

OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT **Governmental Center Annex**

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MEMORANDUM

DATE: September 6, 2022

TO: Amy Almanzar, Senior Purchasing Agent

Broward County Purchasing Division

SANDY-MICHAEL Digitally signed by SANDY-MICHAEL MCDONALD Date: 2022.09.07 14:03:53 -04'00'

THRU: Sandy Michael-McDonald, Director MCDONALD

Office of Economic and Small Business Development

FROM: Maribel Feliciano, Assistant Director FELICIANO

Office of Economic and Small Business Development

RFP No. PNC2123898P1, Engineering Services for Water and SUBJECT:

Wastewater Services

County Business Enterprise Evaluation

The Office of Economic and Small Business Development (OESBD) conducted a review of the respondents' compliance to the County Business Enterprise (CBE) requirements for the above-referenced solicitation. An overview is provided as follows:

CBE Goal for Category 1, Utility Analysis Zone 225 and 226: 25%.

CBE Goal for Category 2, Septic Tank Elimination District 3A-0 and 3A-Y: 35%

CBE Goal for Category 3, Regional Effluent and Reuse Solutions: 25%.

Met the Category 1 CBE Requirements:

Firm Name	<u>Category</u>	<u>Percentage</u>
Chen Moore and Associates, Inc. (prime)		
Premiere Design Solutions, Inc.	CBE	18.50%
Pan Geo Consultants, LLC	CBE	2.00%
Smith Engineering Consultants, Inc.	CBE	0.50%
Dickey Consultants, Inc.	CBE	<u>4.00%</u>
Total		25.00%

Met the Category 1 CBE Requirements (continued):		
<u>Firm Name</u>	<u>Category</u>	<u>Percentage</u>
WSP USA, Inc. (prime)		
Arehna Engineering, Inc.	CBE	5.00%
Conemco Engineers, Inc. d/b/a Conemco Consultants	CBE	<u>20.00%</u>
Total		25.00%
Craven, Thompson & Associates, Inc. (prime) Thompson & Associates, Inc., Civil Engineering d/b/a Thompson and Associates Absolute Civil Engineering Solutions, Inc. Dickey Consultants, Inc. Total	CBE CBE CBE	21.00% 2.00% <u>2.00%</u> 25.00%
Keith and Associates, Inc. d/b/a Keith (prime)		
Cordova Rodriguez & Associates, Inc.	CBE	13.00%
Arehna Engineering, Inc.	CBE	5.00%
Dickey Consulting Services	CBE	5.00%
Stoner & Associates, Inc.	CBE	<u>2.00%</u>
Total		25.00%
Met the Category 2 CBE Requirements: Firm Name	<u>Category</u>	<u>Percentage</u>
Chen Moore and Associates, Inc. (prime)		
Premiere Design Solutions, Inc.	CBE	28.50%
Pan Geo Consultants, LLC Smith Engineering Consultants, Inc.	CBE CBE	2.00% 0.50%
Dickey Consultants, Inc.	CBE	4.00%
Total	002	35.00%
Craven, Thompson & Associates, Inc. (prime)		
Thompson & Associates, Inc., Civil Engineering d/b/a		
Thompson and Associates	CBE	31.00%
Absolute Civil Engineering Solutions, Inc.	CBE	2.00%
Dickey Consultants, Inc. Total	CBE	<u>2.00%</u> 35.00%
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Met the Category 2 CBE Requirements (continued): Firm Name Keith and Associates, Inc. d/b/a Keith (prime)	<u>Category</u>	<u>Percentage</u>
Cordova Rodriguez & Associates, Inc. Smith Engineering Consultants	CBE CBE	18.00% 5.00%
Stoner & Associates, Inc. Arehna Engineering, Inc.	CBE CBE	2.00% 5.00%
Dickey Consulting Services Total	CBE	5.00% 35.00%
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Thompson and Associates, Inc., Civil Engineering (prime) CC America Enterprises, LLC d/b/a Utility Potholing & Air	CBE	59.00%
Excavation Garth Business Solutions, Inc	CBE CBE	5.00% 3.00%
Smith Engineering Consultants, Inc. Total	CBE	3.00% 70.00%
Met the Category 3 CBE Requirements: Firm Name	Category	<u>Percentage</u>
·	Category CBE	Percentage 25.00%
Firm Name CES Consultants, Inc. (prime) Conemco Engineers, Inc. d/b/a Conemco Consultants Chen Moore and Associates, Inc. (prime)	CBE	25.00%
Firm Name CES Consultants, Inc. (prime) Conemco Engineers, Inc. d/b/a Conemco Consultants Chen Moore and Associates, Inc. (prime) Tobon Engineering and Development, LLC Premiere Design Solutions, Inc.	CBE CBE CBE	25.00% 5.00% 14.00%
CES Consultants, Inc. (prime) Conemco Engineers, Inc. d/b/a Conemco Consultants Chen Moore and Associates, Inc. (prime) Tobon Engineering and Development, LLC Premiere Design Solutions, Inc. Pan Geo Consultants, LLC Dickey Consultants, Inc.	CBE	5.00% 5.00% 14.00% 2.00% 4.00%
Firm Name CES Consultants, Inc. (prime) Conemco Engineers, Inc. d/b/a Conemco Consultants Chen Moore and Associates, Inc. (prime) Tobon Engineering and Development, LLC Premiere Design Solutions, Inc. Pan Geo Consultants, LLC	CBE CBE CBE CBE	5.00% 14.00% 2.00%
CES Consultants, Inc. (prime) Conemco Engineers, Inc. d/b/a Conemco Consultants Chen Moore and Associates, Inc. (prime) Tobon Engineering and Development, LLC Premiere Design Solutions, Inc. Pan Geo Consultants, LLC Dickey Consultants, Inc.	CBE CBE CBE CBE	5.00% 5.00% 14.00% 2.00% 4.00%

