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#### OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT

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#### **MEMORANDUM**

DATE: September 29, 2022

**TO:** Jacob Rice, Beach Program Manager

Resilient Environment Department

**THRU:** Sandy-Michael McDonald, Director

Office of Economic and Small Business Development (OESBD)

**FROM:** Maribel Feliciano. Assistant Director

Office of Economic and Small Business Development (OESBD)

SUBJECT: RLI No. 022100-RB – Port Everglades Inlet Sand Management Feasibility and

Engineering and Design Study

**CBE Compliance Review – Eighth Amendment** 

The Office of Economic and Small Business Development conducted a review of Olsen Associates, Inc.'s (Olsen's) (prime's) County Business Enterprise (CBE) participation. An overview is provided as follows:

The CBE Goal for this project is 20%.

Olsen committed to 20% CBE participation.

#### **Participation Performance**

	<b>Committed</b>	<b>Reported</b>	Paid
Subcontractor Name	<u>Percentage</u>	<u>Amount</u>	<u>Amount</u>
Coastal Eco-Group, Inc.	18.70%	\$382,514.76	\$382,514.76
Down-to-Earth Geotechnical Consulting, Inc.	<u>1.30%</u>	\$160,000.00	\$160,000.00
Total	20.00%	\$542,514.76	\$542,514.76

• Original Contract Amount: \$499,890.00

• Amendment No. 1 Amount: \$80,700.00

Amendment No. 2 Amount: \$0.00

Amendment No. 3 Amount: \$1,466,363.00

• Amendment No. 4 Amount: \$0.00

Amendment No. 5 Amount: \$0.00

Amendment No. 6 Amount: \$2,143,938.00

RLI No. 022100-RB – Port Everglades Inlet Sand Management Feasibility and Engineering and Design Study

# **CBE Compliance Review – Eighth Amendment**

- Amendment No. 7 Amount: \$2,349,080.00
- Total Revised Contract Amount: \$6,539,971.00
- Total Payments to Prime: \$1,677,733.39
- Total Prime Payments to CBE Subcontractors: \$542,514.76
- Total CBE Participation to Date: 32.53% (\$542,514.76/ \$1,677,733.39)

## **Proposed Eighth Amendment:** Olsen's CBE commitment remains 20%.

- Amount of Proposed Eighth Amendment: \$588,841.00
- Revised Contract Amount through Proposed Eighth Amendment: \$7,128,812.00

## **CBE Compliance Comments:**

The current level of CBE participation on the agreement is 32.53%. Participation was verified through an independent payment verification process.

A 20% Minority/Women Business Enterprise (M/WBE) participation goal was initially established for this project and Olsen Associates, Inc. committed to 20% M/WBE participation at the time of award. As of the Sixth Amendment to this agreement, Broward County implemented its local County Business Enterprise (CBE) small business program, which replaced the M/WBE program. Consequently, OESBD established a 20% CBE goal for the Sixth Amendment to the agreement. Olsen Associates, Inc. in turn committed to 20% CBE participation under its agreement, as of the Sixth Amendment.

cc: Donna-Ann Knapp, Small Business Development Manager, OESBD