

Final Evaluation Meeting  
RFP No. and Name: TEC2125292P1, BARD Electronic Health Records Solution  
Date: August 14, 2024  
Location: Virtual and In-Person (Microsoft Teams and Room GC430)

Firm Name	Gerard John	Phyllis King	David Stouffer	Total	Ranking
Altera Digital Health, Inc.	64.14	73.14	65.14	202.42	3
Cantata Health Solutions, LLC	79.00	95.00	79.00	253.00	1
Kipu Systems, LLC	51.70	64.70	50.70	167.10	5
Netsmart Technologies, Inc.	61.27	83.27	67.27	211.81	2
NextGen Healthcare, Inc.	55.06	72.06	52.06	179.18	4

**TIE BREAKER CRITERIA**

1. Vendor located within Broward County as set forth in Subsection 21.42.d.
2. Vendor which provides domestic partner benefits.
3. Vendor that has the lowest dollar volume of work, calculated by payments to vendor, by County over a five (5) year period from the date of the submittal.
4. A re-vote or re-assessment of only the tied vendors.
5. Preference to vendor receiving a majority of the total first-place votes.

**PREFERENCE FOR LOCAL VENDORS - RFP's**

For all other competitive solicitations in which objective factors used to evaluate the responses from vendors are assigned point totals, if, upon the completion of final rankings (technical and price combined, if applicable) by the evaluation committee, a nonlocal vendor is the highest ranked vendor and one or more Local Businesses (as defined by Section 1-74 of the Broward County Code of Ordinances) are within five percent (5%) of the total points obtained by the nonlocal vendor, the highest ranked Local Business shall be deemed to be the highest ranked vendor overall, and the County shall proceed to negotiations with that vendor. If impasse is reached, the County shall next proceed to negotiations with the next highest ranked Local Business that was within five percent (5%) of the total points obtained by the nonlocal vendor, if any.

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Evaluation Criteria - Project Specific Criteria (Complete text of questions provided separately)	Maximum Points	Altera Digital Health, Inc.	Cantata Health Solutions, LLC	Kipu Systems, LLC	Netsmart Technologies, Inc.	NextGen Healthcare, Inc.
<b>ABILITY OF PROFESSIONAL PERSONNEL</b> (Total Maximum Points = 10)						
See Evaluation Criteria - question 1.a	<b>10</b>	<b>8</b>	<b>5</b>	<b>3</b>	<b>5</b>	<b>3</b>
See Evaluation Criteria - question 1.b						
See Evaluation Criteria - question 1.c						
<b>PROJECT APPROACH</b> (Total Maximum Points = 10)						
See Evaluation Criteria - question 2	<b>10</b>	<b>3</b>	<b>6</b>	<b>0</b>	<b>6</b>	<b>6</b>
<b>VENDOR'S ABILITY TO MEET FUNCTIONALITY</b> (Total Maximum Points = 40)						
See Evaluation Criteria - question 3.a	<b>40</b>	<b>35</b>	<b>35</b>	<b>30</b>	<b>30</b>	<b>30</b>
See Evaluation Criteria - question 3.b						
<b>PAST PERFORMANCE</b> (Total Maximum Points = 5)						
See Evaluation Criteria - question 4.a	<b>5</b>	<b>5</b>	<b>5</b>	<b>2</b>	<b>4</b>	<b>4</b>
See Evaluation Criteria - question 4.b						
See Evaluation Criteria - question 4.c						
<b>REFERENCES</b> (Total Maximum Points = 5)						
See Evaluation Criteria - question 5.a	<b>5</b>	<b>5</b>	<b>5</b>	<b>0</b>	<b>5</b>	<b>5</b>
See Evaluation Criteria - question 5.b						
<b>WORKLOAD OF FIRM</b> (Total Maximum Points = 5)						
See Evaluation Criteria - question 6	<b>5</b>	<b>5</b>	<b>3</b>	<b>0</b>	<b>3</b>	<b>0</b>
<b>Points Entered by Purchasing</b>						
Location See Evaluation Criteria - question 7	<b>5</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Pricing See Evaluation Criteria - question 8	<b>20</b>	3.14	20.00	16.70	8.27	7.06
<b>TOTAL SCORE (CALCULATED BY PURCHASING)</b> Maximum 100 Points	<b>100</b>	<b>64.14</b>	<b>79.00</b>	<b>51.70</b>	<b>61.27</b>	<b>55.06</b>

**Gerard John**

**DATE: 08/14/2024**

Name

By submitting this document I certify that I have abided by the Cone of Silence Ordinance and have not been influenced or coerced by anyone in the assignment of the points by me for this procurement.

