

RESOLUTION NO. 2026-\_\_\_\_\_

A RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF BROWARD COUNTY, FLORIDA APPROVING THE ISSUANCE BY THE MIAMI-DADE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY OF ITS REVENUE BONDS (CARE RESOURCE HEALTH FACILITIES PROJECT) IN AN AGGREGATE PRINCIPAL AMOUNT NOT EXCEEDING \$26,000,000, IN ONE OR MORE TAX-EXEMPT AND/OR TAXABLE SERIES, IN ORDER TO PROVIDE FUNDS TO MAKE ONE OR MORE LOANS TO CARE RESOURCE COMMUNITY HEALTH CENTERS, INC. TO (I) FINANCE AND REFINANCE (INCLUDING THROUGH REIMBURSEMENT) THE COSTS OF ALL OR A PORTION OF CERTAIN HEALTH CARE FACILITIES LOCATED WITHIN BROWARD COUNTY, FLORIDA, (II) FUND A DEBT SERVICE RESERVE, IF NECESSARY, (III) FUND CAPITALIZED INTEREST, AND (IV) PAY CERTAIN BOND ISSUANCE COSTS; APPROVING AN INTERLOCAL AGREEMENT BETWEEN THE MIAMI-DADE AUTHORITY AND BROWARD COUNTY AND AUTHORIZING THE EXECUTION AND DELIVERY OF SUCH AGREEMENT; PROVIDING OTHER DETAILS AND AN EFFECTIVE DATE.

**WHEREAS**, Broward County, Florida (“Broward County”) has the authority pursuant to Part II, Chapter 159, Florida Statutes, as amended (the “Statute”), to issue industrial development revenue bonds to finance qualifying projects within Broward County; and

**WHEREAS**, the Miami-Dade County Industrial Development Authority (the “Miami-Dade Authority”) has the authority pursuant to the Statute and Part III, Chapter 159, Florida Statutes, as amended, to issue industrial development revenue bonds to finance qualifying projects in Miami-Dade County, Florida (“Miami-Dade County”); and

**WHEREAS**, the Miami-Dade Authority has submitted to the Board of County Commissioners of Broward County (the “Board”), a copy of a resolution of the Miami-Dade Authority adopted on April 22, 2026 (the “Inducement Resolution”), a copy of which is attached hereto as Exhibit A, granting approval for its intention to issue its revenue bonds (Care Resource Health Facilities Project) in one or more tax-exempt and/or taxable series (the “Bonds”) to (i) finance and refinance (including through reimbursement) the costs of all or a portion of (a) certain health care facilities, including land, buildings, fixtures, furnishings, equipment, leasehold interests and other tangible and intangible property, which are part of the facilities operated by Care Resource Community Health Centers, Inc. (the “Borrower”), a Florida not for profit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”), located at 2928-A N. State Road 7, Lauderdale Lakes, Florida 33313; 871 W Oakland Park Boulevard, 1st Floor, Fort Lauderdale, Florida 33311; and 500 Green Road, 0 Floor, Pompano Beach, Florida 33064, which are located in Broward County, and (b) certain health care facilities, including land, buildings, fixtures, furnishings, equipment, leasehold interests and other tangible and intangible property, located in Miami-Dade County and operated by the Borrower; (ii) fund a debt service reserve, if necessary; (iii) fund capitalized interest; and (iv) pay all or a portion of certain costs associated with the issuance of the Bonds

(collectively, the “Project”); and

**WHEREAS**, pursuant to the Inducement Resolution, the Miami-Dade Authority has requested the Board to enter into an interlocal agreement (the “Interlocal Agreement”) to grant the Miami-Dade Authority, as a joint exercise of powers, the authority to issue the Bonds to finance and refinance (including through reimbursement) the costs of the portion of the Project located within Broward County (the “Broward Project”); and

**WHEREAS**, the Interlocal Agreement will allow the Miami-Dade Authority to issue bonds to finance and refinance (including through reimbursement) the Broward Project; and

**WHEREAS**, the Borrower has determined it is in its best financial interest to finance and refinance (including through reimbursement) the Project with proceeds of the Bonds and expects to recognize substantial cost savings through one issuance rather than utilizing multiple issues by multiple issuers to finance and refinance facilities in multiple counties; and

**WHEREAS**, Section 147(f) of the Code requires as a condition of exclusion from gross income for federal income tax purposes of interest on private activity bonds, as defined in Section 141(a) of the Code, such as the Bonds issued on a tax-exempt basis, that such bonds be approved by the governmental unit(s) having jurisdiction over the area(s) in which the private activity bond-financed facilities are to be located after a public hearing following reasonable public notice; and

**WHEREAS**, the Miami-Dade Authority, on April 22, 2026, held a public hearing via teleconference on behalf of itself, Miami-Dade County and Broward County with respect to the issuance of the Bonds in an aggregate principal amount not to exceed \$26,000,000 and the nature and location, and the financing and refinancing (including through reimbursement) of the Project, after publication of notice of such hearing in the *Sun Sentinel*, a newspaper of general circulation in Broward County, at least 7 days prior to such hearing, as evidenced by the Affidavit of Publication and a copy of the transcript of the public hearing attached hereto as Exhibit B; and

**WHEREAS**, as a condition to the issuance of the Bonds, the Board of County Commissioners of Miami-Dade County will, prior to the issuance of the Bonds, have approved the issuance of the Bonds by the Miami-Dade Authority for purposes of Section 147(f) of the Code and under the Act; and

**WHEREAS**, the Board constitutes the elected legislative body of Broward County and has jurisdiction over the Broward Project, and the Borrower has requested that the Board approve the issuance of the Bonds by the Miami-Dade Authority to finance and refinance (including through reimbursement) the Broward Project and to pay other costs associated therewith and to ratify the public hearing held by the Miami-Dade Authority on behalf of Broward County and approve the issuance by the Miami-Dade Authority of the Bonds for purposes of Section 147(f) of the Code and the Act;

**NOW, THEREFORE, BE IT RESOLVED** by the Board of County Commissioners of Broward County, Florida that:

SECTION 1. Authority. This Resolution is adopted pursuant to the laws of the State of

Florida, including Chapter 125, Parts II and III of Chapter 159, and Section 163.01, Florida Statutes, as amended, and other applicable provisions of law (collectively, the “Act”).

