BROWARD COUNTY HFA HOUSING FINANCE AUTHORITY

110 Northeast 3rd Street, Suite 300
Fort Lauderdale, Florida 33301
Tel: 954.357.4900
Fax: 954.357.8221
www.Broward.org/HFA

Tax Equity and Fiscal Responsibility Act ("TEFRA") Minutes

Single Family Mortgage Revenue Bonds and/ or Single-Family Mortgage Revenue Refunding Bonds

An advertised ("TEFRA") Public Hearing was held by the Housing Finance Authority of Broward County, Florida, on Tuesday, February 6th, 2024, at 10:30 a.m., located at 110 NE 3rd Street, Suite 201, Fort Lauderdale, Florida.

The meeting was called to order by the HFA Manager, Josie Kotsioris at 10:30 a.m.

Present:

Josie Kotsioris, HFA Manager

Andres Centeno, Administrative Assistant

Lily Mesa, Administrative Assistant

Ms. Kotsioris announced a public hearing was being held by the Housing Finance Authority of Broward County, Florida (the "Authority"). The purpose of the public hearing is to receive comments and hearing discussion concerning a plan of financing subject to the Internal Revenue Code of 1986, as amended (the "Code"), pursuant to which the Authority will issue its Single Family Mortgage Revenue Bonds and/or Single Family Mortgage Revenue Refunding Bonds, in one or more series, in an aggregate principal amount of not to exceed $250,000,000, pursuant to the plan of finance (the "Bonds"), the proceeds of which will be used to refund certain outstanding obligations of the Authority and/or to purchase federally insured or guaranteed mortgage loans originated by participating local lending institutions to finance or refinance the purchase of new or existing owner-occupied single-family residences situated within Broward County, Florida, and by persons or families of low, moderate or middle income (the "Project"), to purchase securities from a master servicer evidencing interests in or backed by a pool of such mortgage loans, including, without limitation, securities issued by the federal government or agencies thereof or to be used in conjunction with a Mortgage Credit Certificate program.

The Bonds shall not be a debt, liability, or obligation of the Authority or of Broward County, Florida, or the State of Florida, or of any political subdivision thereof, but shall be payable solely from the above-referenced mortgage loans or securities evidencing an interest in or backed by a pool of such mortgage loans. The Bonds are not a debt of the United States of America or any agency thereof, or of GNMA, Fannie Mae or Freddie Mac, and are not guaranteed by the full faith and credit of the United States of America.

The public hearing was conducted pursuant to the Internal Revenue Code of 1986, as amended (the "Code"). A transcript of the testimony given at this public hearing will be provided to the Board of County Commissioners of Broward County at a regular meeting of the Commission, at which time the Commission will, for purposes of complying with the Code, approve or disapprove the issuance of the Bonds by the Authority.

Ms. Mesa presented the Affidavit of Publication of Notice for the Public Hearing published Friday January 26, 2024, in the "Sun Sentinel" and directed that it become part of the Minutes as Exhibit A. (The presentation of notice suffices to cover all hearings undertaken).

Ms. Kotsioris inquired whether anyone in the audience had any comments concerning the Authority's proposed issuance of Single-Family Mortgage Revenue Bonds and/or Single-Family Mortgage Revenue Refunding Bonds, in one or more series, in an aggregate principal amount not to exceed $250,000,000.

Ms. Kotsioris hearing no further discussion concerning the matter, closed the public hearing. The meeting was adjourned at 10:37 a.m.

SUN-SENTINEL

Sold To:
Housing Finance Authority of Broward County - CU00117200
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Fort Lauderdale, Broward County, Florida
Boca Raton, Palm Beach County, Florida
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State Of Florida
County Of Orange

Before the undersigned authority personally appeared
Rose Williams, who on oath says that he or she is a duly authorized representative of the SUN- SENTINEL, a DAILY newspaper published in BROWARD/PALM BEACH/MIAMI-DADE County, Florida; that the attached copy of advertisement, being a Legal Notice in:

The matter of 11720-Notice of Public Meeting ,
Was published in said newspaper by print in the issues of, and by publication on the newspaper's website, if authorized on Jan 26, 2024; Jan 27, 2024
SSC_Notice of Public Meeting
Affiant further says that the newspaper complies with all legal requirements for publication in Chapter 50, Florida Statutes.

