

Finance and Administration Services Department

**PURCHASING DIVISION**

115 S Andrews Avenue, Room 212, Fort Lauderdale, Florida 33301 | 954-357-6066 | FAX 954-357-5835 | [broward.org/Purchasing](http://broward.org/Purchasing)

**AWARD/REJECTION AUTHORITY MEMORANDUM**

**BLD2127645B1 – Elevator and Escalator Maintenance and Repair**

**RECOMMENDATION FOR AWARD**

Vendor: **Oracle Elevator Holdco, Inc.**

Supplier ID: **0000006379**

Contract Type:  Fixed <sup>[1]</sup>  Open-End

Basis of Award:  Low  Responsive  Responsible  
 Split <sup>[2]</sup>  Multiple <sup>[3]</sup>  Single <sup>[4]</sup>

Fixed Award Amount: \$N/A, OR

**Group 1 - Port Everglades:**

Initial Two-Year Term Award Amount: **\$2,513,412.00**

Breakdown of Initial Award Amount:

|                |                      |
|----------------|----------------------|
| \$1,953,412.00 | Vendor Bid Total     |
| + \$560,000.00 | Allowances           |
| \$2,513,412.00 | Initial Award Amount |

Potential Five-Year Award Amount: **\$6,288,530.00**

**Group 2 - FMD:**

Initial Two-Year Term Award Amount: **\$1,800,538.00**

Breakdown of Initial Award Amount:

|                |                      |
|----------------|----------------------|
| \$1,496,538.00 | Vendor Bid Total     |
| + \$304,000.00 | Allowances           |
| \$1,800,538.00 | Initial Award Amount |

Potential Five-Year Award Amount: **\$4,501,345.00**

**AWARD JUSTIFICATION**

Price Analysis  Clarification  Waiver <sup>[5]</sup>

**RECOMMENDATION TO REJECT** <sup>[6]</sup>

Vendor(s):

**REJECT JUSTIFICATION**

- Does not meet specifications:
- Single Bidder: pricing not fair/reasonable
- Non-responsive (did not conform to any/all material aspects of solicitation):
- Non-responsive:
- Other Reason:

<sup>1</sup> In accordance with the Internal Control Handbook, Page 216, Chapter 10, Section G, Repairs, if a firm fixed price is not available for equipment repair, a unit must be taken to a repair shop for disassembly and determination of repair costs, and repair. (2006)

<sup>2</sup> Award different line item or group to more than one Bidder.

<sup>3</sup> Award same line item or group to more than one Bidder. (i.e., Primary, Secondary, Tertiary, etc.)

<sup>4</sup> Sole Source/Sole Brand, Reasonable Source, Emergency, and Single Bids over \$100,000 must be added to the monthly activity report to the Board of County Commissioners, and a copy of this Award Rejection Authority Memorandum should be uploaded to your final PO or Procurement Contract.

<sup>5</sup> Pursuant to Procurement Code, Section 21.37, a minor or non-substantive lack of conformity may be considered a technicality or irregularity and may be waived by the Director of Purchasing.

<sup>6</sup> Pursuant to Procurement Code, Section 21.39, after all responses are open, any or all responses may be rejected by the Director of Purchasing, provided, however, that only the Board may reject all responses to a solicitation where the issuance of the solicitation was approved by the Board.

Page 2 of 5

**OPEN-END CONTRACT TERM(S) OR**  N/A (Fixed Contract)**Group 1 - Port Everglades:**Initial Term<sup>[7]</sup>: 8/1/2024 – 7/31/2026

Number of Renewal Option(s): Three (3)

Potential Contract Duration: 7/31/2029

Note: Term shall begin on August 1, 2024.

**Group 2 - FMD:**Initial Term<sup>[8]</sup>: 1/7/2025 – 1/6/2027

Number of Renewal Option(s): Three (3)

Potential Contract Duration: 1/6/2030

Note: Term shall begin on January 7, 2025.