Met the Category 3 CBE Requirements (continued):

Firm Name	<u>Category</u>	<u>Percentage</u>
WSP USA, Inc. (prime)		
Arehna Engineering, Inc.	CBE	5.00%
Conemco Engineers, Inc. d/b/a Conemco Consultants	CBE	<u>20.00%</u>
Total		25.00%

CBE Compliance Comments:

Chen Moore and Associates, Inc., Craven, Thompson & Associates, Inc., and Keith and Associates, Inc. d/b/a Keith submitted the required documentation in accordance with the solicitation's requirements for Category 1 and are compliant with the CBE Program requirements.

Chen Moore and Associates, Inc., Craven, Thompson & Associates, Inc., Keith and Associates, Inc. d/b/a Keith, and Thompson and Associates, Inc. Civil Engineering, submitted the required documentation in accordance with the solicitation's requirements for Category 2 and are compliant with the CBE Program requirements.

CES Consultants, Inc., Chen Moore and Associates, Inc., and Thompson & Associates, Inc. Civil Engineering d/b/a Thompson and Associates, submitted the required documentation in accordance with the solicitation's requirements for Category 3 and are compliant with the CBE Program requirements.

WSP USA, Inc. submitted LOIs with their solicitation response for Categories 1 and 3 that were missing information. The firm was given three (3) business days to provide complete LOIs that meet the established 25% CBE goal for both these categories. WSP USA, Inc. provided the missing information within the stipulated timeframe and is deemed compliant with the CBE requirements of the solicitation.

CBE Compliance History:

The following is a report of the respondents' CBE compliance history on active projects and projects completed within the last five (5) years of the RFP's opening date. The information is compiled from various sources including Contract Central, OESBD's Database (ALTs) and Monthly Utilization Reports (MURs):

CES Consultants, Inc.: OESBD found no active or completed projects with CBE requirements within the last 5 years.