SECTION 2. Public Hearing. The holding of a public hearing by the Miami-Dade Authority as a joint undertaking on behalf of itself and Broward County is hereby ratified and approved, and the issuance by the Miami-Dade Authority of the Bonds to finance and refinance (including through reimbursement) the Broward Project is hereby approved pursuant to and in accordance with Section 147(f) of the Code and the Act.

SECTION 3. Approval of the Bonds. The issuance by the Miami-Dade Authority of the Bonds to finance and refinance (including through reimbursement) the Broward Project is hereby approved pursuant to and in accordance with the Act. The Mayor or the Broward County Administrator (the “County Administrator”) are further authorized to take such further action and execute such further instruments as may be necessary or appropriate to fully effectuate the purpose and intention of this Resolution, provided no such action or instrument shall impose any financial obligation upon or material risk to Broward County, and all such instruments shall be subject to review for legal sufficiency by the County Attorney’s Office.

SECTION 4. Limitation on Approval. The approval given herein shall not be construed as (i) an endorsement of the creditworthiness of the Borrower or the financial viability of the Broward Project, (ii) a recommendation to any prospective purchaser to purchase the Bonds, (iii) an evaluation of the likelihood of the repayment of the debt service on the Bonds, or (iv) approval of any necessary zoning or rezoning applications or approval or acquiescence to the alteration of existing zoning or land use nor approval for any other regulatory permits relating to the Broward Project, and the Board shall not be construed by reason of its adoption of this Resolution to make any such endorsement, finding or recommendation or to have waived any right of the Board or estopping the Board from asserting any rights or responsibilities it may have in such regard. Further, the approval by the Board of the issuance of the Bonds by the Miami-Dade Authority shall not be construed to obligate Broward County to incur any liability, pecuniary or otherwise, in connection with either the issuance of the Bonds or the acquisition and construction of the Broward Project.

SECTION 5. No Responsibility of Broward County. Broward County shall have no responsibility with respect to the repayment of the Bonds. The Bonds and the interest thereon shall not constitute an indebtedness or pledge of the general credit or taxing power of Broward County but shall be payable solely from revenues pledged therefor pursuant to one or more trust indentures or financing agreements entered into by and among the Miami-Dade Authority and the Borrower and/or parties other than Broward County prior to or contemporaneously with the issuance of the Bonds. Neither Broward County nor any of the members of the Board or staff of Broward County will have any obligation or liability, financial or otherwise, with respect to the Broward Project or the Bonds.

SECTION 6. Interlocal Agreement Authorized. The Board hereby authorizes the Mayor to execute the Interlocal Agreement, and the County Administrator, as ex officio Clerk of the Board, to attest the same, and to deliver the Interlocal Agreement to the Miami-Dade Authority. The Interlocal Agreement shall be in substantially the form attached hereto as Exhibit C, with such changes, amendments, modifications, omissions, and additions as may be approved as to legal

sufficiency by the County Attorney's Office, provided such changes, amendments, modifications, omissions, and additions do not impose any additional financial obligation upon or material risk to Broward County. Execution by the Mayor shall be deemed to be conclusive evidence of approval of such changes, amendments, modifications, omissions and additions.

*[Remainder of page intentionally left blank]*

SECTION 7. Effective Date. This Resolution shall take effect immediately upon its passage.

Adopted by the Board of County Commissioners of Broward County, Florida this \_\_\_\_ day of \_\_\_\_\_, 2026.

**BROWARD COUNTY, FLORIDA**

\_\_\_\_\_  
(SEAL)

By: \_\_\_\_\_  
Mayor  
Broward County, Florida

By: \_\_\_\_\_  
County Administrator and ex officio Clerk  
to the Board of County Commissioners

Approved as to form and legal sufficiency:  
Andrew J. Meyers, County Attorney

By: \_\_\_\_\_  
Claudia Capdesuner (Date)  
Assistant County Attorney

By: \_\_\_\_\_  
Annika E. Ashton (Date)  
Deputy County Attorney

EXHIBIT A

MIAMI-DADE AUTHORITY  
INDUCEMENT RESOLUTION

A RESOLUTION OF THE MIAMI-DADE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY AUTHORIZING THE ISSUANCE OF INDUSTRIAL DEVELOPMENT REVENUE BONDS OF THE AUTHORITY IN AN AMOUNT NOT TO EXCEED \$26,000,000 IN ONE OR MORE SERIES TO FINANCE AND REFINANCE A PROJECT TO BE USED FOR HEALTH CARE FACILITIES, ISSUED ON BEHALF OF CARE RESOURCE COMMUNITY HEALTH CENTERS, INC. AS THE BORROWER; APPROVING THE FORM OF A MEMORANDUM OF AGREEMENT BETWEEN THE AUTHORITY AND THE BORROWER; APPROVING THE FORM OF AN INTERLOCAL AGREEMENT BETWEEN THE AUTHORITY AND BROWARD COUNTY, FLORIDA; SETTING FORTH THE TERMS AND CONDITIONS UNDER WHICH SUCH REVENUE BONDS WILL BE SOLD AND ISSUED TO FINANCE AND REFINANCE SUCH HEALTH CARE FACILITIES PROJECT; AUTHORIZING THE EXECUTION THEREOF; AND PROVIDING AN EFFECTIVE DATE.