**P-CARD**P-Card not applicable for this contract 

Vendor(s)

**Oracle Elevator Holdco, Inc.** Accepts: Yes  No**ADDITIONAL INFORMATION**

The Office of Economic and Small Business Development (OESBD) reviewed the scope of work and did not assign County Business Enterprises (CBE) goals for this procurement, fewer than two (2) CBE's are available that can meet the requirements of the solicitation; therefore, consistent with the Broward County Business Opportunity Act of 2012 as amended, Sec. 1-81.3 (1) (a), if there are fewer than two (2) certified CBE's available to participate in a specific project, no CBE goal will be applicable (Exhibit 2).

This contract provides all labor, tools, materials, equipment, supervision, and complete mechanical maintenance service, preventive maintenance, emergency service, and replacement of worn or defective parts and devices for elevators, escalators, dumbwaiters, and wheelchair lifts located at Broward County Port Everglades and various other County facilities/buildings.

In accordance with the Broward County Living Wage Ordinance, Broward County Administrative Code, Section 26-101(i), these services are covered services. Oracle Elevator Holdco, Inc. has agreed to be bound to the contractual obligations of the Living Wage Ordinance.

The allowances incorporated in this contract, in the total initial term amount of \$864,000, include annual allowances for Group 1 – Port Everglades and Group 2 – FMD. Group 1 – Port Everglades has a total annual allowance in the amount of \$280,000 which includes \$150,000 for parts and materials, \$125,000 for specialized subcontracting services, and \$5,000 for permits and inspection fees. Group 2 – FMD has a total annual allowance in the amount of \$152,000 which includes \$87,000 for parts and materials, \$62,500 for specialized subcontracting services, and \$2,500 for permits and inspection. Expenditures under allowance items must be approved by the Contract Administrator and will be reimbursed at the contractor's actual cost without mark-up.

All prices, terms and conditions will remain fixed for the initial two-year period of the contract. Upon completion of the initial two-year period of the contract, the contractor may make a timely request for an annual price adjustment, prior to the renewal date, for each renewal term, in accordance with the price adjustment clause term of the contract.

<sup>7</sup> Dates (Initial Term and Final Expiration) are not known until the contract is awarded. Initial term here should be 'number of months or years of initial term'.

<sup>8</sup> Dates (Initial Term and Final Expiration) are not known until the contract is awarded. Initial term here should be 'number of months or years of initial term'.

Upon review of the bid submittals, it was discovered that some line items' description were inaccurate for the equipment. Therefore, in the County's best interest, the following lines will not be awarded:

**Group 1 – Port Everglades:**

- BLD2127645B1--01-45
- BLD2127645B1--01-47
- BLD2127645B1--01-72
- BLD2127645B1--01-73
- BLD2127645B1--01-74
- BLD2127645B1--01-75

**Group 2 – FMD:**

- BLD2127645B1--03-11
- BLD2127645B1--03-12
- BLD2127645B1--03-75
- BLD2127645B1--03-84

The Port Everglades Department has reviewed the bid submitted by Oracle Elevator Holdco, Inc. and concurs with the recommendation for award for Group 1.

The Facilities Management Division has reviewed the bid submitted by Oracle Elevator Holdco, Inc. and concurs with the recommendation for award for Group 2.

Five vendor performance evaluations were completed for Oracle Elevator Holdco, Inc.; the firm has an overall rating of 3.93 out of a possible rating of 5.0. Copies of the vendor performance evaluation are available upon request.

The Purchasing Division reviewed the prices submitted by Oracle Elevator Holdco, Inc. and has determined that the prices submitted are fair and reasonable in comparison to current Broward County contracts for these same services.

The bid was advertised on February 28, 2024 and opened on April 26, 2024; two bids were received with one declination (Exhibit 1).

The contract consists of the County's solicitation and the vendor's response.

The initial contract period for Group 1 begins on August 1, 2024 and terminates two years from that date.

