

Library of Bond Underwriters Utilization - 2018 to 2023

Approved by Board on September 25, 2018

Underwriter	Sr. Manager Role	Co-Manager Role	Swap Counterparty	Bank Loan
Bank of America Merrill Lynch (Merrill Lynch, Pierce, Fenner & Smith Incorporated)	Convention Center Headquarters Hotel, Series 2022 - Co-Senior Airport System Revenue Bonds, Series 2019 - Senior	Port Facilities Rev & Ref Bonds, Series 2019		Half-Cent Sales Tax Revenue Refunding Bond, Series 2017A Bank Loan - \$64.0MM
Citigroup Global Markets, Inc.	Convention Center Headquarters Hotel, Series 2022 - Senior (Bookrunner)	Airport System Revenue Bonds, Series 2019 Water & Wastewater Revenue Bonds, Series 2022		
Estrada Hinojosa & Co., Inc.		Convention Center Headquarters Hotel, Series 2022 Airport System Revenue Bonds, Series 2019		
Goldman Sachs & Co, LLC*		Port Facilities Rev & Ref Bonds, Series 2019 Water & Wastewater Revenue Bonds, Series 2019 Half-Cent Sales Tax Revenue Refunding Bonds, Series 2020		
Jefferies LLC	Tourist Development Tax Revenue Bonds, Series 2021 (Conv Ctr Exp Proj) - Co-Senior Water & Wastewater Revenue Bonds, Series 2019 - Senior	Airport System Revenue Bonds, Series 2019		
J.P. Morgan Securities LLC	Half-Cent Sales Tax Revenue Refunding Bonds, Series 2020 - Senior	Port Facilities Rev & Ref Bonds, Series 2019 Convention Center Headquarters Hotel, Series 2022 Port Facilities Rev Bonds, Series 2022 - Proposed		Convention Center Bond Anticipation Note, Series 2020A
Morgan Stanley & Co. LLC	Tourist Development Tax Revenue Bonds, Series 2021 (Conv Ctr Exp Proj) - Senior (Bookrunner)			
Raymond James & Associates d/b/a Raymond James		Tourist Development Tax Revenue Bonds, Series 2021 (Conv Ctr Exp Proj) Water & Wastewater Revenue Bonds, Series 2022		
RBC Capital Markets, LLC	Port Facilities Rev & Ref Bonds, Series 2019 - Senior Port Facilities Rev Bonds, Series 2022 - Senior Proposed	Tourist Development Tax Revenue Bonds, Series 2021 (Conv Ctr Exp Proj)	Port LOC 2014 - \$35.7MM - 2008 Bond Refunded 2019 - LOC Not Renewed	
Siebert Cisneros Shank & Co. L.L.C.	Water & Wastewater Revenue Bonds, Series 2022 - Senior	Port Facilities Rev & Ref Bonds, Series 2019 Tourist Development Tax Revenue Bonds, Series 2021 (Conv Ctr Exp Proj) Water & Wastewater Revenue Bonds, Series 2019		

* - Firm new to the Underwriter Library since 2018.

Bond Transactions

Port Everglades Rev & Ref Bonds, Series 2019ABCD - \$490.7 Million - Appointed on 6/4/2019, Commission Agenda Item #68 - Bond Closing 9/26/2019
 Tourist Development Tax Revenue Bonds, Series 2021 (Convention Center Expansion Project) - \$487.4 Million - Appointed 6/11/2019, Commission Agenda Item #73 - Bond Closing 12/21/2021
 Convention Center Headquarters Hotel, Series 2022 - \$389.5 Million - Appointed on 6/11/2019, Commission Agenda Item #73 - Bond Closing 4/19/2022
 Airport System Revenue Bonds, Series 2019ABC - \$1,216.6 Million - Appointed on 8/20/2019, Commission Agenda Item #28 - Bond Closing 11/21/2019
 Water & Wastewater Revenue Bonds, Series 2019AB - \$360.5 Million - Appointed on 8/27/2019, Commission Agenda Item #18 - Bond Closing 12/4/2019
 Half-Cent Sales Tax Revenue Refunding Bonds, Series 2020 - \$98.245 Million - Appointed on 8/2/2020, Commission Agenda Item #83 - Bond Closing 9/23/20
 Water & Wastewater Revenue Bonds, Series 2022 - \$199.265 Million - Appointed on 12/7/2021, Commission Agenda Item #36 - Bond Closing 2/15/2022
 Port Facilities Rev Bonds, Series 2022