**WHEREAS**, the Miami-Dade County Industrial Development Authority (the "Authority") has been requested by Care Resource Community Health Centers, Inc., a 501(c)(3) not for profit corporation (the "Borrower") organized and existing under the laws of the State of Florida, to issue Bonds (as defined below) in an aggregate principal amount not to exceed \$26,000,000 in one or more series to provide proceeds to (i) finance and refinance (including through reimbursement) the costs of all or a portion of certain health care facilities, including land, buildings, fixtures, furnishings, equipment, leasehold interests and other tangible and intangible property, located at 3510 Biscayne Boulevard, Miami, Florida 33137; 1800 SW 1st Street, Miami, Florida 33135; 2090 NW 21st Terrace, Miami, Florida 33142; and 1680 Michigan Avenue, 9th Floor, Suite 912, Miami Beach, Florida 33139, which are located in Miami-Dade County, Florida ("Miami-Dade County"), and 2928-A N. State Road 7, Lauderdale Lakes, Florida 33313; 871 W Oakland Park Boulevard, 1st Floor, Fort Lauderdale, Florida 33311; and

500 Green Road, 0 Floor, Pompano Beach, Florida 33064, which are located in Broward County, Florida ("Broward County"), (ii) fund a debt service reserve, if necessary; (iii) fund capitalized interest; and (iv) pay certain bond issuance costs (collectively, the "Project"), all as more particularly described in "Appendix 1" hereto;

**WHEREAS**, the financing and refinancing (including through reimbursement) of the Project within Miami-Dade County and Broward County meets the requirements of Part III, Chapter 159, Florida Statutes, for the issuance of Bonds of the Authority;

**WHEREAS**, it is appropriate to execute a Memorandum of Agreement (the "Memorandum of Agreement") between the Authority and the Borrower to evidence the agreement between them as to the terms and conditions under which said Bonds are to be issued; and

**WHEREAS**, the Board of County Commissioners of Broward County will be requested to enter into an interlocal agreement (the "Interlocal Agreement") to grant the Authority, as a joint exercise of powers, the authority to issue the Bonds to finance and refinance the costs of the portion of the Project located in Broward County;

**NOW THEREFORE, BE IT RESOLVED BY THE MIAMI-DADE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY:**

SECTION 1. The Authority is hereby authorized, pursuant to the provisions of Chapter 159, Parts II and III, Florida Statutes, to issue its Miami-Dade County Industrial Development Authority Industrial Development Revenue Bonds (Care Resource Health Facilities Project) in an aggregate principal amount not to exceed \$26,000,000, in one or more series either taxable or tax-exempt (the "Bonds"), having a final maturity of not to exceed forty (40) years, bearing

interest at such rate or rates as shall not exceed the maximum rate of interest allowed by law and having such other terms as shall be established by subsequent resolution of the Authority, which may be the resolution providing for the sale of the Bonds to the original purchaser thereof. Said Bonds shall be issued under a trust indenture or financing agreement to be established by the Authority under which a bond trustee shall certify as to the proper expenditure of the proceeds of the Bonds, and if the Bonds are validated, the trustee shall be acceptable to the court as required by Section 75.04(2), Florida Statutes. The Bonds are to be sold and issued only upon compliance with the terms and conditions set forth in the Memorandum of Agreement substantially in the form which is attached hereto as "Appendix 1." The Memorandum of Agreement is hereby approved, and the Chairman or Vice Chairman and the Secretary Ex-Officio or Assistant Secretary of the Authority are hereby authorized to execute said Memorandum of Agreement in substantially the form attached hereto, with such changes, omissions and insertions as they shall approve, not inconsistent with the provisions thereof, after approval as to legal sufficiency by the County Attorney and Staff Counsel.

SECTION 2. Due to the location of the portion of the Project located in Broward County, the Issuer will request that the Board of County Commissioners of Broward County enter into the Interlocal Agreement to grant the Authority, as a joint exercise of powers, the authority to issue the Bonds to finance and refinance the costs of the portion of the Project located in Broward County. The Authority is hereby authorized, pursuant to the provisions of Parts II and III, Chapter 159, and Section 163.01, Florida Statutes, as amended, to enter into the Interlocal Agreement with Broward County, substantially in the form which is attached hereto as "Appendix 2." The Interlocal Agreement is hereby approved, and the Chairman or Vice

Chairman and the Secretary Ex-Officio or Assistant Secretary of the Authority are hereby authorized to execute said Interlocal Agreement in substantially the form attached hereto, with such changes, omissions and insertions as they shall approve, not inconsistent with the provisions thereof, after approval as to legal sufficiency by the County Attorney and Staff Counsel, and to deliver the same, together with an executed copy of this Resolution, to the Board of County Commissioners of Broward County for execution.

SECTION 3. This resolution relating to the issuance of the Bonds on behalf of the Borrower shall take effect immediately upon adoption.

PASSED AND ADOPTED this 22nd day of April, 2026.

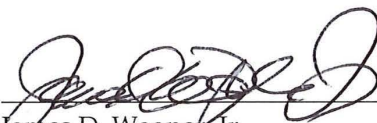
(SEAL)




MIAMI-DADE COUNTY INDUSTRIAL  
DEVELOPMENT AUTHORITY

By:   
Name: Anthony D. Okonmah  
Title: Chairman

ATTEST:

By:   
Name: James D. Wagner, Jr.  
Title: Secretary Ex-Officio

Approved as to Form and Legal Sufficiency:

By:   
Name: DALE CLARKE  
Title: Assistant County Attorney for  
Miami-Dade County

## **APPENDIX 1**

### **DESCRIPTION OF PROJECT**

The Project includes, but is not limited to, (1)(a) refinancing of debt utilized for the construction of the Company's Midtown Miami location, located at 3510 Biscayne Boulevard, Miami, Florida 33137; (b) refinancing of debt utilized for the construction of the Company's Little Havana location, located at 1800 SW 1st Street, Miami, Florida 33135; (c) financing the construction of a new behavioral health facility in Lauderdale Lakes (Broward County) to be located at 2928-A N. State Road 7, Lauderdale Lakes, Florida 33313; (d) financing the construction of a new service site in Allapattah (Miami-Dade County) to be located at 2090 NW 21st Terrace, Miami, Florida 33142; (e) financing the upgrade of the information technology infrastructure at each of the Company's existing locations, located at 2928-A N. State Road 7, Lauderdale Lakes, Florida 33313; 1800 SW 1st St, 3rd Floor, Miami Florida 33135; 1680 Michigan Ave, 9th Floor, Suite 912, Miami Beach, Florida 33139; 3510 Biscayne Blvd, 3rd Floor, Miami, Florida 33137; and 871 W Oakland Park Blvd, 1st Floor, Fort Lauderdale, Florida 33311, each of which is operated by the Company, and the information technology infrastructure owned by the Company and located at a third-party data center at 500 Green Rd, 0 Floor, Pompano Beach, Florida 33064; and (f) other related hard and soft costs; (2) funding a debt service reserve, if necessary; (3) funding capitalized interest; and (4) paying certain bond issuance costs.