Rose Williams
Signature of Affiant

Sworn to and subscribed before me this: January 28, 2024.

LeAnne Rollins
Signature of Notary Public

LEANNE ROLLINS
Notary Public - State of Florida
Commission # GG 982233
My Comm. Expires Apr 27, 2024
Bonded through National Notary Assn.

Name of Notary, Typed, Printed, or Stamped
Personally Known (X) or Produced Identification ( )

Affidavit Delivery Method: E-Mail
Affidavit Email Address: JKOTSIORIS@broward.org
7572753

NOTICE OF PUBLIC HEARING
HOUSING FINANCE AUTHORITY OF BROWARD COUNTY, FLORIDA

NOTICE IS HEREBY GIVEN, pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, that the Housing Finance Authority of Broward County, Florida (the "Authority") will hold and conduct a public hearing to be held on February 6, 2024, at the offices of the Authority, 110 N.E. 3rd Street, Suite 300, Fort Lauderdale, Florida 33301, beginning at 10:30 a.m. or as soon thereafter as such matters may be heard. The public hearing will be held in person, but you may dial in using the following telephonic conference line: Dial In Number: 754-900-8519; Phone Conference ID:118 123 719#.

The purpose of the public hearing is to receive comments and hearing discussion concerning a plan of financing subject to the Internal Revenue Code of 1986, as amended (the "Code"), pursuant to which the Authority will issue its Single Family Mortgage Revenue Bonds and/or Single Family Mortgage Revenue Refunding Bonds, in one or more series, in an aggregate principal amount of not to exceed $250,000,000, pursuant to the plan of finance (the "Bonds"), the proceeds of which will be used to refund certain outstanding obligations of the Authority and/or to purchase federally insured or guaranteed mortgage loans originated by participating local lending institutions to finance or refinance the purchase of new or existing owner-occupied single-family residences situated within Broward County, Florida, and by persons or families of low, moderate or middle income (the "Project"), to purchase securities from a master servicer evidencing interests in or backed by a pool of such mortgage loans, including, without limitation, securities issued by the federal government or agencies thereof or to be used in conjunction with a Mortgage Credit Certificate program.

The Bonds shall not be a debt, liability or obligation of the Authority or of Broward County, Florida, or the State of Florida, or of any political subdivision thereof, but shall be payable solely from the above-referenced mortgage loans or securities evidencing an interest in or backed by a pool of such mortgage loans. The Bonds are not a debt of the United States of America or any agency thereof, or of GNMA, Fannie Mae or Freddie Mac, and are not guaranteed by the full faith and credit of the United States of America.

All interested persons are invited to attend said hearing and, either personally or through their representatives, present oral or written comments and discussion concerning the proposed plan of financing and the nature and location of the Project. Written comments may be submitted to the Housing Finance Authority of Broward County Florida, 110 N.E. 3rd

Street, Suite 300, Fort Lauderdale, Florida 33301, Attention: Executive Director. Should any person decide to appeal any decision made by the Authority at this hearing or by the Board of County Commissioners of Broward County, Florida with respect to the approval of the plan of financing, he or she will need a record of the proceedings, and he or she will need to insure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based. The Authority will submit a transcript of the statements made at the hearing to the Board of County Commissioners of Broward County, Florida, which must approve or disapprove of the issuance of the Bonds.

HOUSING FINANCE AUTHORITY OF BROWARD COUNTY, FLORIDA
By: Ralph Stone, Executive Director
01/26/2024 7572753