totals, if, upon the completion of final rankings (technical and price combined, if applicable) by the evaluation committee, a nonlocal vendor is the highest ranked vendor and one or more Local Businesses (as defined by Section 1-74 of the Broward County Code of Ordinances) are within five percent (5%) of the total points obtained by the nonlocal vendor, the highest ranked Local Business shall be deemed to be the highest ranked vendor overall, and the County shall proceed to negotiations with that vendor. If impasse is reached, the County shall next proceed to negotiations with the next highest ranked Local Business that was within five percent (5%) of the total points obtained by the nonlocal vendor, if any.					