EXHIBIT B  
AFFIDAVIT OF PUBLICATION  
AND  
TRANSCRIPT OF PUBLIC HEARING

# SunSentinel

MEDIA GROUP

Sold To:

Care Resource - 136664  
3510 Biscayne Blvd  
Miami, FL 33137-3840

Bill To:

Care Resource - 136664  
3510 Biscayne Blvd  
Miami, FL 33137-3840

**Published Daily**

**Fort Lauderdale, Broward County, Florida**  
**Boca Raton, Palm Beach County, Florida**  
**Miami, Miami-Dade County, Florida**

**State Of Florida**

**County Of Orange**

Before the undersigned authority personally appeared Rose Williams, who on oath says that he or she is a duly authorized representative of the SUN- SENTINEL, a DAILY newspaper published in BROWARD/PALM BEACH/MIAMI-DADE County, Florida; that the attached copy of advertisement, being a Legal Notice in:

The matter of April 22, 2026 at 11:00

Was published in said newspaper by print in the issues of, and by publication on the newspaper's website, if authorized on 13 Apr 2026, 14 Apr 2026  
Affiant further says that the newspaper complies with all legal requirements for publication in Chapter 50, Florida Statutes.

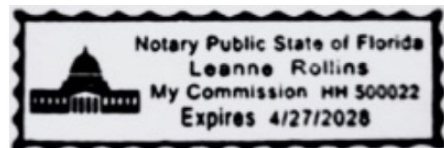


\_\_\_\_\_  
Signature of Affiant

Sworn to and subscribed before me this: 14 Apr 2026.



\_\_\_\_\_  
Signature of Notary Public



\_\_\_\_\_  
Name of Notary, Typed, Printed, or Stamped  
Personally Known (X) or Produced Identification ( )

57601

**MIAMI-DADE COUNTY  
INDUSTRIAL DEVELOPMENT  
AUTHORITY**

**TEFRA/PUBLIC HEARING**

The Miami-Dade County Industrial Development Authority (the "Authority") has been requested by Care Resource Community Health Centers, Inc., a 501(c)(3) not for profit corporation (the "Borrower") organized and existing under the laws of the State of Florida, to issue its revenue bonds in an aggregate principal amount not to exceed \$26,000,000 (the "Bonds"). The Bonds are planned to be issued as part of a plan of financing in one or more series of either taxable and/or tax-exempt Bonds.

The tax-exempt Bonds are to be issued as qualified 501(c)(3) bonds pursuant to Section 145 of the Code, and the proceeds of the Bonds will be used to: (a) finance and refinance (including through reimbursement) the costs of all or a portion of the costs of certain health care facilities, including land, buildings, fixtures, furnishings, equipment, leasehold interests and other tangible and intangible property, located at 3510 Biscayne Boulevard, Miami, Florida 33137; 1800 SW 1st Street, Miami, Florida 33135; 2090 NW 21st Terrace, Miami, Florida 33142; and 1680 Michigan Avenue, 9th Floor, Suite 912, Miami Beach, Florida 33139, which are located in Miami-Dade County, Florida, and 2928-A N. State Road 7, Lauderdale Lakes, Florida 33313; 871 W Oakland Park Boulevard, 1st Floor, Fort Lauderdale, Florida 33311; and 500 Green Road, 0 Floor, Pompano Beach, Florida 33064, which are located in Broward County, Florida, (b) fund a debt service reserve fund, if required, (c) fund capitalized interest, and (d) pay certain bond issuance costs (collectively, the "Project").

The Bonds shall not be a debt, liability or obligation of the Authority, Miami-Dade County, Florida, Broward County, Florida, the Miami-Dade County School District, Broward County Public Schools, the City of Miami, the City of Miami Beach, the City of Fort Lauderdale, the City of Lauderdale Lakes, the City of Pompano Beach, the State of Florida, nor of any political subdivision thereof, but shall be payable solely from payments derived from the operation of the facilities or the security instruments therefor. The Authority has no taxing power. The Project will be owned and operated by the Borrower in an integrated operation. The Borrower will generally arrange for, manage and carry out the construction, furnishing and equipping of the Project.

Please take note that the Executive Director of the Authority (as its hearing officer) will hold a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, concerning the nature and location of the Project and the proposed issuance of the Bonds, on Wednesday, April 22, 2026 commencing at 11:00 a.m. or shortly thereafter, at which time any person may be heard regarding the proposed issuance of the Bonds and the nature and location of the Project.

How to participate in the public hearing:

- (1) In order to call in to listen and/or speak at the hearing, please dial the following toll-free number: (833) 231-3338; and enter the following Meeting ID: 478 947 403.
- (2) If you are deaf or hard of hearing, you may join the hearing using Florida Relay Service by dialing 711 on your telephone.
- (3) Interested parties who wish to provide documents for the public hearing

**57601**



must submit such materials to ccastillo@mdcida.org. The deadline to submit such documents and materials is Monday, April 20, 2026. Submitted documents and materials will be included in the public record for the referenced hearing.

If you have any questions or require additional information regarding the virtual hearing, please call and leave a voice message at the following telephone number: (305) 579-0070. Staff will promptly respond to voicemails received.

ALL PERSONS FOR OR AGAINST SAID APPROVAL CAN BE HEARD AT SAID TIME AND PLACE. IF A PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE AUTHORITY OR OTHER PARTIES WITH RESPECT TO SUCH HEARING OR MEETING, (S)HE WILL NEED TO ENSURE THAT A VERBATIM RECORD OF SUCH HEARING OR MEETING IS MADE WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS BASED.

Comments made at the hearing are for the consideration of the parties providing an approval of the issuance of the Bonds and the financing and refinancing of the costs of the Project, but will not bind the Authority or such parties as to any action it may take. The Authority will submit a transcript of the statements at the hearing to the Board of County Commissioners, Miami-Dade County, Florida, and any other party which must approve or disapprove the issuance of the Bonds.