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See Evaluation Criteria - question 1.a	<b>10</b>	<b>10</b>	<b>10</b>	<b>5</b>	<b>10</b>	<b>10</b>
See Evaluation Criteria - question 1.b						
See Evaluation Criteria - question 1.c						
<b>PROJECT APPROACH</b> (Total Maximum Points = 10)						
See Evaluation Criteria - question 2	<b>10</b>	<b>10</b>	<b>10</b>	<b>5</b>	<b>10</b>	<b>10</b>
<b>VENDOR'S ABILITY TO MEET FUNCTIONALITY</b> (Total Maximum Points = 40)						
See Evaluation Criteria - question 3.a	<b>40</b>	<b>35</b>	<b>40</b>	<b>30</b>	<b>40</b>	<b>30</b>
See Evaluation Criteria - question 3.b						
<b>PAST PERFORMANCE</b> (Total Maximum Points = 5)						
See Evaluation Criteria - question 4.a	<b>5</b>	<b>5</b>	<b>5</b>	<b>0</b>	<b>5</b>	<b>5</b>
See Evaluation Criteria - question 4.b						
See Evaluation Criteria - question 4.c						
<b>REFERENCES</b> (Total Maximum Points = 5)						
See Evaluation Criteria - question 5.a	<b>5</b>	<b>5</b>	<b>5</b>	<b>5</b>	<b>5</b>	<b>5</b>
See Evaluation Criteria - question 5.b						
<b>WORKLOAD OF FIRM</b> (Total Maximum Points = 5)						
See Evaluation Criteria - question 6	<b>5</b>	<b>5</b>	<b>5</b>	<b>3</b>	<b>5</b>	<b>5</b>
<b>Points Entered by Purchasing</b>						
Location See Evaluation Criteria - question 7	<b>5</b>	0	0	0	0	0
Pricing See Evaluation Criteria - question 8	<b>20</b>	3.14	20.00	16.70	8.27	7.06
<b>TOTAL SCORE (CALCULATED BY PURCHASING)</b> Maximum 100 Points	<b>100</b>	<b>73.14</b>	<b>95.00</b>	<b>64.70</b>	<b>83.27</b>	<b>72.06</b>

**Phyllis King**

**DATE: 08/14/2024**

Name

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See Evaluation Criteria - question 1.a	<b>10</b>	<b>8</b>	<b>5</b>	<b>1</b>	<b>8</b>	<b>3</b>
See Evaluation Criteria - question 1.b						
See Evaluation Criteria - question 1.c						
<b>PROJECT APPROACH</b> (Total Maximum Points = 10)						
See Evaluation Criteria - question 2	<b>10</b>	<b>8</b>	<b>8</b>	<b>2</b>	<b>8</b>	<b>7</b>
<b>VENDOR'S ABILITY TO MEET FUNCTIONALITY</b> (Total Maximum Points = 40)						
See Evaluation Criteria - question 3.a	<b>40</b>	<b>34</b>	<b>37</b>	<b>30</b>	<b>32</b>	<b>31</b>
See Evaluation Criteria - question 3.b						
<b>PAST PERFORMANCE</b> (Total Maximum Points = 5)						
See Evaluation Criteria - question 4.a	<b>5</b>	<b>5</b>	<b>3</b>	<b>0</b>	<b>5</b>	<b>1</b>
See Evaluation Criteria - question 4.b						
See Evaluation Criteria - question 4.c						
<b>REFERENCES</b> (Total Maximum Points = 5)						
See Evaluation Criteria - question 5.a	<b>5</b>	<b>4</b>	<b>5</b>	<b>0</b>	<b>5</b>	<b>2</b>
See Evaluation Criteria - question 5.b						
<b>WORKLOAD OF FIRM</b> (Total Maximum Points = 5)						
See Evaluation Criteria - question 6	<b>5</b>	<b>3</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>
<b>Points Entered by Purchasing</b>						
Location See Evaluation Criteria - question 7	<b>5</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Pricing See Evaluation Criteria - question 8	<b>20</b>	3.14	20.00	16.70	8.27	7.06
<b>TOTAL SCORE (CALCULATED BY PURCHASING)</b> Maximum 100 Points	<b>100</b>	<b>65.14</b>	<b>79.00</b>	<b>50.70</b>	<b>67.27</b>	<b>52.06</b>

**David Stouffer**

**DATE: 08/14/2024**

Name

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