The initial contract period for Group 2 begins on January 7, 2025 and terminates two years from that date.

| <b>SOLICITATION METHOD</b>                                                                                                                                                                                   | <b>SOLICITATION INFORMATION</b>                                                                                                                                                                                                                                                                                                                                                                  |                |                                                                                     |                 |                                                   |            |                                             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-------------------------------------------------------------------------------------|-----------------|---------------------------------------------------|------------|---------------------------------------------|
| <input checked="" type="checkbox"/> Invitation for Bid <input type="checkbox"/> Request for Quote<br><br><input type="checkbox"/> Emergency <sup>[4]</sup> <input type="checkbox"/> Piggyback <sup>[4]</sup> | <table style="width: 100%; border: none;"> <tr> <td style="width: 30%;">Client Agency:</td> <td>Port Facilities<br/>Maintenance Division<br/>and<br/>Facilities<br/>Management Division</td> </tr> <tr> <td>Requisition ID:</td> <td><b>Port:</b> PFM0001307<br/><b>FMD:</b> FMD0025769</td> </tr> <tr> <td>Folder No:</td> <td><b>Port:</b> 2127645<br/><b>FMD:</b> 2128247</td> </tr> </table> | Client Agency: | Port Facilities<br>Maintenance Division<br>and<br>Facilities<br>Management Division | Requisition ID: | <b>Port:</b> PFM0001307<br><b>FMD:</b> FMD0025769 | Folder No: | <b>Port:</b> 2127645<br><b>FMD:</b> 2128247 |
| Client Agency:                                                                                                                                                                                               | Port Facilities<br>Maintenance Division<br>and<br>Facilities<br>Management Division                                                                                                                                                                                                                                                                                                              |                |                                                                                     |                 |                                                   |            |                                             |
| Requisition ID:                                                                                                                                                                                              | <b>Port:</b> PFM0001307<br><b>FMD:</b> FMD0025769                                                                                                                                                                                                                                                                                                                                                |                |                                                                                     |                 |                                                   |            |                                             |
| Folder No:                                                                                                                                                                                                   | <b>Port:</b> 2127645<br><b>FMD:</b> 2128247                                                                                                                                                                                                                                                                                                                                                      |                |                                                                                     |                 |                                                   |            |                                             |



- In accordance with the Broward County Procurement Code, Section 21.19(b), Board approved standardized goods and services may be purchased by the Director of Purchasing regardless of the contract amount without further Board authorization.
- In accordance with the Broward County Procurement Code, Section 21.37.(b), Waiver of Technicality, a lack of conformity as to an issue of responsiveness that is nonsubstantive in nature may be considered a technicality or irregularity that may be waived by the Director of Purchasing.
- In accordance with Broward County Procurement Code, Section 21.39 Rejection After Bid Opening, any or all responses may be rejected by the Purchasing Director or designee, including those bids in which there is only one (1) responsive vendor.

**APPROVAL AUTHORITY**

|                                             |                                                                          |                                             |                                                                            |
|---------------------------------------------|--------------------------------------------------------------------------|---------------------------------------------|----------------------------------------------------------------------------|
| Title: Purchasing Agent, Senior             |                                                                          | Title: Purchasing Manager                   |                                                                            |
| <input checked="" type="checkbox"/> APPROVE | <input type="checkbox"/> DISAPPROVE                                      | <input checked="" type="checkbox"/> APPROVE | <input type="checkbox"/> DISAPPROVE                                        |
| <b>MARLYN MAHABEER</b>                      | Digitally signed by MARLYN MAHABEER<br>Date: 2024.06.27 15:53:30 -04'00' | <b>JEANNETTE FERRELL</b>                    | Digitally signed by JEANNETTE FERRELL<br>Date: 2024.06.28 10:06:21 -04'00' |
| (Signature & Date)                          |                                                                          | (Signature & Date)                          |                                                                            |
| Title:                                      |                                                                          | Title: Director of Purchasing               |                                                                            |
| <input type="checkbox"/> APPROVE            | <input type="checkbox"/> DISAPPROVE                                      | <input checked="" type="checkbox"/> APPROVE | <input type="checkbox"/> DISAPPROVE                                        |
|                                             |                                                                          | <b>Robert Gleason</b>                       | Digitally signed by Robert Gleason<br>Date: 2024.07.09 16:19:45 -04'00'    |
| (Signature & Date)                          |                                                                          | (Signature & Date)                          |                                                                            |

**ATTACHMENTS**

- Bid Tab
- OESBD Document
- Using Agency Concurrence
- Certificate of Insurance
- Price Analysis
- Sole Source
- Sole Brand
- Purchasing Agent Report
- Board or County Administrator Approved  
Emergency Memo
- Other