MIAMI-DADE COUNTY INDUSTRIAL  
DEVELOPMENT AUTHORITY  
4/13/2026, 4/14/2026 57601

**57601**

STATE OF FLORIDA

COUNTY OF MIAMI-DADE

**Affidavit of Website Publication**

(TEFRA Notice)

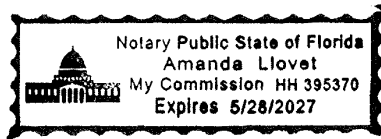
Before the undersigned authority personally appeared Cynthia Castillo who on oath says that she is the Assistant to Executive Director of the Miami-Dade County Industrial Development Authority ("MDCIDA") a public body corporate and politic, whose primary operations are conducted at 80 SW 8<sup>th</sup> Street, Suite 2801, Miami, Florida 33130 and the attached copy of advertisement, being a Legal Notice Regarding the TEFRA Hearing for the proposed issuance by MDCIDA of its not exceeding \$26,000,000 Industrial Development Revenue Bonds (Care Resource Community Health Centers, Inc.) was published on MDCIDA's website under its Public Hearing section on Tuesday, April 14, 2026 upon which such Legal Notice remained through and including Wednesday, April 22, 2026, the date of the TEFRA Hearing.

Executed this 22<sup>nd</sup> day of April, 2026.

By: Cynthia Castillo  
Name: Cynthia Castillo  
Title: Assistant to Executive Director

NOTARY ACKNOWLEDGMENT:

The foregoing instrument was acknowledged before me by means of [ ] physical presence or [ ] online notarization, this 22<sup>nd</sup> day of April, 2026 by Cynthia Castillo, Assistant to Executive Director of the Miami-Dade County Industrial Development Authority, on behalf of the Miami-Dade County Industrial Development Authority. She/He is [✓] personally known to me [ ] has produced identification to me.



By: A Lovet  
Printed Name: Amanda Llovet  
Notary Public – State of Florida  
Commission Number: HH 395 370

# MIAMI-DADE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY

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Mission

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Sources of Financing

Issuance Costs

Authority Members

Contact Information

Meeting Dates

Public Hearing

## MIAMI-DADE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY

### NOTICE OF PUBLIC HEARING

The Miami-Dade County Industrial Development Authority (the "Authority") has been requested by Care Resource Community Health Centers, Inc., a 501(c)(3) not for profit corporation (the "Borrower") organized and existing under the laws of the State of Florida, to issue its revenue bonds in an aggregate principal amount not to exceed \$26,000,000 (the "Bonds"). The Bonds are planned to be issued as part of a plan of financing in one or more series of either taxable and/or tax-exempt Bonds.

The tax-exempt Bonds are to be issued as qualified 501(c)(3) bonds pursuant to Section 145 of the Code, and the proceeds of the Bonds will be used to: (a) finance and refinance (including through reimbursement) the costs of all or a portion of the costs of certain health care facilities, including land, buildings, fixtures, furnishings, equipment, leasehold interests and other tangible and intangible property, located at 3510 Biscayne Boulevard, Miami, Florida 33137; 1800 SW 1st Street, Miami, Florida 33135; 2090 NW 21st Terrace, Miami, Florida 33142; and 1680 Michigan Avenue, 9th Floor, Suite 912, Miami Beach, Florida 33139, which are located in Miami-Dade County, Florida, and 2928-A N. State Road 7, Lauderdale Lakes, Florida 33313; 871 W Oakland Park Boulevard, 1st Floor, Fort Lauderdale, Florida 33311; and 500 Green Road, 0 Floor, Pompano Beach, Florida 33064, which are located in Broward County, Florida, (b) fund a debt service reserve fund, if required, (c) fund capitalized interest, and (d) pay certain bond issuance costs (collectively, the "Project").

The Bonds shall not be a debt, liability or obligation of the Authority, Miami-Dade County, Florida, Broward County, Florida, the Miami-Dade County School District, Broward County Public Schools, the City of Miami, the City of Miami Beach, the City of Fort Lauderdale, the City of Lauderdale Lakes, the City of Pompano Beach, the State of Florida, nor of any political subdivision thereof, but shall be payable solely from payments derived from the operation of the facilities or the security instruments therefor. The Authority has no taxing power. The Project will be owned and operated by the Borrower in an integrated operation. The Borrower will generally arrange for, manage and carry out the construction, furnishing and equipping of the Project.

Please take note that the Executive Director of the Authority (as its hearing officer) will hold a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, concerning the nature and location of the Project and the proposed issuance of the Bonds, on **Wednesday, April 22, 2026** commencing at **11:00 a.m.** or shortly thereafter, at which time any person may be heard regarding the proposed issuance of the Bonds and the nature and location of the Project.

How to participate in the public hearing:

- (1) In order to call in to listen and/or speak at the hearing, please dial the following toll-free number: (833) 231-3338; and enter the following Meeting ID: 478 947 403.
- (2) If you are deaf or hard of hearing, you may join the hearing using Florida Relay Service by dialing 711 on your telephone.
- (3) Interested parties who wish to provide documents for the public hearing must submit such materials to [ccastillo@mdcida.org](mailto:ccastillo@mdcida.org). The deadline to submit such documents and materials is Monday, April 20, 2026. Submitted documents and materials will be included in the public record for the referenced hearing.

If you have any questions or require additional information regarding the virtual hearing, please call and leave a voice message at the following telephone number: (305) 579-0070. Staff will promptly respond to voicemails received.

ALL PERSONS FOR OR AGAINST SAID APPROVAL CAN BE HEARD AT SAID TIME AND PLACE. IF A PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE AUTHORITY OR OTHER PARTIES WITH RESPECT TO SUCH HEARING OR MEETING, (S)HE WILL NEED TO ENSURE THAT A VERBATIM RECORD OF SUCH HEARING OR MEETING IS MADE WHICH

4/14/26, 7:54 AM

MIAMI-DADE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY

RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS BASED.

Comments made at the hearing are for the consideration of the parties providing an approval of the issuance of the Bonds and the financing and refinancing of the costs of the Project, but will not bind the Authority or such parties as to any action it may take. The Authority will submit a transcript of the statements at the hearing to the Board of County Commissioners, Miami-Dade County, Florida, and any other party which must approve or disapprove the issuance of the Bonds.