Chen Moore and Associates, Inc.:

Project Name	Solicitation Number	Amount Paid to CBE Firms*
Professional Consultant Services for Airport		
Studies, Evaluations and Assessment Project	PNC2115981P1	\$202,542.08
Engineering Services for Water and Wastewater Services	PNC2117097P1	\$118,560.67
Consultant Engineering Services for Water and Sanitary Sewer System Improvements for Utility Analysis Zones (UAZ) 110, 111 and 113	R1356803P1	\$2,244,577.89
Consulting Services for Port Everglades	PNC2119212P1	\$92,060.04
Total		\$2,657,740.68

^{*}Data excludes payments to subcontractors prior to July 2017 and after July 2022.

Craven, Thompson & Associates, Inc.:

Project Name	Solicitation Number	Amount Paid to CBE Firms*
District 3C Water System Imp. & Septic Tank Elimination	PNC21186891	\$1,582,754.76
Continuing Professional Services for Subsurface Utility Locating and GIS Mapping	R1418115P1	\$98,788.17
Engineering Services for Water and Sanitary Sewer System Improvements for Hillsboro Mile and UAZ 108, 122 and 123	R1294801P1	\$1,710,866.37
Continuing Engineering Services for Water Dist., Wastewater Collective and Storm Water (WDWCSW) Collection Systems	R1025211R2_1	\$669,420.75
Total		\$4,061,830.05

^{*}Data excludes payments to subcontractors prior to July 2017 and after July 2022.

Keith and Associates, Inc. d/b/a Keith

Project Name	Solicitation Number	Amount Paid to CBE Firms*
Professional Consultant Services for Airport Utility and Pavement Projects	Z1225301P1	\$2,377,042.74
Consulting Services for Pompano Park Place from Powerline Road to South Cypress Road	PNC2120039P1	\$49,724.08
Continuing Engineering Services for Water Distribution, Wastewater Collection and Storm Water Collection	R1404111P1	\$363,531.26
Everglades Holiday Park Site Improvements	R1075503R1	\$21,098.97
Total		\$2,811,397.05

^{*}Data excludes payments to subcontractors prior to July 2017 and after July 2022.

Thompson & Associates, Inc., Civil Engineering d/b/a Thompson and Associates:

Project Name	Solicitation Number	Amount Paid to CBE Firms*
North County Reclaimed Water System Expansion	PNC2118897P1	\$96,616.12
Professional Engineering Services for Sanitary Sewer Collection System	PNC2117589P1	\$323,494.92
Reclaimed Water Transmission Main	R1372004P1	\$2,603,783.03
Comprehensive Professional Engineering Consulting Services	R1423108P1	\$956,301.65
Total		\$3,980,195.72

^{*}Data excludes payments to subcontractors prior to July 2017 and after July 2022.

WSP USA, Inc.

Project Name	Solicitation Number	Amount Paid to CBE Firms*
Consultant Services for Port Everglades By-Pass Road (Transit System Study)	PNC2119955P1	\$0.00
Consultant Services for Port Everglades By-Pass Road	PNC2119973P1	\$34,647.03
Total		\$34,647.03

^{*}Data excludes payments to subcontractors prior to July 2017 and after July 2022.

Performance of Affiliated Entities:

The following is a report of the respondents' declared affiliated entities in meeting small business participation commitments on CBE projects completed within the last five (5) years of the RFQ's opening date. The information is compiled from various sources including Contracts Central and OESBD's Database (ALTs):

CES Consultants, **Inc.** – No affiliated entities of principal(s) declared by vendor.

Chen Moore and Associates, Inc. - No affiliated entities of principal(s) declared by vendor.

Craven, Thompson & Associates, Inc. - No affiliated entities of principal(s) declared by vendor.

Keith and Associates, Inc. d/b/a Keith - No affiliated entities of principal(s) declared by vendor.

Thompson & Associates, Inc., Civil Engineering d/b/a Thompson and Associates - No affiliated entities of principal(s) declared by vendor.

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WSP USA, Inc. – Of the 15 declared affiliated entities of the of the vendor's principal(s), OESBD found zero (0) projects with CBE requirements completed within the last 5 years.

cc: Donna-Ann Knapp, Small Business Development Manager, OESBD