

**OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT**

Governmental Center Annex

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**MEMORANDUM**

**DATE:** September 29, 2022

**TO:** Jacob Rice, Beach Program Manager  
Resilient Environment Department

**THRU:** Sandy-Michael McDonald, Director  
Office of Economic and Small Business Development (OESBD)

**FROM:** Maribel Feliciano, Assistant Director  
Office of Economic and Small Business Development (OESBD)

**SUBJECT:** RLI No. 022100-RB – Port Everglades Inlet Sand Management Feasibility and Engineering and Design Study  
**CBE Compliance Review – Eighth Amendment**

The Office of Economic and Small Business Development conducted a review of Olsen Associates, Inc.'s (Olsen's) (prime's) County Business Enterprise (CBE) participation. An overview is provided as follows:

The CBE Goal for this project is 20%.

Olsen committed to 20% CBE participation.

**Participation Performance**

| <b><u>Subcontractor Name</u></b>            | <b><u>Committed Percentage</u></b> | <b><u>Reported Amount</u></b> | <b><u>Verified Paid Amount</u></b> |
|---|------------------------------------|-------------------------------|------------------------------------|
| Coastal Eco-Group, Inc.                     | 18.70%                             | \$382,514.76                  | \$382,514.76                       |
| Down-to-Earth Geotechnical Consulting, Inc. | 1.30%                              | \$160,000.00                  | \$160,000.00                       |
| <b>Total</b>                                | <b>20.00%</b>                      | <b>\$542,514.76</b>           | <b>\$542,514.76</b>                |

- Original Contract Amount: \$499,890.00
- Amendment No. 1 Amount: \$80,700.00
- Amendment No. 2 Amount: \$0.00
- Amendment No. 3 Amount: \$1,466,363.00
- Amendment No. 4 Amount: \$0.00
- Amendment No. 5 Amount: \$0.00
- Amendment No. 6 Amount: \$2,143,938.00

RLI No. 022100-RB – Port Everglades Inlet Sand Management Feasibility and  
Engineering and Design Study

**CBE Compliance Review – Eighth Amendment**

- Amendment No. 7 Amount: \$2,349,080.00
- Total Revised Contract Amount: \$6,539,971.00
- Total Payments to Prime: \$1,677,733.39
- Total Prime Payments to CBE Subcontractors: \$542,514.76
- Total CBE Participation to Date: 32.53% (\$542,514.76/ \$1,677,733.39)

**Proposed Eighth Amendment:** Olsen's CBE commitment remains 20%.

- Amount of Proposed Eighth Amendment: \$588,841.00
- Revised Contract Amount through Proposed Eighth Amendment: \$7,128,812.00

**CBE Compliance Comments:**

The current level of CBE participation on the agreement is 32.53%. Participation was verified through an independent payment verification process.

A 20% Minority/Women Business Enterprise (M/WBE) participation goal was initially established for this project and Olsen Associates, Inc. committed to 20% M/WBE participation at the time of award. As of the Sixth Amendment to this agreement, Broward County implemented its local County Business Enterprise (CBE) small business program, which replaced the M/WBE program. Consequently, OESBD established a 20% CBE goal for the Sixth Amendment to the agreement. Olsen Associates, Inc. in turn committed to 20% CBE participation under its agreement, as of the Sixth Amendment.

cc: Donna-Ann Knapp, Small Business Development Manager, OESBD