MIAMI-DADE COUNTY INDUSTRIAL

DEVELOPMENT AUTHORITY

**EXHIBIT C**

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**MIAMI-DADE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY**

**TRANSCRIPT OF PUBLIC HEARING**

**WEDNESDAY, April 22, 2026**

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At 11:00 a.m., the Executive Director of the Miami-Dade County Industrial Development Authority announced that the Authority would proceed to hold a public hearing on the issuance of Industrial Development Authority Industrial Development Revenue Bonds for the (Care Resource Community Health Centers, Inc. project). The following is a substantially verbatim account of the proceedings of this hearing.

The following persons were present:

James D. Wagner Jr. <i>Executive Director</i>	Miami-Dade County Industrial Development Authority	80 SW 8 <sup>th</sup> Street, Ste. 2801 Miami, Florida 33130
Cynthia Castillo <i>Assistant to Executive Director</i>	Miami-Dade County Industrial Development Authority	80 SW 8 <sup>th</sup> Street, Ste. 2801 Miami, Florida 33130
Amanda Llovet <i>Chief Financial Officer</i>	Miami-Dade County Industrial Development Authority	80 SW 8 <sup>th</sup> Street, Ste. 2801 Miami, Florida 33130

The following persons were present telephonically:

Matthew Johnson <i>CFO</i>	Care Resource Community Health Centers, Inc.	3510 Biscayne Blvd. Miami, Florida 33137
Pedro Hernandez <i>Bond Counsel</i>	Squire Patton Boggs <i>(representing Care Resource Community Health Centers, Inc.)</i>	200 S. Biscayne Blvd, Ste. 3400 Miami, Florida 33131
Gilberto Delgado <i>Bond Counsel</i>	Squire Patton Boggs <i>(representing Care Resource Community Health Centers, Inc.)</i>	200 S. Biscayne Blvd, Ste. 3400 Miami, Florida 33131
Oscar Herrera <i>Bond Purchaser</i>	Regions Bank <i>(representing Care Resource Community Health Centers, Inc.)</i>	2800 Ponce de Leon Blvd, Coral Gables, Florida 33134

**Executive Director** We will now conduct the public hearing on the proposed issuance of Industrial Development Authority Industrial Development Revenue Bonds for the Care Resource Community Health Centers, Inc. project.

This public hearing is being conducted pursuant to requirements of the Federal Tax Equity and Fiscal Responsibility Act of 1982. The Act requires that in order for the interest on Industrial Development Revenue Bonds to be exempt from Federal Income Tax, such proposed bonds must be approved by either a voter referendum or by an applicable elected legislative body after a public hearing.

A public hearing notice was advertised on the Miami-Dade County Industrial Development Authority's website on Tuesday, April 14, 2026.

**Executive Director** The project for consideration is an Industrial Development Revenue Bond issue for Care Resource Community Health Centers, Inc., Series 2026, in one or more series of either taxable and/or tax-exempt bonds in an aggregate principal amount not to exceed \$26,000,000. The proceeds of the Bonds will be used to finance and refinance (including through reimbursement) the costs of all or a portion of the costs of certain health care facilities, including land, buildings, fixtures, furnishings, equipment, leasehold interests and other tangible and intangible property, located in Miami-Dade County, Florida and Broward County, Florida, fund a debt service reserve fund, if necessary, fund capitalized interest, and pay certain bond issuance costs as described in the public hearing notice.

**Executive Director** Testimony will now be heard by anyone desiring to speak.

Let the record reflect no one from the public is present to comment on the project.

**Executive Director** This concludes the public hearing scheduled for today. This project, together with a transcript of today's public hearing, will be forwarded to the Miami-Dade County Board of County Commissioners for inclusion on a regular meeting agenda, at which time the Commission will approve or disapprove the proposed issuance of Bonds by the Miami-Dade County Industrial Development Authority.

EXHIBIT C  
FORM OF INTERLOCAL AGREEMENT

This instrument was prepared by or under the supervision of (and after recording should be returned to):

Pedro H. Hernandez  
Squire Patton Boggs (US) LLP  
200 South Biscayne Boulevard, Suite 3400  
Miami, Florida 33131

(Space reserved for Clerk of Court)

## INTERLOCAL AGREEMENT

This **INTERLOCAL AGREEMENT** (this “Agreement”) is, dated as of this \_\_\_ day of \_\_\_\_\_, 2026, by and between the **MIAMI-DADE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY**, a public body corporate and politic of the State of Florida (the “Issuer”) with jurisdiction in the Miami-Dade County, Florida (“Miami-Dade County”) and **BROWARD COUNTY, FLORIDA**, a political subdivision of the State of Florida (“Broward County”).

WHEREAS, the Issuer is a public body corporate and politic organized and existing under the laws of the State of Florida including, particularly, Chapter 159, Part III, Florida Statutes; and

WHEREAS, the Issuer has received an application from Care Resource Community Health Centers, Inc., a Florida not for profit corporation (the “Company”), to issue not exceeding \$26,000,000 aggregate principal amount of its Revenue Bonds (Care Resource Health Facilities Project) (the “Bonds”), in one or more tax-exempt or taxable series, to loan the proceeds thereof to the Company for the purposes of (i) financing and refinancing (including through reimbursement) the acquisition, construction, expansion, renovation, modification, improvement and equipping of certain health care facilities, which are located in Miami-Dade County and Broward County, as more fully described in Exhibit A hereto; (ii) funding a debt service reserve, if necessary; (iii) funding capitalized interest; and (iv) paying certain bond issuance costs (collectively, the “Project”); and

WHEREAS, certain portions of the Project are located in the cities of Fort Lauderdale and Pompano Beach, in Broward County, as more fully described in Exhibit A hereto;

WHEREAS, the Issuer has given its preliminary approval to the issuance of its revenue bonds in the aggregate principal amount not exceeding \$26,000,000 (the “Bonds”), pursuant to the authority of Chapter 159, Part II, Florida Statutes, and Chapter 163, Part I, Florida Statutes and other applicable provisions of law (collectively, the “Act”), for the purpose of financing and refinancing the Project; and

WHEREAS, the Bonds shall be secured solely by revenues described in the bond financing documents in form acceptable by the Issuer and the Company (the “Financing Documents”) and the payment of the principal of and premium, if any, and interest on the Bonds

as the same shall become due shall be made solely by the Company in the amounts and from the sources as required by the Financing Documents; and

**WHEREAS**, it is necessary that the Issuer and Broward County enter into this Agreement, as provided for and under the authority of Part I, Chapter 163, Florida Statutes, in order to allow the Authority to issue the Bonds for the benefit of the Company for those portions of the Project located outside of the geographic boundaries of Miami-Dade County; and

**WHEREAS**, the Issuer has determined that the loan of the proceeds of the Bonds to the Company pursuant to the terms of the Financing Documents will assist in improving the welfare and prosperity and the improvement of the education and living conditions of the citizens of Miami-Dade County and Broward County, and shall serve the public purposes of the Act by providing financing for health care facilities serving the needs of Miami-Dade County and Broward County and the respective inhabitants thereof; and

**WHEREAS**, neither the Issuer, Broward County, nor the State of Florida or any political subdivision or agency thereof shall in any way be obligated to pay the principal, premium, if any, or interest on the Bonds as the same shall become due, and the issuance of the Bonds shall not directly, indirectly, or contingently obligate the Issuer, Broward County, the State of Florida, or any political subdivision or agency thereof to levy or pledge any form of taxation whatsoever therefor or to make any appropriation from ad valorem taxation revenues for their payment; and

**WHEREAS**, under Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), each of Miami-Dade County and Broward County must approve the issuance of the Bonds, following a duly noticed public hearing, for the purpose of giving all interested persons an opportunity to express their views, either orally or in writing, on the proposed issuance of the Bonds in order to finance or refinance the facilities that are located in their respective jurisdictions (the "TEFRA Hearing"); and

**WHEREAS**, each of the Issuer and Broward County have approved the execution and delivery of this Agreement, the Issuer has held the TEFRA Hearing and Miami-Dade County and Broward County have approved, or caused to be approved, the issuance of the Bonds for purposes of Section 147(f) of the Code;

**NOW, THEREFORE, THIS AGREEMENT, BETWEEN THE MIAMI-DADE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY AND BROWARD COUNTY, WITNESSETH AS FOLLOWS:**

**SECTION 1. PURPOSE.** The Company shall borrow funds derived from the proceeds of the Bonds issued by the Issuer for the purpose of financing and refinancing (including through reimbursement) the Project, the funds shall be repaid solely from the revenues of the Company pursuant to the terms of the Financing Documents and the proceeds of the Bonds shall be duly expended for their stated purpose. Prior to the issuance of the Bonds, each of the jurisdictions in which the Project is located, Miami-Dade County and Broward County, must acknowledge and approve the issuance of the Bonds and the loan of the proceeds thereof to the Company to finance and refinance (including through reimbursement) the portions of the Project located in their respective jurisdictions. Broward County acknowledges that any approval granted by it will

be provided solely for the purpose of complying with the host approval requirements of the Act and Section 147(f) of the Code.

**SECTION 2. PUBLIC AGENCIES; TERM.** At all times prior to and during the term of this Agreement, the Issuer and Broward County constitute “public agencies” as that term is defined in Section 163.01(3)(b), Florida Statutes, and each of the Issuer and Broward County have in common the power and authority to separately issue revenue bonds in order to provide financing and refinancing of the Project. This Agreement shall remain in full force and effect for so long as the Bonds, or any bonds refunding the same, remain outstanding.

**SECTION 3. NON-DELEGATION OF DUTIES.** This Agreement shall in no way be interpreted to authorize the delegation of the constitutional or statutory duties of the Issuer, Broward County, the State of Florida or any political subdivision or agency thereof or any members or officers thereof.

**SECTION 4. NO PECUNIARY LIABILITY OF BROWARD COUNTY; LIMITED OBLIGATION OF ISSUER.** Neither this Agreement nor the Bonds shall be deemed to constitute a general debt, liability, or obligation of or a pledge of the faith and credit of the Issuer, Miami-Dade County, Broward County, the State of Florida, or any political subdivision or agency thereof. The issuance of the Bonds pursuant to this Agreement shall not directly, indirectly, or contingently obligate the Issuer, Miami-Dade County, Broward County, the State of Florida, or any political subdivision or agency thereof to levy or to pledge any form of taxation whatsoever therefore, or to make any appropriation for their payment.

The Bonds and the interest and premium, if any, thereon shall be payable solely from the revenues provided therefor under the Financing Documents, and the Issuer shall not be obligated to pay the Bonds or the interest or premium thereon except from the revenues and proceeds pledged therefor under the Financing Documents. The Issuer has no taxing power.

**SECTION 5. NO PERSONAL LIABILITY.** No covenant or agreement contained in this Agreement shall be deemed to be a covenant or agreement of any member, officer, agent or employee of the Issuer or Broward County in his or her individual capacity and no member, officer, agent or employee of the Issuer or Broward County or their respective governing bodies shall be liable personally on this Agreement or be subject to any personal liability or accountability by reason of the execution of this Interlocal Agreement.

**SECTION 6. QUALIFYING FACILITIES; IMPACT OF FACILITIES.** Exhibit A attached hereto describes the Project. This description was relied upon by the Issuer and Broward County in authorizing the execution of this Interlocal Agreement.

**SECTION 7. FILING OF INTERLOCAL AGREEMENT.** It is agreed that this Agreement shall be filed by the Company or its authorized agent or representative with the Clerk of the Circuit Court of Broward County, Florida, and with the Clerk of the Circuit Court of Miami-Dade County, Florida, all in accordance with the Chapter 163, Part I, Florida Statutes.

**SECTION 8. INDEMNITY.** The Company, by its approval and acknowledgment at the end of this Interlocal Agreement, agrees to indemnify and hold harmless the Issuer and Broward County, and their respective officers, employees and agents, from and against any and

all losses, claims, damages, liabilities or expenses, of every conceivable kind, character and nature whatsoever, including, but not limited to, losses, claims, damages, liabilities or expenses (including reasonable fees and expenses of attorneys, accountants consultants and other experts), arising out of, resulting from, or in any way connected with this Agreement or the issuance of the Bonds, other than any such losses, damages, liabilities or expenses, in the case of Broward County, arising from the willful misconduct of Broward County, and, in the case of the Issuer, arising from the willful misconduct of the Issuer.

**SECTION 9. GOVERNING LAW.** This Agreement is being delivered and is intended to be performed in the State of Florida, and shall be construed and enforced in accordance with, and the rights of the parties shall be governed by, the laws of the State of Florida.

**SECTION 10. SEVERABILITY OF INVALID PROVISIONS.** If any one or more of the covenants, agreements or provisions herein contained shall be held contrary to any express provisions of law or contrary to the policy of express law, though not expressly prohibited or against public policy, or shall for any reason whatsoever be held invalid, then such covenants, agreements or provisions shall be null and void and shall be deemed separable from the remaining covenants, agreements or provisions and shall in no way affect the validity of any of the other provisions hereof.

**SECTION 11. EXECUTION IN COUNTERPARTS.** This Agreement may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument and any of the parties hereto may execute this Agreement by signing any such counterpart.

[Remainder of page intentionally left blank.]

**IN WITNESS WHEREOF**, this Agreement has been executed by and on behalf of the Issuer by its Chairman or Vice-Chairman, its seal affixed hereto, as attested by its Secretary, and by and on behalf of Broward County by its Mayor or Vice-Mayor, its seal affixed hereto, as attested by its County Clerk, all as of the \_\_ day of \_\_\_\_\_, 2026.

**MIAMI-DADE COUNTY INDUSTRIAL  
DEVELOPMENT AUTHORITY**

(SEAL)

By: \_\_\_\_\_  
Chairman

ATTEST:

By: \_\_\_\_\_  
James D. Wagner, Jr., Secretary Ex-Officio

STATE OF FLORIDA  
COUNTY OF MIAMI-DADE

The foregoing instrument was acknowledged before me this \_\_\_\_ day of \_\_\_\_\_, 2026, by \_\_\_\_\_, Chairman of the Miami-Dade County Industrial Development Authority, who is personally known to me/has produced \_\_\_\_\_ as identification.

(SEAL)

\_\_\_\_\_  
Printed/Typed Name: \_\_\_\_\_  
Notary Public—State of Florida  
Commission Number:

[Signature Page to Interlocal Agreement]

**BROWARD COUNTY, FLORIDA**

(SEAL)

By: \_\_\_\_\_  
Mayor

ATTEST:

\_\_\_\_\_  
County Administrator and Ex-Officio Clerk of  
the Board of County Commissioners of  
Broward County, Florida

STATE OF FLORIDA  
COUNTY OF BROWARD

The foregoing instrument was acknowledged before me this \_\_\_\_ day of \_\_\_\_\_, 2026, by \_\_\_\_\_, Mayor of Broward County, who is personally known to me/has produced \_\_\_\_\_ as identification.

(SEAL)

\_\_\_\_\_  
Printed/Typed Name: \_\_\_\_\_  
Notary Public—State of Florida  
Commission Number:

[Signature Page to Interlocal Agreement]

**APPROVAL AND ACKNOWLEDGMENT OF THE BORROWER**

In consideration of the sum of \$10.00 together with other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, the undersigned, Care Resource Community Health Centers, Inc., hereby approves this Agreement and acknowledges its acceptance of its obligations arising thereunder, by causing this Approval and Acknowledgement to be executed by its proper officer and its seal to be affixed hereto and attested by its proper officer all as of the date of said Interlocal Agreement.

The fees and expenses of Broward County shall be paid by the Company in the manner and to the extent mutually agreed upon by the officials of Broward County and the Company at or prior to the approval of the issuance of the Bonds by the Issuer, including but not limited to the administrative fee in the amount of \$\_\_\_\_\_ relating to the execution and delivery of the Interlocal Agreement by Broward County.

(SEAL)

CARE RESOURCE COMMUNITY HEALTH  
CENTERS, INC.

By: \_\_\_\_\_  
Title: \_\_\_\_\_

STATE OF FLORIDA  
COUNTY OF \_\_\_\_\_

The foregoing instrument was acknowledged before me this \_\_\_\_ day of \_\_\_\_\_, 2026, by \_\_\_\_\_ of and on behalf of Care Resource Community Health Centers, Inc., who is personally known to me/has produced \_\_\_\_\_ as identification.

(SEAL)

\_\_\_\_\_  
Printed/Typed Name: \_\_\_\_\_  
Notary Public—State of Florida  
Commission Number: \_\_\_\_\_

[Signature Page to Interlocal Agreement]

## EXHIBIT A

### DESCRIPTION OF PROJECT

The Project includes, but is not limited to, (1)(a) refinancing of debt utilized for the construction of the Company's Midtown Miami location, located at 3510 Biscayne Boulevard, Miami, Florida 33137; (b) refinancing of debt utilized for the construction of the Company's Little Havana location, located at 1800 SW 1st Street, Miami, Florida 33135; (c) financing the construction of a new behavioral health facility in Lauderdale Lakes (Broward County) to be located at 2928-A N. State Road 7, Lauderdale Lakes, Florida 33313; (d) financing the construction of a new service site in Allapattah (Miami-Dade County) to be located at 2090 NW 21st Terrace, Miami, Florida 33142; (e) financing the upgrade of the information technology infrastructure at each of the Company's existing locations, located at 2928-A N. State Road 7, Lauderdale Lakes, Florida 33313; 1800 SW 1st St, 3rd Floor, Miami Florida 33135; 1680 Michigan Ave, 9th Floor, Suite 912, Miami Beach, Florida 33139; 3510 Biscayne Blvd, 3rd Floor, Miami, Florida 33137; and 871 W Oakland Park Blvd, 1st Floor, Fort Lauderdale, Florida 33311, each of which is operated by the Company, and the information technology infrastructure owned by the Company and located at a third-party data center at 500 Green Rd, 0 Floor, Pompano Beach, Florida 33064; and (f) other related hard and soft costs; (2) funding a debt service reserve, if necessary; (3) funding capitalized interest; and (4) paying certain bond issuance costs.